

DiMarco Warshaw, APLC
PO Box 704
San Clemente, CA 92674
Andy C. Warshaw SBN 263880
Direct Phone: (949) 345-1455
Facsimile: (949) 417-9412
Email: andy@dimarcowarshaw.com

Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re:

R2 Marketing and Consulting, LLC,

Debtor and Debtor-in-Possession.

Case No. 8:25-bk-10631-SC

Chapter 11

**ORIGINAL COMBINED CHAPTER 11 PLAN
OF REORGANIZATION AND DISCLOSURE
STATEMENT**

Plan Confirmation Hearing

Date: October 29, 2025
Time: 1:30 p.m.
Place: 5C
411 West Fourth Street
Santa Ana, CA 92701

This Original Combined Chapter 11 Plan of Reorganization and Disclosure Statement (“Plan”), filed by R2 Marketing and Consulting, LLC, the debtor and debtor-in-possession (“Debtor”), proposes to restructure the Debtor’s obligations and to pay certain claims over a 60-month term. In the same envelope, you will find instructions relating to confirmation of the Plan and a Ballot for voting to accept or reject the Plan. You should carefully review all of these documents.

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I. **INTRODUCTION**

A. Purpose of This Document

The Debtor is the plan proponent (the “Proponent”) of the Chapter 11 Plan of Reorganization (the “Plan”). Section 1125 of the Bankruptcy Code requires that creditors receive “adequate information” about the debtor and the proposed plan of reorganization before creditors are asked to vote to accept or reject the plan. Here, the Court has ordered that a combined Chapter 11 Plan and Disclosure Statement be filed and served by September 8, 2025. *See* ECF No. 126.

B. Background

On March 12, 2025 (the “Petition Date”), R2 Marketing and Consulting, LLC, the debtor and debtor in possession (“Debtor”), filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The catalyst for filing this bankruptcy case was Debtor’s inability to meet business obligations due to severe cash flow constraints stemming from repayment of pandemic era loans and increased competition from newly established restaurants nearby. Debtor is a California limited liability company formed in 2016 doing business as a non-emergency medical transportation (“NEMT”) company. The business is dedicated to assisting individuals in the Los Angeles/Orange County area who are in need of safe and caring transportation to all types of medical appointments such as dialysis, various infusions including chemotherapy, radiation, physical therapy, hospice, etc. In addition, it is approved to transport patients in recovery for Methadone treatment. Most of the Debtor’s services are for those in assisted living facilities and through contracts with health care companies; however, they also do public and private transport for the U.S. Department of Veterans Affairs, Kaiser Permanente, and other companies and individuals.

Debtor is in the process of beginning a supplemental contract with AltaMed PACE to provide NEMT services. These funds are expected to up to double Debtor’s monthly revenue, which currently ranges about \$300,000. Therefore, this would be an increase up to \$600,000.

This is an operating Chapter 11 Plan of Reorganization (the “Plan”) where proceeds from at least

three NEMT service provider contracts will provide the Plan funding. The respective Sponsors¹ of these contracts are AltaMed PACE, AltaMed Healthcare Network, and Call the Car.

The financial information used in drafting the Plan was prepared by Debtor's Responsible Individual, Ryan Morris, ("Morris") with the assistance of Debtor's advisors, from information in Debtor's books and records. A description of fundamental assumptions made by Debtor is included in the Declaration of Debtor's Responsible Individual ("Declaration of Ryan Morris" or "Morris Declaration") that accompanies this Plan. The statements and information contained in the Plan do not constitute financial or legal advice. You should consult your own advisors about the impact of the Plan on your claims. Any interested party desiring further information about the Plan should contact Debtor's counsel, Andy C. Warshaw. The best telephone number to reach Debtor's counsel is (949) 345-1455 or by email to andy@dimarcowarshaw.com.

Unless another time is expressly specified in the Plan, all statements contained in the document are made as of September 8, 2025. The following Exhibits, which are attached to the Morris Declaration, provide additional information in support of the Plan:

Exhibit Number	Description
1	Declaration of Ryan Morris
2	Projected Income and Expenses
3	Claims Against the Bankruptcy Estate
4	Projected Disbursement Schedule
5	Ballot
6	Scheduling Order
7	Definitions
8	Liquidation Analysis

¹ Sponsor as used here is defined as a signatory entity that is the Sponsor is: 1) not the transportation provider, 2) not the party receiving rides, and 3) the entity assuming financial and/or administrative responsibility.

C. Confirmation Procedures

Debtor believes that the proposed Plan is in the best interest of creditors and the bankruptcy estate. Debtor recommends that all eligible creditors entitled to vote on the Plan cast their Ballots accepting the Plan.

1. Time and Place of the Confirmation Hearing

The hearing at which the Court will determine whether to confirm the Plan will take place on October 29, 2025, at 1:30 p.m., in Courtroom 5C, 411 West Fourth Street, Santa Ana, CA 92701.

2. Deadline for Voting for or Against the Plan

If you are entitled to vote, it is your sole responsibility to timely vote on the enclosed ballot and return the ballot by email to: andy@dimarcowarshaw.com. Your ballot must be received by October 1, 2025, or it will not be counted.

3. Deadline for Objecting to the Confirmation of the Plan

Objections to confirmation of the Plan must be filed with the Court and served upon Debtor's counsel and all other parties. The following is the current briefing schedule:

Confirmation Brief and Ballot Summary are due by October 8, 2025

Opposition, if any, to confirmation of Debtor's Chapter 11 Plan are due by October 15, 2025

Any reply by Debtor to Chapter 11 Plan objections is due by October 22, 2025

Confirmation Hearing & Continued Status Conference – October 29, 2025, at 1:30 p.m. Debtor shall submit a status report 14 days in advance.

II. THE PLAN

Classification and Treatment of Claims

The Plan describes how creditors will be paid. Certain claims are entitled to specific treatment under the Bankruptcy Code and are not placed in a class for purposes of payment. For example, administrative expenses and priority tax claims are not classified.

As required by the bankruptcy code, the Plan separates claims and interests into various categories and classes according to the nature and legal rights associated with such claims and interests. The Plan designates which classes are impaired and which classes are unimpaired. The Plan also describes the

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2 treatment each class will receive under the Plan. Debtor pledges its projected disposable income over a
3 period of five years. Debtor anticipates that the funds available to the bankruptcy estate to use as Plan
4 Payments upon the Effective Date will be at least \$61,000.

5 If the Plan is confirmed, each creditor's recovery is limited to the amount provided in the Plan.

6 **What Creditors and Interest Holders Will Receive Under the Proposed Plan**

7 **Allowed Claims and Interests.** Generally, a claim or interest is allowed if it is timely and
8 properly scheduled or filed, and (a) was not objected to; or (b) was objected to or was settled by the
9 parties or otherwise determined by a court order. Allowed claims and interests are treated under the Plan.

10 A. Unclassified Claims

11 Certain types of claims are not placed into voting classes. They are not considered impaired, and
12 they do not vote on the Plan because they are automatically entitled to specific treatment provided for
13 them in the Bankruptcy Code. As such, Debtor has not placed the following claims in a class:

14 1. Administrative Expenses and Fees

15 Administrative expenses are claims for costs or expenses of administering Debtor's Chapter 11
16 case that are allowed under Bankruptcy Code §507(a)(1). The Bankruptcy Code requires that all
17 administrative claims are paid upon the Effective Date, absent a particular claimant agreeing to a different
18 treatment. The Court must rule on all administrative fees except Clerk's Office fees and U.S. Trustee
19 fees, before they are paid. The professional seeking compensation must file and serve a properly noticed
20 fee application, and the Court must rule on the application. Administrative expenses include claims under
21 §503(b)(2) for fees and expenses of the trustee and of professionals employed by a debtor and the trustee
22 under §330(a). Only the amount of fees allowed by the Court will be owed and required to be paid under
23 the Plan.

24 The following is an estimate of the § 507(a)(1) administrative claims that will be incurred and
25 unpaid through the Effective Date² of the Plan, including the treatment under the Plan. Except to the

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28 ² The term "Effective Date" is defined in section III.D.4. of this Plan.

extent that the holder of a particular claim has agreed to a different treatment of such claim, § 1129(a)(9) generally requires that such claims be paid in full on the plan's Effective Date. Here, the plan provides for the payment of administrative claims through the Plan. The attorney fees requested may be different depending on several factors that are not possible to determine with certainty at this time. It is anticipated that an interim or a final fee application will be filed after approval of the disclosure statement or after plan confirmation.

Name	Payment on Eff. Date	Treatment
DiMarco Warshaw, APLC	\$90,000.00	An estimated minimum of \$90,000.00 will be paid from cash on hand on the Effective Date. In addition to amounts paid on the Effective Date, the balance of approved fees and costs will be paid in monthly installments over the first six months of the Plan or less.
Penny Fox	\$45,000.00	An estimated minimum of \$45,000.00, be paid from cash on hand on the Effective Date. In addition to amounts paid on the Effective Date, the balance of approved fees and costs will be paid in monthly installments over the first six months of the Plan or less.
Total	\$135,000.00	

Except as otherwise provided in the Plan, requests for payment of administrative claims (other than professional fees and expenses) must be filed and served on Debtor (or the Reorganized Debtor), its counsel, and the U.S. Trustee no later than thirty (30) days after the Effective Date. All such requests for payment of administrative claims and applications for final allowance of compensation and reimbursement of expenses will be subject to the authorization and approval of the Bankruptcy Court. Holders of administrative claims (except for professionals) requesting compensation or reimbursement of expenses that do not file such requests by the administrative claims bar dates noted above will be forever barred from asserting such claims. No further notice of the administrative claims bar dates noted above will be given.

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2 In the event of a default in payments of Debtor for administrative fees, including those owed to
3 DiMarco Warshaw, APLC (“the Firm”), the Firm will give Debtor notice of the default by electronic
4 mail and advise Debtor that it has ten days to cure the default. If Debtor does not cure within the time
5 period, the Firm will be permitted to accelerate the balance due and enforce the order of this Court
6 approving fees by whatever means are available, including the costs and expenses related to the recording
7 of the order and costs of collection. The Firm shall not be required to get further approval of this Court
8 related to outstanding fees owed by Debtor. Debtor and the Firm are permitted to communicate and agree
9 to payment of the Firm’s administrative claim without an automatic stay violation.

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2. Priority Claims Consisting of Amounts Owed to Governmental Units

Priority claims consist of taxes and debts owed to governmental units and certain unsecured taxes, custom duties, and penalties owing to federal, state, and local governmental units involved in the proceeding as set forth by 11 U.S.C. Section 507(a)(8). The Code requires that each holder of Section 507(a)(8) priority claims receives the present value of such a claim in deferred cash payments, over a period not exceeding five years from the date of filing of the Order for Relief (the Petition Date). Debtor provides for Section 507(a)(8) priority tax claims as summarized below per filed proof of claims (“POC”):

Name / Claim Information	Treatment
<p>Internal Revenue Service POC 2: \$2,584,238.82, treated under the Plan as a disputed claim that is paid \$1,268,532.95, plus interest in accordance with Section 511.</p>	<p>Debtor has recently filed prepetition income tax returns and believes the IRS’ estimated claim amount does not reflect these filed tax returns. For purposes of plan estimation, Debtor applies the amount of the filed return against IRS’ POC’s estimated amounts for prior years.</p> <p>The allowed priority claim of the Internal Revenue Service will be paid, at the appropriate interest rate (currently 7%), in accordance with Section 511. Payments will be made monthly, starting with interest-only payments for months 1 to 5 then interest and principal payments from months 6 onward. <i>See</i> Exhibit 4.</p>
<p>Employment Development Department POC 40: \$67,446.49</p>	<p>The allowed priority unsecured claim of the Employment Development Department will be paid monthly, with the appropriate interest rate (currently 7%), starting with interest-only payments for months 1 to 5 then interest and principal payments from months 6 onward. <i>See</i> Exhibit 4.</p>
<p>California Franchise Tax Board POC 35: \$991,549.73, treated under the Plan as a disputed claim that is paid \$471,257.75, plus interest in accordance with Section 511.</p>	<p>Debtor has recently filed prepetition income tax returns and believes the FTB’s estimated claim amount does not reflect these filed tax returns. For purposes of plan estimation, Debtor applies the amount of the filed return against FTB’s POC’s estimated amounts for prior years.</p> <p>The allowed priority unsecured claim of the California Franchise Tax Board will be paid monthly, with the appropriate interest rate (currently 7%), starting with interest-only payments for months 1 to 5 then interest and principal payments from months 6 onward. <i>See</i> Exhibit 4.</p>

B. Classified Claims and Interests

Class 1: Unimpaired Secured Claims of Debtor

None.³

Class 2: Impaired, Secured Claims of Debtor

There are no insiders in this class and each of the secured claims is impaired.

CLASS	CREDITOR	AMOUNT	TREATMENT
2-A	U.S. Small Business Administration (“SBA”)	\$522,970.37 per POC ⁴ #25	Debtor will request the SBA to re-amortize its entire claim balance over thirty-years. If accepted by the SBA, Debtor will pay the SBA’s allowed secured claim in full, amortized over thirty-years. This obligation will be repaid at an interest rate of 3.75%.
2-B	Santander Consumer USA Inc.	\$13,416.53 per POC #15	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$10,975.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-C	Santander Consumer USA Inc.	\$13,092.58 per POC #9	Debtor will pay the full value of Creditor’s allowed claim in the amount of \$13,092.58, amortized over the 60-month plan term at the interest rate set forth in Creditor’s POC. According to the POC, the collateral value exceeds the claim amount, and the underlying note is scheduled to mature in April 2026. Under the Plan, Debtor will extend the maturity date to align with the Plan’s duration and will capitalize any prepetition arrears into the allowed claim to be paid in full over the life of the Plan.
2-C	American National Bank	\$40,220.96 per POC #19	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$19,250.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.

³ While there are no Class 1 creditors expected, this could be subject to change should the proposed plan be amended. Therefore, Class 1 is included here to maintain a static plan structure in the event of later amendment, so that an addition or removal of class creditors will not change class definitions.

⁴ Proof of Claim

2-D	American National Bank	\$40,403.61 per POC #20	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$19,250.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-E	American National Bank	\$48,804.81 per POC #21	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$19,250.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-E	American National Bank	\$48,804.81 per POC #22	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$19,250.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-E	American National Bank	\$48,804.17 per POC #23	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$19,250.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-F	Ally Bank	\$37,590.37 per POC #29	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$19,434.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-G	Santander Consumer USA Inc.	\$43,092.98 per POC #5	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$21,625.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-G	Santander Consumer USA Inc.	\$43,905.70 per POC #7	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$21,625.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the

			allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-G	Santander Consumer USA Inc.	\$43,092.03 per POC #17	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$21,625.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-H	Santander Consumer USA Inc.	\$56,413.21 per POC #18	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$25,750.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-I	Ally Bank	\$60,511.53 per POC #34	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$25,750.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-J	American National Bank	\$40,371.02 per POC #11	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$25,875.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-J	American National Bank	\$38,451.43 per POC #12	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$25,875.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-K	Ally Bank	\$60,511.53	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$26,393.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-L	American National Bank	\$40,188.40	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by

			motion or stipulation, to \$26,425.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-M	American National Bank	\$48,749.95	Debtor intends to value and "cram down" the secured portion of Creditor's claim, either by motion or stipulation, to \$26,425.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-M	American National Bank	\$48,749.31	Debtor intends to value and "cram down" the secured portion of Creditor's claim, either by motion or stipulation, to \$26,425.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-N	Ally Bank	\$60,511.53	Debtor intends to value and "cram down" the secured portion of Creditor's claim, either by motion or stipulation, to \$26,788.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-O	Ally Bank	\$45,518.26	Debtor intends to value and "cram down" the secured portion of Creditor's claim, either by motion or stipulation, to \$27,083.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-P	Ally Bank	\$45,518.26	Debtor intends to value and "cram down" the secured portion of Creditor's claim, either by motion or stipulation, to \$27,083.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-Q	Santander Consumer USA Inc.	\$48,583.93	Debtor intends to value and "cram down" the secured portion of Creditor's claim, either by motion or stipulation, to \$37,350.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor's POC. Any portion of the allowed claim in excess of the secured amount shall

			be treated as a GUC and classified accordingly under the Plan.
2-R	Santander Consumer USA Inc.	\$48,729.32	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$37,350.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-S	Ford Motor Credit Company LLC	\$70,536.80	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$42,525.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-T	Ford Motor Credit Company LLC	\$73,882.65	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$42,835.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-U	CIT Bank	\$304,193.79	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$103,000.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.
2-V	The Huntington National Bank	\$441,634.40	Debtor intends to value and “cram down” the secured portion of Creditor’s claim, either by motion or stipulation, to \$127,575.00, which shall be paid over the 60-month plan term at the interest rate stated in Creditor’s POC. Any portion of the allowed claim in excess of the secured amount shall be treated as a GUC and classified accordingly under the Plan.

Class 3: Class of General Unsecured Claims

Class 3 contains unsecured claims that are not entitled to priority under Code Section 507(a). Each allowed general unsecured claim (“GUC”) that is not disputed, contingent, or subject to a claim objection or plan treatment stipulation will receive its pro rata share that is estimated to be 5.2 percent of its allowed claim, to be in monthly installments starting in month 6 and concluding at the end of the fifth

year following the Effective Date, or upon payment in full, whichever occurs sooner. This is a pot-plan, meaning that the distribution to the general unsecured class is subject to adjust. The table below provides a summary of the Class 3 claimants, the amount of monthly payment, and the percentage paid during the 60-month period of the plan. A list of disbursements to Class 3 GUCs is included in Exhibit 4.

Description	Class 3 TREATMENT for GUCs	
<u>GUCs</u>	Payment Interval:	Monthly
Total Amount of claims excluding contingent, unliquidated, and disputed claims: \$2,109,923.69	Payment Amount per quarter:	Monthly payments of at least \$2,000 per quarter beginning in month 8. See the Disbursement Schedule in Exhibit 4.
Impaired: Yes	Interest Rate:	0%
Insiders: No	Total Payout in \$:	\$110,000.00
	Total Payout in %:	5.2%

Class 4: Lease Assumptions and Rejections

On the Effective Date, the following executory contracts, unexpired leases, or personal guarantees of leases or contracts will be treated as obligations of the Reorganized Debtor, as follows under this Chapter 11 Plan:

Lessor / Lessee	AMOUNT	DESCRIPTION / INTENTION / TREATMENT
Regus Management Group LLC	\$30,058.00	<p><u>Description:</u> Lease on commercial property located at 19800 MacArthur Boulevard, Suite 360, Irvine, CA 92612.</p> <p><u>Intention:</u> Assume.</p> <p><u>Treatment:</u> Lease arrears shall be paid in increasing monthly payments commencing in Month 1 and completing by month 5.</p>

On the Effective Date, any lease or unexpired executory contract that is not specifically assumed is rejected under the Plan. The order confirming this Plan shall constitute an Order approving the rejection of any other leases or contracts. If you are a party to a lease or contract to be rejected and you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to confirmation of the Plan.

The bar date for filing a POC based on a claim arising from the rejection of a lease or contract is thirty (30) days after entry of the order confirming the Plan. Any claim based on rejection of a contract or lease will be barred if the POC is not timely filed unless the Court later orders otherwise.

Class 5: Interest Holders

Debtor is an individual and is the interest holder. Its interests shall not be impaired under the Plan.

Class 6: Disputed, Contingent, and Unliquidated Claims

Disallowed Claims and Interests. A claim or interest is disallowed if it was timely objected to by the Debtor and the court made a ruling that the claim or interest is disallowed in part or entirely. Disallowed claims are not treated under the Plan.

Disputed Claims and Interests. A claim or interest is disputed if a ruling on allowance has yet to be made and (a) a POC or interest has been filed or deemed filed and the Debtor or a party in interest has filed an objection; or (b) a POC or interest has not been filed and the Debtor scheduled such claim or interest as disputed, contingent, unliquidated or unknown.

Creditors and interest holders in Class 6 are subject to having their debts and interests discharged under 11 U.S.C. Section 1141 without receiving any distribution under the Chapter 11 plan. The claims of Class 6 members were listed in Debtor's Schedules as disputed. None of the members of Class 6 filed proofs of claim by the Claims Bar Date of August 5, 2025. Accordingly, the holders of Class 6 claims do not have allowed claims in this bankruptcy proceeding and will not receive any distribution under the Plan.

Creditor	Amount of Claim	Basis of Objection to Claim or Interest
ADLI Law Group	\$35,578.70	Legal Services
CB Charge	\$35,471.99	Charge Account
Enterprise Mobility	\$216,697.00	Services
Model 1 Commercial Vehicles	\$38,344.99	N/A
Motive Card	\$18,204.00	Charge Account
Ryan Morris	\$150,000.00	Services
Verizon Wireless	\$71,673.09	Utility

Parties in Class 6 shall be enjoined from demanding, pursuing, or obtaining payment from Debtor on their alleged debt for a period of sixty-two months following the Effective Date, conditioned upon Debtor making payments as required under the terms of the Chapter 11 plan. This injunction ensures that Debtor can perform under the terms of the Chapter 11 plan in funding sixty months of payments for the benefit of the allowed claims belonging to secured and unsecured creditors in this case, without having to defend against claims that were not filed in Debtor's bankruptcy case.

C. Effective Date

The Effective Date of the Plan shall be the first day of the month following the entry of the order confirming the plan that is at least fifteen days after the date an order confirming Debtor's plan is entered, assuming that there has been no order staying the effectiveness of the Confirmation Order.

D. Means of Performing and Effectuating the Plan

This section is intended to explain how Debtor intends to effectuate the Plan, and how Debtor intends to fund the obligations to holders of allowed claims as provided for under the Plan. The section provides information regarding the funding sources for Plan obligations and other material issues bearing upon the performance of the plan.

1. Funding the Plan

Debtor will fund the Plan from the following sources: (a) projected disposable income as set forth in Exhibit 2 over the term of the Plan; (b) cash on hand on the Effective Date, in an amount estimated at \$61,000.

2. Early Payment

Debtor is permitted to prepay any obligation under the Plan without any penalty or added costs, including, but not limited to, payment of any interest that would have accrued if the obligation had been paid under the interval terms of the Plan. When all obligations under the Plan have been paid, Debtor may apply for a discharge.

E. Post-Confirmation Management

Debtor will continue to operate its business interests and manage the bankruptcy estate, pursuant to the terms of the Plan, as the Reorganized Debtor. *See* Section VII G for additional information.

F. Disbursing Agent

Debtor will act as the disbursing agent for making distributions required under the Plan. The disbursing agent shall serve without bond and shall be compensated for distribution services rendered and expenses incurred pursuant to her approved employment terms with the bankruptcy estate.

Distributions shall be made by Debtor according to the confirmed Plan. The distributions to be made under the Plan shall be made by check drawn on a domestic bank or by wire transfer. The Debtor may, at its own discretion, set up electronic payments to creditors who agree to be paid electronically rather than per the proof of claim address.

Except as otherwise agreed to in writing by the Reorganized Debtor, and the affected claimant, distributions to be made to holders of allowed claims pursuant to the Plan may be delivered by regular mail, postage prepaid, to the address shown in the Debtor's schedules, as they may from time to time be amended in accordance with Bankruptcy Rule 1009, or, if a different address is stated in a proof of claim duly filed with the Court, then to such address. Checks issued by the Reorganized Debtor to pay allowed claims shall be null and void if not negotiated within ninety (90) days after the date of issuance thereof. Any claim holder which fails to timely negotiate its check(s) shall be deemed to have forfeited such unclaimed property. After such date, the unclaimed property held on account of such voided check, or such claim shall be revested in the Reorganized Debtor free and clear of all claims and interests.

In connection with the Plan and any instruments issued in connection therewith, the Reorganized Debtor shall comply with all applicable withholding and reporting requirements imposed by any federal,

state, or local taxing authority, and all distributions under the Plan shall be subject to any such withholding or reporting requirements.

G. Payments to Creditors

The Projected Disbursement Schedule is attached as Exhibit 4. Based on the cash on hand on the Effective Date, a portion of the administrative claims will be paid on the Effective Date. Monthly payments from Debtor's projected disposable income shall begin in Month 1 of the Chapter 11 Plan. Class 1 and 2 secured claims will be paid monthly, in accordance with their terms or as modified by this Plan. Priority tax claims will be paid monthly. The final payment disbursed by Debtor shall occur with the 60th monthly payment, or when priority tax claims, administrative expenses, and Class 3 unsecured claims have been paid under the Plan [or less should there be a termination of obligation from unprocessed payments], and all continuing secured obligations are current.

These amounts will come from a total of cash on hand on the Effective Date and Debtor's projected disposable income over the 60-month term of the Plan.

H. Other Provisions of the Plan

1. Procedures for Resolving Disputed Claims

A Disputed Claim is a Claim that has not been allowed or disallowed and to which either: (i) a POC has been filed or deemed filed and Debtor or another party in interest filed an objection; (ii) no POC has been filed and the Claim was not scheduled, or Debtor scheduled the claim as disputed, contingent, unliquidated, or unknown. In this instance, a single holder of claims listed in schedule E/F, Wexinc.com has filed a POC prior to the applicable Claims Bar Date. However, the claim is de minimis and Debtor therefore does not anticipate filing any objection to the claim as the cost would outweigh any benefit.

After the Effective Date, the Reorganized Debtor shall be vested with the right to object to claims, except those claims that have been objected to, settled, compromised, or otherwise resolved prior to Confirmation. After the Effective Date, the Reorganized Debtor will have the right and standing to object to any claims, whether or not such claims are listed as disputed in Exhibit 3.

As provided by 11 U.S.C. § 502(c) of the Bankruptcy Code, the Court may estimate any contingent or unliquidated disputed claim for purposes of confirmation of the Plan if impaired claims are

found to exist by the Court. The Court shall retain jurisdiction over Debtor, the Reorganized Debtor, and the Bankruptcy Case (until entry of a final decree and order closing the case) to resolve such objections to claims following the confirmation of the Plan, if necessary.

Nothing contained in the Plan shall constitute a waiver or release by Debtor or the Reorganized Debtor of any rights of setoff or recoupment, or of any defense, it may have with respect to any claim.

2. Adversary Proceedings

Upon entry of the Confirmation Order, the Reorganized Debtor shall be vested with the right and standing to commence any adversary proceedings under Bankruptcy Code sections 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, and 553 (collectively, “avoidance actions”), except such adversary proceedings as have been commenced and/or resolved by the debtor prior to entry of the confirmation order. The Reorganized Debtor shall be required to commence any avoidance actions or other adversary proceedings by no later than 2 years after the petition date (or, if such day falls on a weekend or holiday, the next business day thereafter). The Reorganized Debtor and Debtor shall have the right to settle or compromise any avoidance actions and other adversary proceedings pursuant to the procedure established in LBR 9013-1(g), except that notice of the proposed settlement or compromise shall be provided to the twenty largest unsecured creditors, those parties requesting special notice, the Reorganized Debtor, and the Office of the U.S. Trustee.

3. Plaintiff Claims

None.

4. Retention of Jurisdiction

The Court may exercise jurisdiction over proceedings concerning: (a) whether Debtor is in material default of any Plan obligation; (b) whether the time for performing any Plan obligation should be extended; (c) adversary proceedings and contested matters pending as of the Effective Date or specifically contemplated in the Plan to be filed in this Court; (d) whether the case should be dismissed or converted to one under Chapter 7; any objections to claims; (f) compromises of controversies under Federal Rule of Bankruptcy Procedure 9019; (g) compensation of professionals; and (h) other questions regarding the interpretation and enforcement of the Plan.

5. Potential § 1111(b) Elections

Section 1111(b) permits a secured creditor to make an election under certain circumstances for allowance or disallowance of its claim the same as if it had recourse against the debtor on account of such claim, whether it has recourse. The § 1111(b)(2) election comes into play when a secured creditor is under secured in that its claim exceeds the value of the property in which it has a lien.

If the election is made, the claim is allowed as secured to the extent it is allowed. The election may be made at any time prior to the conclusion of the hearing on the disclosure statement. Alternatively, if the disclosure statement is conditionally approved under Bankruptcy Rule 3017.1 and a final hearing on the disclosure statement is not held, the election must be made within the date fixed for objections to the disclosure statement under Bankruptcy Rule 3017.1(a)(2) or another date fixed by the court.

If the court does not establish a deadline for making the § 1111(b) election, a creditor may nevertheless decide to make the election in response to the filing of the Plan.

I. EFFECT OF CONFIRMATION OF THE PLAN

1. Discharge

This Plan provides that the Debtor shall be discharged of liability for payment of debts incurred before confirmation of the Plan, to the extent specified in 11 U.S.C. Section 1141, upon Substantial Consummation of the Plan. Substantial Consummation of a plan occurs in an individual case at the end of the plan when the Debtor completes plan payments and applies for a discharge. The rights afforded in the Plan and the treatment of all claims shall be in exchange for and in complete satisfaction and discharge with a release of all claims of any nature whatsoever arising prior to the Effective Date against the Debtor and the Estate, including any interest accrued on such claims after the Petition Date. However, the discharge will not discharge any further liability imposed by the Plan.

Except as otherwise provided in the Plan or Confirmation Order, upon Substantial Consummation of the Plan, the Debtor, the Estate, the Reorganized Debtor and its respective property are discharged and released hereunder to the fullest extent permitted by the Bankruptcy Code from all claims and rights against them that arose before the Effective Date, including all debts, obligations, demands, liabilities, and all debts of the kind specified in Bankruptcy Code section 502(g), 502(h), or 502(i), regardless of

whether or not a proof of claim based on such debt is filed or deemed filed, regardless of whether a claim based on such debt is allowed pursuant to Bankruptcy Code Section 502, or regardless of whether the holder of a claim based on such debt has or has not accepted the plan. Any judgment underlying a claim discharged hereunder is void. All entities are precluded from asserting against the Debtor, the Estate, and the Reorganized Debtor and their respective property, any claims or rights based upon any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date.

Except as otherwise provided in the Plan or the Confirmation Order, on and after the Effective Date, all entities who have held, currently hold, or may hold a claim against the Debtor, the Estate, or the Reorganized Debtor, that is based upon any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date, that otherwise arose or occurred prior to the Effective Date, or that otherwise is discharged pursuant to the Plan, are permanently enjoined from taking any of the following actions on account of any such discharged Claim (the "Permanent Injunction"): (a) commencing or continuing in any manner any action or other proceeding against the Debtor, the Estate, the Reorganized Debtor, or their respective property, that is inconsistent with the Plan or the Confirmation Order; (b) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order against the Debtor, the Estate, the Reorganized Debtor or their respective property, other than as expressly permitted under the Plan; (c) creating, perfecting, or enforcing any lien or encumbrance against property of the Debtor, the Estate or the Reorganized Debtor, other than what is expressly permitted under the Plan; and (d) commencing or continuing any action in any manner or in any place that does not comply with or may be inconsistent with the provisions of the Plan, the Confirmation Order, or the discharge provisions of Bankruptcy Code Section 1141. Any person or entity injured by any willful violation of such Permanent Injunction shall recover actual damages, including costs and attorney fees, and may recover punitive damages from the willful violator.

2. Revesting of Property in Debtor

Except as provided elsewhere in the Plan, the confirmation of the Plan revests all property of the bankruptcy estate in the Debtor or the Reorganized Debtor. From and after the Effective Date, the Debtor may operate and may use, acquire, and dispose of property, and compromise and settle any claims or

causes of actions without supervision or consent of the Bankruptcy Court and is free of any questions of the Bankruptcy Court or Bankruptcy Rules of Federal Procedure.

Debtor shall have, retain, reserve and be entitled to assert all claims, causes of action, rights of setoff and other legal or equitable defenses that the Debtor had immediately prior to the Petition Date as fully as if the Debtor's bankruptcy case had not been commenced; and all of the Debtor's legal and equitable rights respecting any such claim which is not specifically waived, extinguished, relinquished or transferred by the Plan may be asserted after the Effective Date.

4. Injunctions

The Confirmation Order shall enjoin the prosecution, whether directly, derivatively, or otherwise, of any claim, obligation, suit, judgment, damage, demand, debt, right, cause of action, liability or interest released or terminated pursuant to the Plan. Except as provided in the Plan or the Confirmation Order, as of the Effective Date, all entities that have held, currently hold or may hold a claim or other debt or liability, or an interest or other right of an equity security holder that is terminated pursuant to the terms of the Plan, are permanently enjoined from taking any of the following actions against Debtor, the Estate, the Reorganized Debtor, or their property on account of any such claims, debts or liabilities or terminated interests or rights: (i) commencing or continuing, in any manner or in any place, any action or other proceeding; (ii) enforcing, attaching, collecting or recovering in any manner any judgment, award, decree or order; (iii) creating, perfecting or enforcing any lien or encumbrance; (iv) asserting a setoff, right of subrogation or recoupment of any kind against any debt, liability or obligation due to Debtor; and (v) commencing or continuing any action in any manner, in any place that does not comply with or is inconsistent with the provisions of the Plan, including adversary proceedings in this bankruptcy case. By accepting distribution pursuant to the Plan, each holder of an allowed claim or allowed interest receiving distributions pursuant to the Plan will be deemed to have specifically consented to the injunctions set forth in this Section.

J. Modification of Plan

The Proponent may modify the Plan pursuant to 11 U.S.C. § 1127 (West 2004 & Supp. 2006). Debtor may modify the Plan pursuant to § 1127 of the Bankruptcy Code. Debtor, with the consent of the Court,

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2 may modify the Plan at any time before confirmation. However, the Court may require a new disclosure
3 statement and/or re-voting on the Plan. The Reorganized Debtor, with consent of the Court, may also
4 seek to modify the Plan at any time after confirmation only if (1) the Plan has not been substantially
5 consummated and (2) the Court authorizes the proposed modifications after notice and a hearing.
6 Nothing herein should be construed to limit Debtor's rights, including to borrow or seek salary advances,
7 seek debt forgiveness, or agree to a payment with a creditor such that all claimants receive at least their
8 treatment under this Plan.

9 K. Quarterly Fees

10 Quarterly fees accruing under 28 U.S.C. Section 1930(a)(6) to the date of confirmation shall be
11 paid to the United States Trustee on or before the Effective Date of the plan. Quarterly fees accruing
12 under 28 U.S.C. Section 1930(a)(6) after confirmation shall be paid to the United States Trustee in
13 accordance with 28 U.S.C. section 1930(a)(6) until entry of an interim or final decree closing the case,
14 or entry of an order of dismissal or conversion to Chapter 7.

15 L. Post-Confirmation Conversion/Dismissal

16 Except as otherwise provided herein or in the Confirmation Order, in the event that the
17 Reorganized Debtor shall default in the performance of any of its obligations under the Plan and shall
18 not have cured such a default within thirty (30) days after receipt of written notice of default from the
19 creditor to whom the performance is due, then the entity or individual to whom the performance is due
20 may pursue such remedies as are available at law or in equity. An event of default occurring with respect
21 to one claim shall not be any event of default with respect to any other claim.

22 M. Reorganized Employment and Compensation of Professionals

23 After an order confirming the Plan is entered (the "Confirmation Date"), the Reorganized Debtor
24 may employ, without notice, hearing, or order from the Bankruptcy Court, such attorneys, accountants,
25 and other professionals as it desires to render services on such terms as it deems reasonable, and the
26 Reorganized Debtor shall be authorized to pay for such services related costs, and expenses without
27 notice, hearing, or order from the Bankruptcy Court.

28 As Responsible Individual, Morris will continue to manage the Reorganized Debtor's financial

1
2 affairs under the plan. Morris employment at R2 Marketing and Consulting, LLC will continue post-
3 confirmation of the Plan.

4 The Reorganized Debtor shall remain in possession of its assets and shall perform all functions
5 necessary to consummate the Plan, including the operation of Reorganized Debtor's business activities,
6 post-confirmation. Business at R2 Marketing and Consulting, LLC will continue to operate as it did pre-
7 petition with Ryan Morris as the principal and chief managing member.

8 The Reorganized Debtor's retained professionals shall be deemed employed by the Reorganized
9 Debtor post-confirmation without the need for further order of the Court and shall be paid in the ordinary
10 course. Any professional for the Reorganized Debtor seeking compensation and reimbursement of
11 expenses for services rendered after entry of the Confirmation Order shall be paid as billed in the ordinary
12 course of the Reorganized Debtor's post-petition activities. If for any reason a professional's billing
13 remains unpaid for 21 days after service on Debtor, he/she may apply to the Court for an order directing
14 payment.

15 The Reorganized Debtor shall have the exclusive right to investigate and prosecute any and all
16 claims of the Estate, including but not limited to any Avoidance Actions, any Post-Confirmation Estate
17 Claims, and any net recoveries shall be additional distributions to unsecured creditors. Debtor shall have
18 exclusive authority to oversee the Disbursement of the Cash in the Disbursement Fund pursuant to the
19 terms of the Plan. The Reorganized Debtor shall have sole and absolute discretion over whether to
20 prosecute, settle or act with respect to any and all claims of the Estate, including but not limited to
21 Avoidance Actions or, any Post-Confirmation Estate Claims. The Reorganized Debtor shall exercise its
22 reasonable business judgment in determining whether to prosecute, settle or act regarding any and all
23 claims of the Estate, including but not limited to Avoidance Actions and the Post-Confirmation Estate
24 Claims. The Disbursing Agent may compromise or settle any all claims of the Estate, including but not
25 limited to Avoidance Actions and Post-Confirmation Estate Claims without further notice, hearing, or
26 Court order. The Reorganized Debtor shall be entitled to retain and pay counsel to prosecute, settle,
27 investigate any objections to claims, avoidance actions or Post-Confirmation Estate Claims without
28 further notice, hearing or Court order. Additionally, nothing herein should be construed to exclude

Reorganized Debtor's and a creditor's option to pay a creditor off early if mutually agreed upon by the creditor and the Reorganized Debtor.

III. DISCLOSURE STATEMENT

READ THE DISCLOSURE STATEMENT CAREFULLY IF YOU WANT TO KNOW ABOUT:

(1) WHO CAN VOTE OR OBJECT?

(2) HOW IS YOUR CLAIM TREATED (i.e., what your claim will receive if the Plan is confirmed), AND HOW THE TREATMENT COMPARES TO WHAT YOUR CLAIM WOULD RECEIVE IN CHAPTER 7 LIQUIDATION.

(3) THE HISTORY OF DEBTOR AND SIGNIFICANT EVENTS DURING THE BANKRUPTCY.

(4) WHAT THINGS THE COURT WILL LOOK AT TO DECIDE WHETHER OR NOT TO CONFIRM THE PLAN.

(5) WHAT IS THE EFFECT OF CONFIRMATION; AND

(6) WHETHER THE PLAN IS FEASIBLE.

The Disclosure Statement cannot tell you everything about your rights. You should consider consulting with your own attorney to obtain specific advice regarding your treatment in the Plan. Be sure to read the Plan as well as the Disclosure Statement. If there are any inconsistencies between the Plan and the Disclosure Statement, the Plan governs.

The Code requires a Disclosure Statement to contain "adequate information" concerning the Plan. In other words, it must contain enough information to enable parties affected by the Plan to make an informed judgment about the Plan. Any party can solicit votes for or against the Plan once the Court approves the Disclosure Statement.

Disclaimer: Pursuant to 11 U.S.C. § 1187(c), the Court has not required approval of this Disclosure Statement. Please read this document and the Exhibits to the Morris Declaration carefully. It explains who may object to confirmation of the Plan, who is entitled to vote to accept or reject the Plan, and the treatment that creditors can expect to receive if the Court confirms the Plan and if it becomes effective. The Disclosure Statement also describes the history of Debtor, the events precipitating the

Case, certain events in the Case, the effect of Plan confirmation, and some of the things the Court may consider in deciding whether to confirm the Plan. It addresses the Plan's feasibility and how your treatment under the Plan compares to the hypothetical treatment you would receive in a liquidation under chapter 7. The statements and information contained in the Plan and Disclosure Statement, however, do not constitute financial or legal advice. You should consult your own advisors about the impact of the Plan on your claims.

You may not rely on the Plan and Disclosure Statement for any purpose other than to determine whether to vote to accept or reject the Plan. The statements and information set forth in the document constitute the only statements and information that the Court approved for soliciting votes to accept or reject the Plan. Therefore, no statements or information inconsistent with anything contained in the Disclosure Statement are authorized unless otherwise ordered by the Court. Nothing contained in the Plan or Disclosure Statement constitutes an admission of any fact or liability or may be deemed to constitute evidence of the tax or other legal effects that the reorganization set forth in the Plan may have on entities holding Claims.

CONFIRMATION REQUIREMENTS AND PROCEDURES

A. Chapter 11 Requirements

The Plan will not be binding or operative unless it is confirmed by the Court after notice and a hearing. Section 1129 of the Bankruptcy Code sets forth the specific requirements for confirmation. Several of those involve the classification of Claims and Interests.⁵

All Creditors and Interest-holders are asked to vote to accept or reject the Plan. The Court will examine whether each Class has accepted the Plan by the requisite majority. If all Classes vote to accept

⁵ The Debtor believes that the Plan meets the classification requirements of the Bankruptcy code, which mandates that all Claims comprising a Class be "substantially similar." Disputes regarding the proper classification of Claims not specifically classified in the Plan will be resolved pursuant to the procedures established by the Bankruptcy code, the Federal Rules of Bankruptcy Procedure and other applicable law, the Court and the Plan. Such resolution shall not be a condition precedent to confirmation or consummation of the Plan. For example, although one class is comprised of a specifically named Creditor, others are defined generally. It is not a condition precedent to confirmation or consummation of the Plan that a determination be made as to whether a specific Creditor is or is not a member of any particular Class of Claims. You may have the opportunity to request such a determination at various points in the confirmation process.

1
2 the Plan, the Plan will be confirmed if the Court determines the Plan meets certain legal requirements.
3 See, generally, Bankruptcy Code Section 1129(a). If at least one Class of Creditors, but fewer than all
4 Classes, has voted to accept the Plan without considering the vote of any insiders, the Debtor will seek
5 confirmation of the Plan pursuant to the "cram down" provisions of Bankruptcy Code Section 1129(b).
6 The Debtor reserves the right to assert that the Plan, as drafted, meets the requirements of Section 1129(b)
7 and to modify the Plan prior to confirmation.

8 Under such circumstances, the Court must also find that each Creditor and each Interest-holder
9 that rejected the Plan will receive at least as much under the Plan as it would in a liquidation case under
10 Chapter 7 of the Bankruptcy Code. (These matters are explained in greater detail below.)

11 Persons or entities concerned with confirmation of the Plan should consult with their own
12 attorneys because the law on confirming a plan of reorganization is very complex. The following
13 discussion is intended solely for alerting readers about basic confirmation issues, which they may wish
14 to consider, as well as certain deadlines for filing claims. Debtor cannot and does not represent that the
15 discussion contained within is a complete summary of law on the topic.

16 The Plan proposes that Debtor will use its projected disposable income over a 60-month period
17 to fund the plan. *See* Exhibit 2.

18 Section 1129(a)(7)(A)(ii) also requires that a plan provide payments to unsecured creditors that
19 are at least equal to what such creditors would receive in a chapter 7 liquidation. As set forth in more
20 detail in section V below, and in the Liquidation Analysis attached as Exhibit 8, the liquidation value of
21 Debtor's non-exempt assets, after deducting costs of sale, capital gains taxes and chapter 7 administrative
22 expenses, is not more than \$0.00.

23 In total, in addition to making regular monthly payments to secured creditors, Debtor proposes to
24 provide approximately \$3,059,858.30 to fund the Plan (including an estimated \$61,000 in cash on hand
25 on the Effective Date and 60 months of its net disposable income, thus protecting the assets of the
26 bankruptcy estate. Because the funds available to pay creditors exceed the liquidation value of its non-
27 exempt assets, Debtor believes that the Plan meets all the requirements under §§ 1129(a)(7)(A)(ii).
28

B. Voting

1. Who May Vote or Object to Confirmation of the Plan

Any party in interest may object to the confirmation of the Plan, but as explained below not everyone is entitled to vote to accept or reject the Plan.

2. Who May Vote to Accept/Reject the Plan

A creditor or interest holder has a right to vote for or against the Plan if that creditor or interest holder has a claim that is both (1) allowed or allowed for voting purposes and (2) classified in an impaired class.

a. *What Is an Allowed Claim?*

A claim is deemed allowed if (1) it is scheduled on Debtor's schedules and such claim is not scheduled as disputed, contingent, or unliquidated, and (2) no party in interest has objected to the claim. An interest is deemed allowed if it is scheduled and no party in interest has objected to the interest.

b. *What Is an Impaired Claim/Interest?*

A claim is impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class. For example, a class comprised of general unsecured claims is impaired if the Plan fails to pay the members of that class 100% of their claim, plus interest. In this case, as is set forth in the following table, Debtor provides that Classes 2, 3, and 4 are impaired and that holders of claims in these classes may vote to accept or reject the Plan. Parties who dispute Debtor's characterization of their claim or interest as impaired may file an objection to the Plan.

Class	Impairment	Claim or Creditor	Class Voting Right
Unclassified	Yes	Unsecured Priority Tax Claims of Governmental Entities	Yes
2-A	Yes	U.S. Small Business Administration	Yes
2-B	Yes	Santander Consumer USA Inc.	Yes
2-C	Yes	Santander Consumer USA Inc.	Yes
2-C	Yes	American National Bank	Yes
2-D	Yes	American National Bank	Yes
2-E	Yes	American National Bank	Yes
2-E	Yes	American National Bank	Yes
2-E	Yes	American National Bank	Yes
2-F	Yes	Ally Bank	Yes
2-G	Yes	Santander Consumer USA Inc.	Yes
2-G	Yes	Santander Consumer USA Inc.	Yes
2-G	Yes	Santander Consumer USA Inc.	Yes

1	2-H	Yes	Santander Consumer USA Inc.	Yes
2	2-I	Yes	Ally Bank	Yes
3	2-J	Yes	American National Bank	Yes
4	2-J	Yes	American National Bank	Yes
5	2-K	Yes	Ally Bank	Yes
6	2-L	Yes	American National Bank	Yes
7	2-M	Yes	American National Bank	Yes
8	2-M	Yes	American National Bank	Yes
9	2-N	Yes	Ally Bank	Yes
10	2-O	Yes	Ally Bank	Yes
11	2-P	Yes	Ally Bank	Yes
12	2-Q	Yes	Santander Consumer USA Inc.	Yes
13	2-R	Yes	Santander Consumer USA Inc.	Yes
14	2-S	Yes	Ford Motor Credit Company LLC	Yes
15	2-T	Yes	Ford Motor Credit Company LLC	Yes
16	2-U	Yes	CIT Bank	Yes
17	2-V	Yes	The Huntington National Bank	Yes
18	3	Yes	UnitedHealthcare Insurance Company	Yes
19	3	Yes	Santander Consumer USA Inc.	Yes
20	3	Yes	U.S. Small Business Administration	Yes
21	3	Yes	Wexinc.com	Yes
22	3	Yes	InstaFunding LLC	Yes
23	3	Yes	JPMorgan Chase Bank, N.A.	Yes
24	3	Yes	Netradyme Inc.	Yes
25	3	Yes	U.S. Small Business Administration	Yes
26	3	Yes	Santander Consumer USA Inc.	Yes
27	3	Yes	Santander Consumer USA Inc.	Yes
28	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	Ally Bank	Yes
	3	Yes	Santander Consumer USA Inc.	Yes
	3	Yes	Santander Consumer USA Inc.	Yes
	3	Yes	Santander Consumer USA Inc.	Yes
	3	Yes	Santander Consumer USA Inc.	Yes
	3	Yes	Ally Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	Ally Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	American National Bank	Yes
	3	Yes	Ally Bank	Yes
	3	Yes	Ally Bank	Yes
	3	Yes	Ally Bank	Yes
	3	Yes	Santander Consumer USA Inc.	Yes
	3	Yes	Santander Consumer USA Inc.	Yes
	3	Yes	Ford Motor Credit Company LLC	Yes

3	Yes	Ford Motor Credit Company LLC	Yes
3	Yes	CIT Bank	Yes
3	Yes	The Huntington National Bank	Yes
4	Yes	Regus Management Group LLC	Yes

3. Who Is Not Entitled to Vote

The following four types of claims are not entitled to vote: (1) claims that have been disallowed; (2) claims in unimpaired classes; (3) claims entitled to priority pursuant to Code sections 507(a)(1), (a)(2), and (a)(8); and (4) claims in classes that do not receive or retain any value under the Plan. Claims in unimpaired classes are not entitled to vote because such classes are deemed to have accepted the Plan. Claims entitled to priority pursuant to Code sections 507(a)(1), (a)(2), and (a)(8) are not entitled to vote because such claims are not placed in classes, and they are required to receive certain treatment specified by the Code. Claims in classes that do not receive or retain any value under the Plan do not vote because such classes are deemed to reject the Plan.

A creditor or interest holder may have an allowed claim or interest even if a proof of claim or interest was not timely filed.

4. Who Can Vote in More Than One Class

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim is entitled to accept or reject a Plan in both capacities by casting one ballot for the secured part of the claim and another ballot for the unsecured claim.

5. Votes Necessary for a Class to Accept the Plan

The Court cannot confirm the Plan unless (1) at least one impaired class accepts the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by “craw down” on non-accepting classes.

If the claims (or interests) in a class are impaired, the debtor needs to rely on §1129(a)(8)(A) and solicit votes of the class members. The plan can be confirmed with respect to a voting class with a majority in number and two-thirds in amount. The numbers are of those voting (not “of all creditors”). So, if there are fifty creditors in a class and only ten cast ballots, the majority requirement is met with six

1
2 ballots in favor of the Plan. For the dollar amount requirement, the requirement is met based not on total
3 claims in the class but on an analysis of the ballots returned. For example, if claims total \$1 million and
4 only claims aggregating \$50,000 return ballots, then you have two-thirds in amount if you get the votes
5 of claims aggregating \$34,000. *See* 11 USC §1126.

6 C. Treatment of Non-Accepting Classes

7 The Court may confirm the Plan if the non-accepting classes are treated in the manner required by
8 the Code. If the Debtor does not achieve an accepting class from all possible voting classes, the Debtor will
9 ask the Court to confirm the Plan by cram down on the impaired class or classes so long as a single class
10 votes in favor of the Plan.

11 The Code allows the Plan to be “crammed down” on non-accepting classes of claims or interests if
12 it meets all the consensual requirements except the voting requirements of Section 1129(a)(8) and if the Plan
13 does not “discriminate unfairly” and is “fair and equitable” toward each impaired class that has not voted to
14 accept the Plan as referred to in 11 U.S.C. Section 1129(b).

15 D. Revocation of Plan/No Admissions.

16 Debtor reserves the right to revoke or withdraw the Plan prior to the confirmation hearing date.
17 Notwithstanding anything to the contrary in the Plan, if the Plan is not confirmed or the Effective Date
18 does not occur, the Plan will be null and void, and nothing contained in the Plan will be deemed an
19 admission by Debtor with respect to any matter set forth in the Plan, constitute a waiver,
20 acknowledgement, or release of any claims against Debtor, or prejudice in any manner the rights of any
21 party in any further proceedings. Even if the plan is not confirmed, nothing shall be construed as an
22 admission of liability.

23 E. Description and History of Debtor and Its Business Interests

24 Debtor has no interests in other business entities.

25 1. Significant Events Leading to the Bankruptcy

26 In March 2024 Debtor lost a large contract with Modivicare. Around the same time, Debtor lost
27 one of the locations in its contract with AltaMed. The combination decreased Debtor’s business and
28 caused substantial hardship, reducing Debtor’s overall income. For a time, Debtor only had two contracts,

1
2 which did not provide sufficient income to meet its monthly expenses. To meet its weekly payroll and
3 other operating obligations, Debtor entered several Merchant Cash Advance Agreements (“MCAs”),
4 which led to filing the prior bankruptcy case, as well as this one. Debtor’s initial bankruptcy case was
5 dismissed. Debtor filed this bankruptcy case on March 12, 2025. The OSC re dismissal was discharged
6 after Debtor filed a pleading that explained the circumstances.

7 After the prior case was dismissed, Spartan Business Funding, LLC (“Spartan”), an MCA, levied
8 Debtor’s funds. Another MCA contacted Debtor’s main provider and caused the provider to put a hold
9 on over \$70,000.00. The funds have since been released back to Debtor, but the daily withdrawals
10 impeded Debtor’s ability to operate effectively, even after Debtor obtained a new contract that provides
11 a steady stream of income.

12 2. Current and Historical Financial Condition

13 The main source of revenue for Debtor is at least three contracts for services as a NEMT provider.

14 F. Claims Bar Date

15 The general bar date for creditors of Debtor to file proofs of claim was August 5, 2025, with the
16 exceptions set forth in Form F3003-1.NOTICE.BARDATE. With respect to governmental units, the
17 claims bar deadline is September 8, 2025. Forty proofs of claim were timely filed.

18 A claim is deemed allowed if (1) it is scheduled on a debtor’s schedules and such claim is not
19 scheduled as disputed, contingent, or unliquidated, and (2) no party in interest has objected to the claim.
20 An interest is deemed allowed if it is scheduled and no party in interest has objected to the interest. Under
21 11 U.S.C. Section 1111(a), those claims or interests that were scheduled as disputed, contingent, or
22 unliquidated by Debtor in its petition and schedules are treated as unfiled claims unless the creditor filed
23 a proof of claim in the case on or before the claims bar date.

24 G. Actual and Projected Recovery of Preferential or Fraudulent Transfers

25 Debtor is not aware of any preferential or fraudulent transfers.

26 H. Employment of Professionals

27 Debtor employed DiMarco Warshaw, APLC, as counsel for Debtor in Possession. Debtor also
28 employed the CPA firm of Penny Fox to assist with case administration.

1
2 No other professional has been employed or is now anticipated to be employed by the bankruptcy
3 estate.

4 Debtor may retain a tax professional post-confirmation to prepare tax returns on behalf of the
5 bankruptcy estate, which would be a direct payment by the Reorganized Debtor as explained in this
6 document for post-confirmation engagement of professionals.

7 I. Liquidation Analysis

8 To confirm the Plan, the Court must find that all creditors and equity interest holders who do not
9 accept the Plan will receive at least as much under the Plan as such creditors and equity interest holders
10 would receive in a chapter 7 liquidation. Debtor's Liquidation Analysis is attached as Exhibit 8 and sets
11 forth estimated recovery values for each class of claims and interests upon distribution of assets under a
12 hypothetical chapter 7 liquidation.

13 The liquidation analysis demonstrates that, in a chapter 7 liquidation, secured claims would be
14 not be paid in full in accordance with their terms as the majority of all major collateral is overencumbered.
15 Further, absent revision by the IRS and FTB, priority tax claims far exceed any cash or assets available
16 to Debtor and as a result, allowed unsecured claimants would receive \$0.

17 Therefore, the Plan meets the requirement of the Bankruptcy Code by paying GUCs more than
18 what they would receive in a hypothetical chapter 7 liquidation if the assets were liquidated in Chapter
19 7. Here, the GUC's are proposed to receive \$110,000, an estimated 5.2% dividend.

20 Debtor's Liquidation Analysis was prepared by Debtor and his professionals for the sole purpose
21 of generating a good faith estimate of the proceeds that would be generated if Debtor's assets were
22 liquidated in accordance with chapter 7 of the Bankruptcy Code. The Liquidation Analysis is not
23 intended and should not be used for any other purpose. Neither Debtor nor its advisors make any
24 representation or warranty that the actual results would or would not approximate the estimates and
25 assumptions reflected in the liquidation analysis.

26 Under the "best interests of creditors" test set forth in section 1129(a)(7) of the Bankruptcy Code,
27 the Bankruptcy Court may not confirm a plan of reorganization unless the plan provides each holder of
28 an allowed claim or interest that does not otherwise vote in favor of the plan with property of a value, as

1
2 of the effective date of the plan, that is not less than the amount that such holder would receive or retain
3 if Debtor were liquidated under chapter 7 of the Bankruptcy Code. In Chapter 7, a trustee (the “Chapter
4 7 Trustee”) is appointed to manage a debtor’s affairs and conduct a liquidation. This Liquidation
5 Analysis assumes Debtor would be forced to liquidate and would do so on an expedited, but orderly basis
6 under the supervision of a Chapter 7 Trustee. Debtor would be forced to cease all operations and use its
7 cash position to liquidate its assets and pay claims in the order of their priority.

8 Debtor’s assets are listed in Debtor’s originally filed Schedules A/B. The assets, values, and
9 encumbrances are illustrated in Exhibit 8. As set forth in Exhibit 8, the net proceeds from such a
10 hypothetical liquidation of the assets, after costs of sale and payment of secured claims, are estimated to
11 be \$0. After payment of administrative claims and costs of a chapter 7 administration, the net amount
12 available for unsecured creditors would be an estimated \$0.

13 J. The Absolute Priority Rule and its Impact on the Case: 11 U.S.C. 1129(b)(2)(B)(ii)

14 The absolute priority rule requires that all unsecured creditors be paid in full before equity
15 security holders can retain any ownership interest in the debtor. *See Liberty Nat’l Enters. V. Ambanc La*
16 *Mesa Ltd. P’ship (In re Ambanc La Mesa Ltd. P’ship)*, 115 F.3d 650, 654 (9th Cir. 1997); *In re Bonner*
17 *Mall P’ship*, 2 F.3d 899, 906-07 (9th Cir. 1993). The Absolute Priority Rule is incorporated in §
18 1129(b)(2)(B) of the Bankruptcy Code, which requires that: “... (i) the plan provides that each holder of
19 a claim of such class receive or retain on account of such claim property of a value, as of the Effective
20 Date of the plan, equal to the allowed amount of such claim; or (ii) the holder of any claim or interest
21 that is junior to the claims of such class will not receive or retain under the plan on account of such junior
22 claim or interest any property.”

23 There is an exception to the rule, *see Bonner Mall*, 2 F.3d at 906-07, known as the “new value
24 exception.” *See also In re Shin*, 306 B.R. 397, 404 n. 17 (Bankr. D.C. 2004) relying on West’s Bankruptcy
25 Law Letter (October 2002) “to apply the absolute priority rule to an individual debtor’s wholly exempt
26 property stands the absolute priority rule on its head – affording to unsecured creditors an artificial
27 ‘priority’ in exempt property that unsecured creditors simply do not otherwise possess”); *In re Brothby*,
28 303 B.R. 177, 195-96 (9th Cir. BAP 2003) (a contribution from an exempt pension would constitute new

value). And see Colliers on Bankruptcy ¶ 1129.03[4][c].

New Value

The new value exception to the absolute priority rule allows junior interest holders (e.g. shareholders of a corporate debtor or here the debtor himself) to receive a distribution of property under a plan if he offers “value” to the reorganized debtor that is: (1) new; (2) substantial; (3) money or money’s worth; (4) necessary for a successful reorganization; and (5) reasonably equivalent to the value or interest received. *Bonner Mall*, 2 F.3d at 909.

The case of *In re Bumgardner*, No. 10-09785-8-SWH provides a reference and a common example of how Debtors address the concept of new value. The Debtor in *In re Bumgardner* proposed a \$15,000 lump sum contribution from the Debtor’s wife on the date of confirmation to satisfy the new value rule. The Court agreed that the funds satisfied the exception.

In re Bumgardner, No. 10-09785-8-SWH, at *15-16 (Ban Lastly, the court agrees with the debtor's contention that because the new value will go to unsecured creditors, it will ensure compliance with the projected disposable income provision of § 1129(a)(15)(B), and therefore is necessary for an effective reorganization. Additionally, the contribution will provide the debtor with enough capital to ensure that administrative expenses are paid. See *RTJJ, Inc.*, 2013 Bankr. LEXIS 481. For the reasons explained above, the court finds that the proposed \$15,000 contribution from the debtor's wife on the date of confirmation satisfies the applicable standards of new value.

In re Bumgardner, No. 10-09785-8-SWH, at *17 (Bankr. E.D.N.C. Feb. 28, 2013)

The Debtor in this case submits it should be able to meet the new value exception using outside funds that are approximate to the threshold approved in *In re Bumgardner*. Debtor will seek outside funding from a non-insider to infuse additional funds into the bankruptcy estate. Such a lump sum infusion of cash into the plan would satisfy the five elements of *Bonner Mall*’s new value test.

(1) new: Only the Debtor’s income is required to come into the bankruptcy estate so that the infusion of the SRIT’s contribution is new to the bankruptcy estate.

(2) substantial: it is substantial because it vastly exceeds anything creditors would get in a Chapter 7. The liquidation analysis provides that the value of a liquidation is \$0. For example, an infusion of \$10,000 alone exceeds the Debtor’s liquidation analysis result.

(3) money or money's worth: it is in the form of available funds which is money or money's worth.

(4) necessary for a successful reorganization: the funds are necessary for a reorganization because it provides living expenses so that other resources are available for plan payments.

(5) reasonably equivalent to the value or interest received: Because the liquidation analysis shows a return value of \$0, there are no unexempt funds held by the Debtor, and any contribution exceeding \$0 exceeds funds creditors would get in a liquidation. The liquidation analysis, which is examined below and in Exhibit 8, also shows that the Debtor is not retaining unexempt property in this case that would produce a return for creditors.

K. Feasibility

The Bankruptcy Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of Debtor or any successor to Debtor, unless such liquidation or reorganization is proposed in the Plan.

Debtor will make the Plan Payments, as set forth in Exhibit 4, monthly to creditors. Debtor expects that it will have projected disposable income sufficient to make each of the Plan Payments required to be made on each of the proposed payment dates by using its income along with cash reserves. Cash on hand in Debtor's bank account expected thru the end of August is approximately \$61,000. See Morris Declaration.

As indicated in Exhibit 2, Debtor's projected net cash flow exceeds \$48,000 per month. The first month of disbursement in Exhibit 4 following the Effective Date of the Plan will require total plan payments of over \$67,479.59 due primarily to accumulated administrative expenses. Subsequent months will require payments of at least \$62,450.90 on average.

The first month is expected to receive funding from cash on hand. Afterwards, each following month may be funded from regular monthly net profits. Further, certain operational expenses will shift from the general operations budget to the Plan administration. Therefore, the Plan remains feasible so long as Debtor has available cash to cover each monthly payment in the event net profits fluctuate.

Debtor anticipates on the projected Effective Date the following amounts will need to be paid:

<u>Estimated Amount of Available Cash on hand on Effective Date</u>	<u>Source</u>
\$61,000	Estimated DIP account balance as of July 31, 2025.
<u>Disbursement Recipient</u>	<u>Disbursement Amount</u>
Penny Fox	\$45,000.00
DiMarco Warshaw, APLC	\$90,000.00
Total Remaining After Effective Date Payments	\$135,000.00 (or more) remaining after Effective Date payments.

In order to establish that a proposed plan is feasible, a debtor must also show that “[c]onfirmation of the plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the debtor or any successor to the debtor under the plan, unless such liquidation or reorganization is proposed in the plan.” *See* 11 USC § 1129(a)(11).

The Projected Income and Expenses of Debtor are attached as Exhibit 2. A Projected Schedule of Disbursements is attached as Exhibit 4.

As part of the Plan, Debtor will continue to operate and generate income. Over the course of the Plan, Debtor will use its projected disposable income to fund the Plan, along with accumulated cash. *See* Exhibit 2.

Debtor will make the Plan Payments, as set forth in Exhibit 4, to creditors, on a monthly or quarterly basis, depending on claim classification.

The Plan uses all available projected disposable income, plus the liquidation of personal property, and refinancing or sale of real property, to meet plan payment requirements. The projections, in combination with the Disbursement Schedule set forth in Exhibit 4, demonstrate that the Plan is feasible and that the funds necessary to make the Plan Payments required under the Plan will be available.

L. Tax Consequences of Plan

Creditors and interest holders concerned with how the plan may affect their tax liability should consult with their own accountants, attorneys, and/or advisors. The following disclosure of tax

1
2 consequences is intended solely to alert readers about tax issues the Plan may present to Debtor in the
3 case.

4 Pursuant to 26 U.S.C. §108, amounts that are discharged in bankruptcy are not considered taxable
5 income to the debtor.

6 Debtor makes no representations regarding the potential tax consequences to creditors and
7 claimants in this bankruptcy case. Debtor cannot and does not represent that the tax consequences
8 contained below are the only tax consequences of the Plan because the Tax Code embodies complicated
9 rules that make it difficult to discuss all the possible tax implications. With that being said, the Plan does
10 not liquidate real property, abandon real or personal property, or otherwise dispose of property of the
11 estate that triggers tax liability. There is no anticipated capital gain or net investment tax. Debtor does
12 not anticipate that confirmation of the Plan will have a significant or material effect on either the
13 principal's tax liability or that of the bankruptcy estate, other than as may result from the sale of real or
14 personal property. The tax consequences of such a sale are set forth in the Liquidation Analysis in Exhibit
15 8.

16 M. Risk Factors

17 The Combined Plan and Disclosure Statement contain certain forward-looking statements and
18 assumptions. These forward-looking statements are subject to known and unknown risks and factors.
19 Uncertainties and other factors may cause results, performance, or achievements to be materially different
20 from those expressed or implied by the forward-looking statements.

21 Factors that could cause actual results to differ materially from these forward-looking statements
22 include, but are not limited to, the following general factors, such as: (i) there can be no assurance that
23 Debtor's business activities will produce the gross revenue projected, (ii) there can be no assurance that
24 the actual monthly income will continue at the amounts stated, (iii) the Plan may fail if the restaurant
25 fails or its operations fail to provide the necessary income to Debtor; (iv) Debtor may be unable to confirm
26 and consummate the Chapter 11 plan of reorganization, (v) the risks associated with operating businesses
27 under Chapter 11 protection, (vi) Debtor may be unable to implement and fund new business strategies
28 based on current liquidity, (vii) Debtor's substantial debt and debt service requirements may restrict

Debtor's operational and financial flexibility, (viii) there may be future litigation proceedings currently unknown to Debtor that could materially and adversely impact Debtor and its business, (vix) competitiveness of Debtor's business industries, (x) general economic conditions including the current economic downturn that are unforeseeable or impossible to predict both the length and depth of the impact on Debtor, (xi) the risk that the future disposable earnings of Debtor are less than anticipated, including the risk that business growth doesn't occur as projected, and therefore the net disposable monthly income may be insufficient to service the monthly payments to creditors, and (xii) licensing, insurance, or regulatory risks and uncertainties could affect Debtor's business revenue.

N. Post-Confirmation Status Report

Within 180 days of the entry of the order confirming the Plan, Plan Proponents shall file a status report with the Court explaining what progress has been made toward consummation of the confirmed Plan. The status report shall be served upon all CM/ECF parties who requested notice. No mailed copies will be sent absent specific requests on the docket by a creditor or claimant. Further status reports shall be filed every 180 days. The requirement will be waived or mooted if the case is closed on an interim or final basis.

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O. Final Decree

Once the Plan has been substantially consummated, the Debtor may file a motion with the Court for an interim or final order or decree to close the case. Once the Debtor fulfills her obligations under the Plan, she may then file a motion to reopen the case and seek entry of a discharge order.

Dated: September 5, 2025

Respectfully Submitted,

DIMARCO WARSHAW, APLC

/s/ Andy C. Warshaw
Andy C. Warshaw, Esq.
Attorneys for Debtor in Possession

Date: 9-5-2025

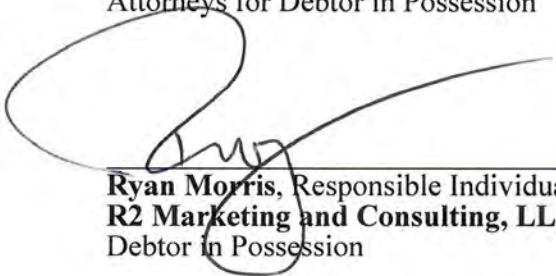

Ryan Morris, Responsible Individual for
R2 Marketing and Consulting, LLC,
Debtor in Possession

EXHIBIT 1
Declaration of Ryan Morris

DiMarco Warshaw, APLC
PO Box 704
San Clemente, CA 92674
Andy C. Warshaw SBN 263880
Direct Phone: (949) 345-1455
Facsimile: (949) 417-9412
Email: andy@dimarcowarshaw.com

Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In Re

R2 Marketing and Consulting, LLC,
Debtor and Debtor-in-Possession.

Case No. 8:25-bk-10631-SC

Chapter 11, Subchapter V

**DECLARATION OF RYAN MORRIS
SUPPORTING DEBTOR’S CHAPTER 11 PLAN
OF REORGANIZATION**

Plan Confirmation Hearing

Date: October 29, 2025

Time: 1:30 p.m.

Place: 5C

411 West Fourth Street
Santa Ana, CA 92701

I, Ryan Morris, do hereby declare and say as follows:

1. I am an individual over 18 years of age and competent to make this Declaration.
2. I am the owner of debtor R2 Marketing and Consulting, LLC (“Debtor”) and I am authorized to speak on its behalf. I am one of the custodians of the books, records and files of the Debtor that pertain to loans, extensions of credit, and the Debtor’s financials. I have personally worked on books, records and files, and as to the following facts, I know them to be true of my own knowledge or I have gained knowledge of them from the business records of Debtor on behalf of Debtor, which were made at or about the time of the events recorded, and which are maintained in the ordinary course of Debtor’s business at or near the time of the acts, conditions or events to which they relate. Any such document

was prepared in the ordinary course of business of Debtor by a person who had personal knowledge of the event being recorded and had or has a business duty to record accurately such event. Except when based on information and belief, I make this declaration based on facts within my personal knowledge and if called as a witness, could and would testify thereto.

3. I founded R2 Marketing and Consulting, LLC in 2016. Debtor provides services as a non-emergency medical transportation (“NEMT”) company.

4. I reviewed and worked with Debtor’s Counsel to help provide information in preparing DEBTOR’S CHAPTER 11 PLAN OF REORGANIZATION (“Plan”) that this declaration supports.

5. Although I cannot attest to legal concepts, I can attest that the factual representations made in the Plan are correct.

6. The Plan exhibits are as follows:

Exhibit Number	Description
1	Declaration of Ryan Morris
2	Projected Income and Expenses
3	Claims Against the Bankruptcy Estate
4	Projected Disbursement Schedule
5	Ballot
6	Scheduling Order
7	Definitions
8	Liquidation Analysis

7. I worked with Debtor’s Counsel to provide accurate asset information for “The Liquidation Analysis”. I understand and believe that there would be nothing available for general unsecured creditors if this case were instead a Chapter 7.

8. On Debtor’s schedule A/B, I valued all its business assets and prepetition cash at \$911,835. See page 13 of ECF No. 9. Its business assets consist mostly of a fleet of passenger vans adapted for the safe transportation of individuals to all types of medical appointments. In the event of liquidation, prepetition cash on hand would be insufficient to cover my current outstanding vehicle loans, administrative expenses of the estate, and remaining payroll. Liquidation would also require breach of my commercial lease, vehicle loan obligations, and my security deposit would likely be forfeit.

1
2 Finally, any outstanding accounts receivable would likely become uncollectible. My remaining
3 business assets would be worth no more than \$8,995.42 based on their scheduled values.

4 9. My primary and sole secured creditor is the U.S. Small Business Administration which holds a
5 \$522,970.37 secured claim. As this far exceeds Debtor's business assets, I submit there would be
6 nothing available for general unsecured creditors if this case were instead a Chapter 7.

7 10. Exhibit 2 of the Plan is a projection of cash flow and expenses from at least approximately
8 September 2025 to December 2025 before any increase in revenue. Alongside Monthly Operating
9 Reports, this would demonstrate that as a going concern Debtor is capable of generating steady
10 revenue.

11 11. Cash on hand in Debtor's bank account is expected thru August to be at least \$61,000.

12 12. Exhibit 3 is a listing of claims of the bankruptcy estate. The bankruptcy schedules and filed
13 claims are reconciled to ensure that all claims of the bankruptcy estate are included.

14 13. Exhibit 4 of the Plan is the proposed disbursement schedule. Debtor can afford monthly and
15 and quarterly expenses and pay according to the disbursement schedule.

16 14. Exhibit 5 is a copy of the Chapter 11 Ballot. A scheduling order of this court indicates that
17 ballots are due on September 10, 2025.

18 15. Exhibit 6 is a copy of the Court's Scheduling Order in this case.

19 16. Exhibit 7 is a guide to common definitions and terminology used in the Plan and
20 accompanying documents.

21 17. Exhibit 8 is a Liquidation Analysis prepared with the aid of R2 Marketing and Consulting,
22 LLC's counsel.

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2 I declare under penalty of perjury under the laws of the United States of America that the foregoing is
3 true and correct.

4 Executed this 5 day of September 2025 in Orange County, California.

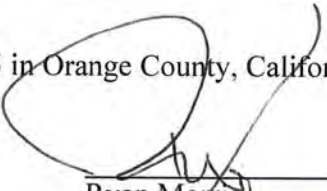
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7 Ryan Morris
8 Responsible Individual for
9 R2 Marketing and Consulting, LLC,
10 Debtor in Possession
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EXHIBIT 2
Projected Income and Expenses

R2 Marketing & Consulting, LLC
4-Month Cash Flow Projection
September 1, 2025 - December 31, 2025

	September	October	November	December	Total
REVENUE	<u>\$ 350,000</u>	<u>\$ 350,000</u>	<u>\$ 350,000</u>	<u>\$ 350,000</u>	<u>\$ 1,400,000</u>
COST OF SALES					
Contract Labor	122,500	122,500	122,500	122,500	490,000
Salaries & Wages	12,000	12,000	12,000	12,000	48,000
Payroll Taxes	1,200	1,200	1,200	1,200	4,800
Employee Benefits	3,500	3,500	3,500	3,500	14,000
Vehicle Fuel	31,500	31,500	31,500	31,500	126,000
Vehicle Rental	500	500	500	500	2,000
Vehicle Payments	40,000	40,000	40,000	40,000	160,000
Vehicle Repairs & Maintenance	15,000	15,000	15,000	15,000	60,000
Parking & Tolls	3,500	3,500	3,500	3,500	14,000
	<u>229,700</u>	<u>229,700</u>	<u>229,700</u>	<u>229,700</u>	<u>918,800</u>
GROSS PROFIT	<u>120,300</u>	<u>120,300</u>	<u>120,300</u>	<u>120,300</u>	<u>481,200</u>
EXPENSES					
Accounting	18,000	18,000	9,000	-	45,000
Advertising & marketing	2,300	2,300	2,300	2,300	9,200
Bank charges	1,500	1,500	1,500	1,500	6,000
Insurance	4,200	4,200	4,200	4,200	16,800
Interest on SBA loan	2,515	2,515	2,515	2,515	10,060
Legal	30,000	30,000	30,000	-	90,000
Payroll Processing Fees	1,400	1,400	1,400	1,400	5,600
Rent	4,700	4,700	4,700	4,700	18,800
Software	5,600	5,600	5,600	5,600	22,400
Supplies	1,500	1,500	1,500	1,500	6,000
Travel	500	500	500	500	2,000
Total Expenses	<u>72,215</u>	<u>72,215</u>	<u>63,215</u>	<u>24,215</u>	<u>186,860</u>
Net Cash Flow From Operations	<u><u>\$ 48,085</u></u>	<u><u>\$ 48,085</u></u>	<u><u>\$ 57,085</u></u>	<u><u>\$ 96,085</u></u>	<u><u>\$ 294,340</u></u>

EXHIBIT 3
Claims Against the Bankruptcy Estate

Bold = Per Filed Claim

Italic = Debtor's Estimated value

FILED PROOF OF CLAIMS

Claimant	Claim No.	Creditor Short Name	Date POC Filed	Allowed Claim	General Unsecured	% of General Unsecured	General Unsecured If Crammed Down	% of General Unsecured If Crammed Down	Priority Unsecured	Secured	Interest Rate Per POC or Statute	Dispute Collateral or Priority Value (up to value of claim)	Class	Collateral Description
UnitedHealthcare Insurance Company	1	UHC 1	3/21/2025	\$25,761.33	\$25,761.33	2.7%	\$25,761.33	1.2%	\$0.00	\$0.00	0.00%	\$0.00	3	None
Santander Consumer USA Inc.	8	SCU 8	4/9/2025	\$22,633.21	\$22,633.21	2.4%	\$22,633.21	1.1%	\$0.00	\$0.00	0.00%	\$0.00	3	None
U.S. Small Business Administration	26	SBA 26	4/23/2025	\$36,080.90	\$36,080.90	3.8%	\$36,080.90	1.7%	\$0.00	\$0.00	0.00%	\$0.00	3	None
Wexinc.com	27	Wex 27	4/24/2025	\$19,248.34	\$19,248.34	2.0%	\$19,248.34	0.9%	\$0.00	\$0.00	0.00%	\$0.00	3	None
InstaFunding LLC	36	IF 36	5/30/2025	\$427,592.50	\$0.00	0.0%	\$427,592.50	20.3%	\$0.00	\$427,592.50	0.00%	<i>\$0.00</i>	3	Recorded UCC-1 on debtor assets
JPMorgan Chase Bank, N.A.	37	Chase 37	6/5/2025	\$6,265.82	\$6,265.82	0.7%	\$6,265.82	0.3%	\$0.00	\$0.00	0.00%	\$0.00	3	None
Netradyne Inc.	38	ND 38	7/1/2025	\$33,937.40	\$33,937.40	3.5%	\$33,937.40	1.6%	\$0.00	\$0.00	0.00%	\$0.00	3	None
Regus Management Group LLC	39	Regus 39	8/5/2025	\$116,478.46	\$116,478.46	12.1%	\$86,420.46	4.1%	\$0.00	\$0.00	0.00%	<i>\$30,058.00</i>	4	MacArthur and Technology office leases. Relief granted against Technology but claim not amended.
U.S. Small Business Administration	25	SBA 25	4/23/2025	\$522,970.37	\$0.00	0.0%	\$0.00	0.0%	\$0.00	\$522,970.37	3.75%	\$522,970.37	2-A and 3	Recorded UCC-1 on debtor assets
Santander Consumer USA Inc.	15	SCU 15	4/14/2025	\$13,416.53	\$2,441.53	0.3%	\$2,441.53	0.1%	\$0.00	\$10,975.00	14.91%	\$10,975.00	2-B and 3	2019 DODGE GRAND CARAVAN
Santander Consumer USA Inc.	9	SCU 9	4/9/2025	\$13,092.58	\$0.00	0.0%	\$0.00	0.0%	\$0.00	\$13,092.58	14.91%	\$13,092.58	2-C	2019 DODGE GRAND CARAVAN
American National Bank	19	ANB 19	4/15/2025	\$40,220.96	\$0.00	0.0%	\$20,970.96	1.0%	\$0.00	\$40,220.96	7.69%	\$19,250.00	2-C and 3	2022 Chrysler Voyager
American National Bank	20	ANB 20	4/15/2025	\$40,403.61	\$0.00	0.0%	\$21,153.61	1.0%	\$0.00	\$40,403.61	7.69%	\$19,250.00	2-D and 3	2022 Chrysler Voyager
American National Bank	21	ANB 21	4/15/2025	\$48,804.81	\$0.00	0.0%	\$29,554.81	1.4%	\$0.00	\$48,804.81	10.94%	\$19,250.00	2-E and 3	2022 Chrysler Voyager
American National Bank	22	ANB 22	4/15/2025	\$48,804.81	\$0.00	0.0%	\$29,554.81	1.4%	\$0.00	\$48,804.81	10.94%	\$19,250.00	2-E and 3	2022 Chrysler Voyager
American National Bank	23	ANB 23	4/15/2025	\$48,804.17	\$0.00	0.0%	\$29,554.17	1.4%	\$0.00	\$48,804.17	10.94%	\$19,250.00	2-E and 3	2022 Chrysler Voyager
Ally Bank	29	Ally 29	5/7/2025	\$37,590.37	\$0.00	0.0%	\$18,156.37	0.9%	\$0.00	\$37,590.37	9.78%	\$19,434.00	2-F and 3	2C4RDGBG4LR171259 2020 Dodge Grand Caravan SE
Santander Consumer USA Inc.	5	SCU 5	4/8/2025	\$43,092.98	\$21,467.98	2.2%	\$21,467.98	1.0%	\$0.00	\$21,625.00	11.99%	\$21,625.00	2-G and 3	2021 CHRYSLER VOYAGER
Santander Consumer USA Inc.	7	SCU 7	4/9/2025	\$43,905.70	\$22,280.70	2.3%	\$22,280.70	1.1%	\$0.00	\$21,625.00	11.99%	\$21,625.00	2-G and 3	2021 CHRYSLER VOYAGER
Santander Consumer USA Inc.	17	SCU 17	4/14/2025	\$43,092.03	\$21,467.03	2.2%	\$21,467.03	1.0%	\$0.00	\$21,625.00	11.99%	\$21,625.00	2-G and 3	2021 CHRYSLER VOYAGER
Santander Consumer USA Inc.	18	SCU 18	4/14/2025	\$56,413.21	\$0.00	0.0%	\$30,663.21	1.5%	\$0.00	\$56,413.21	13.61%	\$25,750.00	2-H and 3	2023 CHRYSLER VOYAGER
Ally Bank	34	Ally 34	5/14/2025	\$60,511.53	\$0.00	0.0%	\$34,761.53	1.6%	\$0.00	\$60,511.53	14.90%	<i>\$25,750.00</i>	2-I and 3	2C4RC1CG9PR591751 2023 Chrysler Voyager

Bold = Per Filed Claim

Italic = Debtor's Estimated value

FILED PROOF OF CLAIMS

Claimant	Claim No.	Creditor Short Name	Date POC Filed	Allowed Claim	General Unsecured	% of General Unsecured	General Unsecured If Crammed Down	% of General Unsecured If Crammed Down	Priority Unsecured	Secured	Interest Rate Per POC or Statute	Dispute Collateral or Priority Value (up to value of claim)	Class	Collateral Description
American National Bank	11	ANB 11	4/9/2025	\$40,371.02	\$14,496.02	1.5%	\$14,496.02	0.7%	\$0.00	\$25,875.00	7.69%	\$25,875.00	2-J and 3	2022 Chrysler Voyager
American National Bank	12	ANB 12	4/9/2025	\$38,451.43	\$12,576.43	1.3%	\$12,576.43	0.6%	\$0.00	\$25,875.00	7.69%	\$25,875.00	2-J and 3	2022 Chrysler Voyager
Ally Bank	30	Ally 30	5/7/2025	\$60,511.53	\$0.00	0.0%	\$34,118.53	1.6%	\$0.00	\$60,511.53	14.90%	\$26,393.00	2-K and 3	2C4RC1CG9PR591801 2023 Chrysler Voyager
American National Bank	10	ANB 10	4/9/2025	\$40,188.40	\$13,763.40	1.4%	\$13,763.40	0.7%	\$0.00	\$26,425.00	14.91%	\$26,425.00	2-L and 3	2022 Chrysler Voyager
American National Bank	13	ANB 13	4/9/2025	\$48,749.95	\$22,324.95	2.3%	\$22,324.95	1.1%	\$0.00	\$26,425.00	10.94%	\$26,425.00	2-M and 3	2022 Chrysler Voyager
American National Bank	14	ANB 14	4/9/2025	\$48,749.31	\$22,324.31	2.3%	\$22,324.31	1.1%	\$0.00	\$26,425.00	10.94%	\$26,425.00	2-M and 3	2022 Chrysler Voyager
Ally Bank	33	Ally 33	5/7/2025	\$60,511.53	\$0.00	0.0%	\$33,723.53	1.6%	\$0.00	\$60,511.53	14.90%	\$26,788.00	2-N and 3	2C4RC1CG1PR591744 2023 Chrysler Voyager
Ally Bank	31	Ally 31	5/7/2025	\$45,518.26	\$0.00	0.0%	\$18,435.26	0.9%	\$0.00	\$45,518.26	14.49%	\$27,083.00	2-O and 3	2C4RC1CG3NR154051 2022 Chrysler Voyager
Ally Bank	32	Ally 32	5/7/2025	\$45,518.26	\$0.00	0.0%	\$18,435.26	0.9%	\$0.00	\$45,518.26	14.49%	\$27,083.00	2-P and 3	2C4RC1CG6NR154030 2022 Chrysler Voyager
Santander Consumer USA Inc.	6	SCU 6	4/8/2025	\$48,583.93	\$11,233.93	1.2%	\$11,233.93	0.5%	\$0.00	\$37,350.00	11.90%	\$37,350.00	2-Q and 3	2022 Toyota Sienna
Santander Consumer USA Inc.	16	SCU 16	4/14/2025	\$48,729.32	\$11,379.32	1.2%	\$11,379.32	0.5%	\$0.00	\$37,350.00	11.99%	\$37,350.00	2-R and 3	2022 TOYOTA SIENNA
Ford Motor Credit Company LLC	24	Ford 24	4/21/2025	\$70,536.80	\$0.00	0.0%	\$28,011.80	1.3%	\$0.00	\$70,536.80	11.59%	\$42,525.00	2-S and 3	3C6LRVPG6PE552999 2023 Ram 2500 Promaster Van
Ford Motor Credit Company LLC	28	Ford 28	4/28/2025	\$73,882.65	\$0.00	0.0%	\$31,047.65	1.5%	\$0.00	\$73,882.65	11.59%	\$42,835.00	2-T and 3	3C6LRVPG3PE542091 2023 Ram 2500 Promaster Van
CIT Bank	3	CIT 3	3/26/2025	\$304,193.79	\$0.00	0.0%	\$201,193.79	9.5%	\$0.00	\$304,193.79	4.00%	<i>\$103,000.00</i>	2-U and 3	2023 CHRYSLER VOYAGER LX 2C4RC1CG2PR617218, 2C4RC1CG4PR617253, 2C4RC1CGXPR617256, 2C4RC1CGXNR219946
The Huntington National Bank	4	HNB 4	3/28/2025	\$441,634.40	\$141,694.40	14.7%	\$314,059.40	14.9%	\$0.00	\$299,940.00	18.00%	<i>\$127,575.00</i>	2-V and 3	Three (3) 2022 Ram Promaster Vans: 3C6MRVUG4NE138805; 3C6MRVUG4NE138806; 3C6MRVUG6PE527643
Internal Revenue Service	2	IRS 2	3/26/2025	\$2,584,238.82	\$264,116.86	27.5%	\$264,116.86	12.5%	\$2,320,121.96	\$0.00	8.00%	<i>\$1,268,532.95</i>	Priority	*Tax-related
Franchise Tax Board	35	FTB 35	5/21/2025	\$1,080,885.44	\$89,335.71	9.3%	\$89,335.71	4.2%	\$991,549.73	\$0.00	7.00%	<i>\$471,257.75</i>	Priority	*Tax-related
Employment Development Department	40	EDD 40	8/27/2025	\$96,827.36	\$29,380.87	3.1%	\$29,380.87	1.4%	\$67,446.49	\$0.00	3.00%	\$67,446.49	Priority	*Tax-related
Totals				\$6,927,203.82	\$960,688.90	100.00%	\$2,109,923.69	100.00%	\$3,379,118.18	\$2,587,396.74				

EXHIBIT 4
Projected Disbursement Schedule

Payments to:			Quarterly UST Fee (Paid Separately)		DiMarco Warsaw		Penny Fox		Regus 39	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59		\$0.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$5,100.00	\$5,100.00
2	1/15/2026	\$67,479.59		\$0.00	\$15,000.00	\$30,000.00	\$15,000.00	\$30,000.00	\$5,100.00	\$10,200.00
3	2/15/2026	\$67,479.59	\$949.07	\$949.07	\$15,000.00	\$45,000.00	\$15,000.00	\$45,000.00	\$5,100.00	\$15,300.00
4	3/15/2026	\$62,579.59		\$949.07	\$20,000.00	\$65,000.00	\$0.00	\$45,000.00	\$10,200.00	\$25,500.00
5	4/15/2026	\$61,937.59		\$949.07	\$25,000.00	\$90,000.00	\$0.00	\$45,000.00	\$4,558.00	\$30,058.00
6	5/15/2026	\$62,450.90	\$871.72	\$1,820.79	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
7	6/15/2026	\$62,450.90		\$1,820.79	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
8	7/15/2026	\$62,450.90		\$1,820.79	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
9	8/15/2026	\$62,450.90	\$873.64	\$2,694.44	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
10	9/15/2026	\$62,450.90		\$2,694.44	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
11	10/15/2026	\$62,450.90		\$2,694.44	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
12	11/15/2026	\$62,450.90	\$873.64	\$3,568.08	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
13	12/15/2026	\$62,450.90		\$3,568.08	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
14	1/15/2027	\$62,450.90		\$3,568.08	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
15	2/15/2027	\$62,450.90	\$873.64	\$4,441.72	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
16	3/15/2027	\$62,450.90		\$4,441.72	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
17	4/15/2027	\$62,450.90		\$4,441.72	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
18	5/15/2027	\$62,450.90	\$873.64	\$5,315.37	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
19	6/15/2027	\$62,450.90		\$5,315.37	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
20	7/15/2027	\$62,450.90		\$5,315.37	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
21	8/15/2027	\$62,450.90	\$873.64	\$6,189.01	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
22	9/15/2027	\$62,450.90		\$6,189.01	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
23	10/15/2027	\$62,450.90		\$6,189.01	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
24	11/15/2027	\$62,450.90	\$873.64	\$7,062.66	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
25	12/15/2027	\$62,450.90		\$7,062.66	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
26	1/15/2028	\$62,450.90		\$7,062.66	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
27	2/15/2028	\$62,450.90	\$873.64	\$7,936.30	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
28	3/15/2028	\$62,450.90		\$7,936.30	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
29	4/15/2028	\$62,450.90		\$7,936.30	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
30	5/15/2028	\$62,450.90	\$873.64	\$8,809.94	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
31	6/15/2028	\$62,450.90		\$8,809.94	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
32	7/15/2028	\$62,450.90		\$8,809.94	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
33	8/15/2028	\$62,450.90	\$873.64	\$9,683.59	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
34	9/15/2028	\$62,450.90		\$9,683.59	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
35	10/15/2028	\$62,450.90		\$9,683.59	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
36	11/15/2028	\$62,450.90	\$873.64	\$10,557.23	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
37	12/15/2028	\$62,450.90		\$10,557.23	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
38	1/15/2029	\$62,450.90		\$10,557.23	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
39	2/15/2029	\$62,450.90	\$873.64	\$11,430.87	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
40	3/15/2029	\$62,450.90		\$11,430.87	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
41	4/15/2029	\$62,450.90		\$11,430.87	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
42	5/15/2029	\$62,450.90	\$873.64	\$12,304.52	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
43	6/15/2029	\$62,450.90		\$12,304.52	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
44	7/15/2029	\$62,450.90		\$12,304.52	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
45	8/15/2029	\$62,450.90	\$873.64	\$13,178.16	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
46	9/15/2029	\$62,450.90		\$13,178.16	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
47	10/15/2029	\$62,450.90		\$13,178.16	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
48	11/15/2029	\$62,450.90	\$873.64	\$14,051.80	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
49	12/15/2029	\$62,450.90		\$14,051.80	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
50	1/15/2030	\$62,450.90		\$14,051.80	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
51	2/15/2030	\$62,450.90	\$873.64	\$14,925.45	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
52	3/15/2030	\$62,450.90		\$14,925.45	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
53	4/15/2030	\$62,450.90		\$14,925.45	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
54	5/15/2030	\$62,450.90	\$873.64	\$15,799.09	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
55	6/15/2030	\$62,450.90		\$15,799.09	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
56	7/15/2030	\$62,450.90		\$15,799.09	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
57	8/15/2030	\$62,450.90	\$873.64	\$16,672.73	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
58	9/15/2030	\$62,450.90		\$16,672.73	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
59	10/15/2030	\$62,450.90		\$16,672.73	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
60	11/15/2030	\$62,450.90	\$873.64	\$17,546.38	\$0.00	\$90,000.00	\$0.00	\$45,000.00	\$0.00	\$30,058.00
Total		\$3,761,755.45	\$17,546.38		\$90,000.00		\$45,000.00		\$30,058.00	

Payments to:			SBA 25		IRS 2		FTB 35		EDD 40	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$2,438.32	\$2,438.32	\$7,339.78	\$7,339.78	\$2,749.00	\$2,749.00	\$168.62	\$168.62
2	1/15/2026	\$67,479.59	\$2,438.32	\$4,876.64	\$7,339.78	\$14,679.56	\$2,749.00	\$5,498.00	\$168.62	\$337.24
3	2/15/2026	\$67,479.59	\$2,438.32	\$7,314.96	\$7,339.78	\$22,019.34	\$2,749.00	\$8,247.00	\$168.62	\$505.86
4	3/15/2026	\$62,579.59	\$2,438.32	\$9,753.28	\$7,339.78	\$29,359.12	\$2,749.00	\$10,996.00	\$168.62	\$674.48
5	4/15/2026	\$61,937.59	\$2,438.32	\$12,191.60	\$7,339.78	\$36,698.90	\$2,749.00	\$13,745.00	\$168.62	\$843.10
6	5/15/2026	\$62,450.90	\$2,438.32	\$14,629.92	\$26,898.00	\$63,596.90	\$9,993.65	\$23,738.65	\$1,437.06	\$2,280.16
7	6/15/2026	\$62,450.90	\$2,438.32	\$17,068.24	\$26,898.00	\$90,494.90	\$9,993.65	\$33,732.30	\$1,437.06	\$3,717.22
8	7/15/2026	\$62,450.90	\$2,438.32	\$19,506.56	\$26,898.00	\$117,392.90	\$9,993.65	\$43,725.95	\$1,437.06	\$5,154.28
9	8/15/2026	\$62,450.90	\$2,438.32	\$21,944.88	\$26,898.00	\$144,290.90	\$9,993.65	\$53,719.60	\$1,437.06	\$6,591.34
10	9/15/2026	\$62,450.90	\$2,438.32	\$24,383.20	\$26,898.00	\$171,188.90	\$9,993.65	\$63,713.25	\$1,437.06	\$8,028.40
11	10/15/2026	\$62,450.90	\$2,438.32	\$26,821.52	\$26,898.00	\$198,086.90	\$9,993.65	\$73,706.90	\$1,437.06	\$9,465.46
12	11/15/2026	\$62,450.90	\$2,438.32	\$29,259.84	\$26,898.00	\$224,984.90	\$9,993.65	\$83,700.55	\$1,437.06	\$10,902.52
13	12/15/2026	\$62,450.90	\$2,438.32	\$31,698.16	\$26,898.00	\$251,882.90	\$9,993.65	\$93,694.20	\$1,437.06	\$12,339.58
14	1/15/2027	\$62,450.90	\$2,438.32	\$34,136.48	\$26,898.00	\$278,780.90	\$9,993.65	\$103,687.85	\$1,437.06	\$13,776.64
15	2/15/2027	\$62,450.90	\$2,438.32	\$36,574.80	\$26,898.00	\$305,678.90	\$9,993.65	\$113,681.50	\$1,437.06	\$15,213.70
16	3/15/2027	\$62,450.90	\$2,438.32	\$39,013.12	\$26,898.00	\$332,576.90	\$9,993.65	\$123,675.15	\$1,437.06	\$16,650.76
17	4/15/2027	\$62,450.90	\$2,438.32	\$41,451.44	\$26,898.00	\$359,474.90	\$9,993.65	\$133,668.80	\$1,437.06	\$18,087.82
18	5/15/2027	\$62,450.90	\$2,438.32	\$43,889.76	\$26,898.00	\$386,372.90	\$9,993.65	\$143,662.45	\$1,437.06	\$19,524.88
19	6/15/2027	\$62,450.90	\$2,438.32	\$46,328.08	\$26,898.00	\$413,270.90	\$9,993.65	\$153,656.10	\$1,437.06	\$20,961.94
20	7/15/2027	\$62,450.90	\$2,438.32	\$48,766.40	\$26,898.00	\$440,168.90	\$9,993.65	\$163,649.75	\$1,437.06	\$22,399.00
21	8/15/2027	\$62,450.90	\$2,438.32	\$51,204.72	\$26,898.00	\$467,066.90	\$9,993.65	\$173,643.40	\$1,437.06	\$23,836.06
22	9/15/2027	\$62,450.90	\$2,438.32	\$53,643.04	\$26,898.00	\$493,964.90	\$9,993.65	\$183,637.05	\$1,437.06	\$25,273.12
23	10/15/2027	\$62,450.90	\$2,438.32	\$56,081.36	\$26,898.00	\$520,862.90	\$9,993.65	\$193,630.70	\$1,437.06	\$26,710.18
24	11/15/2027	\$62,450.90	\$2,438.32	\$58,519.68	\$26,898.00	\$547,760.90	\$9,993.65	\$203,624.35	\$1,437.06	\$28,147.24
25	12/15/2027	\$62,450.90	\$2,438.32	\$60,958.00	\$26,898.00	\$574,658.90	\$9,993.65	\$213,618.00	\$1,437.06	\$29,584.30
26	1/15/2028	\$62,450.90	\$2,438.32	\$63,396.32	\$26,898.00	\$601,556.90	\$9,993.65	\$223,611.65	\$1,437.06	\$31,021.36
27	2/15/2028	\$62,450.90	\$2,438.32	\$65,834.64	\$26,898.00	\$628,454.90	\$9,993.65	\$233,605.30	\$1,437.06	\$32,458.42
28	3/15/2028	\$62,450.90	\$2,438.32	\$68,272.96	\$26,898.00	\$655,352.90	\$9,993.65	\$243,598.95	\$1,437.06	\$33,895.48
29	4/15/2028	\$62,450.90	\$2,438.32	\$70,711.28	\$26,898.00	\$682,250.90	\$9,993.65	\$253,592.60	\$1,437.06	\$35,332.54
30	5/15/2028	\$62,450.90	\$2,438.32	\$73,149.60	\$26,898.00	\$709,148.90	\$9,993.65	\$263,586.25	\$1,437.06	\$36,769.60
31	6/15/2028	\$62,450.90	\$2,438.32	\$75,587.92	\$26,898.00	\$736,046.90	\$9,993.65	\$273,579.90	\$1,437.06	\$38,206.66
32	7/15/2028	\$62,450.90	\$2,438.32	\$78,026.24	\$26,898.00	\$762,944.90	\$9,993.65	\$283,573.55	\$1,437.06	\$39,643.72
33	8/15/2028	\$62,450.90	\$2,438.32	\$80,464.56	\$26,898.00	\$789,842.90	\$9,993.65	\$293,567.20	\$1,437.06	\$41,080.78
34	9/15/2028	\$62,450.90	\$2,438.32	\$82,902.88	\$26,898.00	\$816,740.90	\$9,993.65	\$303,560.85	\$1,437.06	\$42,517.84
35	10/15/2028	\$62,450.90	\$2,438.32	\$85,341.20	\$26,898.00	\$843,638.90	\$9,993.65	\$313,554.50	\$1,437.06	\$43,954.90
36	11/15/2028	\$62,450.90	\$2,438.32	\$87,779.52	\$26,898.00	\$870,536.90	\$9,993.65	\$323,548.15	\$1,437.06	\$45,391.96
37	12/15/2028	\$62,450.90	\$2,438.32	\$90,217.84	\$26,898.00	\$897,434.90	\$9,993.65	\$333,541.80	\$1,437.06	\$46,829.02
38	1/15/2029	\$62,450.90	\$2,438.32	\$92,656.16	\$26,898.00	\$924,332.90	\$9,993.65	\$343,535.45	\$1,437.06	\$48,266.08
39	2/15/2029	\$62,450.90	\$2,438.32	\$95,094.48	\$26,898.00	\$951,230.90	\$9,993.65	\$353,529.10	\$1,437.06	\$49,703.14
40	3/15/2029	\$62,450.90	\$2,438.32	\$97,532.80	\$26,898.00	\$978,128.90	\$9,993.65	\$363,522.75	\$1,437.06	\$51,140.20
41	4/15/2029	\$62,450.90	\$2,438.32	\$99,971.12	\$26,898.00	\$1,005,026.90	\$9,993.65	\$373,516.40	\$1,437.06	\$52,577.26
42	5/15/2029	\$62,450.90	\$2,438.32	\$102,409.44	\$26,898.00	\$1,031,924.90	\$9,993.65	\$383,510.05	\$1,437.06	\$54,014.32
43	6/15/2029	\$62,450.90	\$2,438.32	\$104,847.76	\$26,898.00	\$1,058,822.90	\$9,993.65	\$393,503.70	\$1,437.06	\$55,451.38
44	7/15/2029	\$62,450.90	\$2,438.32	\$107,286.08	\$26,898.00	\$1,085,720.90	\$9,993.65	\$403,497.35	\$1,437.06	\$56,888.44
45	8/15/2029	\$62,450.90	\$2,438.32	\$109,724.40	\$26,898.00	\$1,112,618.90	\$9,993.65	\$413,491.00	\$1,437.06	\$58,325.50
46	9/15/2029	\$62,450.90	\$2,438.32	\$112,162.72	\$26,898.00	\$1,139,516.90	\$9,993.65	\$423,484.65	\$1,437.06	\$59,762.56
47	10/15/2029	\$62,450.90	\$2,438.32	\$114,601.04	\$26,898.00	\$1,166,414.90	\$9,993.65	\$433,478.30	\$1,437.06	\$61,199.62
48	11/15/2029	\$62,450.90	\$2,438.32	\$117,039.36	\$26,898.00	\$1,193,312.90	\$9,993.65	\$443,471.95	\$1,437.06	\$62,636.68
49	12/15/2029	\$62,450.90	\$2,438.32	\$119,477.68	\$26,898.00	\$1,220,210.90	\$9,993.65	\$453,465.60	\$1,437.06	\$64,073.74
50	1/15/2030	\$62,450.90	\$2,438.32	\$121,916.00	\$26,898.00	\$1,247,108.90	\$9,993.65	\$463,459.25	\$1,437.06	\$65,510.80
51	2/15/2030	\$62,450.90	\$2,438.32	\$124,354.32	\$26,898.00	\$1,274,006.90	\$9,993.65	\$473,452.90	\$1,437.06	\$66,947.86
52	3/15/2030	\$62,450.90	\$2,438.32	\$126,792.64	\$26,898.00	\$1,300,904.90	\$9,993.65	\$483,446.55	\$1,437.06	\$68,384.92
53	4/15/2030	\$62,450.90	\$2,438.32	\$129,230.96	\$26,898.00	\$1,327,802.90	\$9,993.65	\$493,440.20	\$1,437.06	\$69,821.98
54	5/15/2030	\$62,450.90	\$2,438.32	\$131,669.28	\$26,898.00	\$1,354,700.90	\$9,993.65	\$503,433.85	\$1,437.06	\$71,259.04
55	6/15/2030	\$62,450.90	\$2,438.32	\$134,107.60	\$26,898.00	\$1,381,598.90	\$9,993.65	\$513,427.50	\$1,437.06	\$72,696.10
56	7/15/2030	\$62,450.90	\$2,438.32	\$136,545.92	\$26,898.00	\$1,408,496.90	\$9,993.65	\$523,421.15	\$1,437.06	\$74,133.16
57	8/15/2030	\$62,450.90	\$2,438.32	\$138,984.24	\$26,898.00	\$1,435,394.90	\$9,993.65	\$533,414.80	\$1,437.06	\$75,570.22
58	9/15/2030	\$62,450.90	\$2,438.32	\$141,422.56	\$26,898.00	\$1,462,292.90	\$9,993.65	\$543,408.45	\$1,437.06	\$77,007.28
59	10/15/2030	\$62,450.90	\$2,438.32	\$143,860.88	\$26,898.00	\$1,489,190.90	\$9,993.65	\$553,402.10	\$1,437.06	\$78,444.34
60	11/15/2030	\$62,450.90	\$2,438.32	\$146,299.20	\$26,898.00	\$1,516,088.90	\$9,993.65	\$563,395.75	\$1,437.06	\$79,881.40
Total		\$3,761,755.45	\$146,299.20		\$1,516,088.90		\$563,395.75		\$79,881.40	

Payments to:			CIT 3		HNB 4		SCU 5		SCU 6	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$1,891.41	\$1,891.41	\$3,239.57	\$3,239.57	\$480.93	\$480.93	\$828.94	\$828.94
2	1/15/2026	\$67,479.59	\$1,891.41	\$3,782.82	\$3,239.57	\$6,479.14	\$480.93	\$961.86	\$828.94	\$1,657.88
3	2/15/2026	\$67,479.59	\$1,891.41	\$5,674.23	\$3,239.57	\$9,718.71	\$480.93	\$1,442.79	\$828.94	\$2,486.82
4	3/15/2026	\$62,579.59	\$1,891.41	\$7,565.64	\$3,239.57	\$12,958.28	\$480.93	\$1,923.72	\$828.94	\$3,315.76
5	4/15/2026	\$61,937.59	\$1,891.41	\$9,457.05	\$3,239.57	\$16,197.85	\$480.93	\$2,404.65	\$828.94	\$4,144.70
6	5/15/2026	\$62,450.90	\$1,891.41	\$11,348.46	\$3,239.57	\$19,437.42	\$480.93	\$2,885.58	\$828.94	\$4,973.64
7	6/15/2026	\$62,450.90	\$1,891.41	\$13,239.87	\$3,239.57	\$22,676.99	\$480.93	\$3,366.51	\$828.94	\$5,802.58
8	7/15/2026	\$62,450.90	\$1,891.41	\$15,131.28	\$3,239.57	\$25,916.56	\$480.93	\$3,847.44	\$828.94	\$6,631.52
9	8/15/2026	\$62,450.90	\$1,891.41	\$17,022.69	\$3,239.57	\$29,156.13	\$480.93	\$4,328.37	\$828.94	\$7,460.46
10	9/15/2026	\$62,450.90	\$1,891.41	\$18,914.10	\$3,239.57	\$32,395.70	\$480.93	\$4,809.30	\$828.94	\$8,289.40
11	10/15/2026	\$62,450.90	\$1,891.41	\$20,805.51	\$3,239.57	\$35,635.27	\$480.93	\$5,290.23	\$828.94	\$9,118.34
12	11/15/2026	\$62,450.90	\$1,891.41	\$22,696.92	\$3,239.57	\$38,874.84	\$480.93	\$5,771.16	\$828.94	\$9,947.28
13	12/15/2026	\$62,450.90	\$1,891.41	\$24,588.33	\$3,239.57	\$42,114.41	\$480.93	\$6,252.09	\$828.94	\$10,776.22
14	1/15/2027	\$62,450.90	\$1,891.41	\$26,479.74	\$3,239.57	\$45,353.98	\$480.93	\$6,733.02	\$828.94	\$11,605.16
15	2/15/2027	\$62,450.90	\$1,891.41	\$28,371.15	\$3,239.57	\$48,593.55	\$480.93	\$7,213.95	\$828.94	\$12,434.10
16	3/15/2027	\$62,450.90	\$1,891.41	\$30,262.56	\$3,239.57	\$51,833.12	\$480.93	\$7,694.88	\$828.94	\$13,263.04
17	4/15/2027	\$62,450.90	\$1,891.41	\$32,153.97	\$3,239.57	\$55,072.69	\$480.93	\$8,175.81	\$828.94	\$14,091.98
18	5/15/2027	\$62,450.90	\$1,891.41	\$34,045.38	\$3,239.57	\$58,312.26	\$480.93	\$8,656.74	\$828.94	\$14,920.92
19	6/15/2027	\$62,450.90	\$1,891.41	\$35,936.79	\$3,239.57	\$61,551.83	\$480.93	\$9,137.67	\$828.94	\$15,749.86
20	7/15/2027	\$62,450.90	\$1,891.41	\$37,828.20	\$3,239.57	\$64,791.40	\$480.93	\$9,618.60	\$828.94	\$16,578.80
21	8/15/2027	\$62,450.90	\$1,891.41	\$39,719.61	\$3,239.57	\$68,030.97	\$480.93	\$10,099.53	\$828.94	\$17,407.74
22	9/15/2027	\$62,450.90	\$1,891.41	\$41,611.02	\$3,239.57	\$71,270.54	\$480.93	\$10,580.46	\$828.94	\$18,236.68
23	10/15/2027	\$62,450.90	\$1,891.41	\$43,502.43	\$3,239.57	\$74,510.11	\$480.93	\$11,061.39	\$828.94	\$19,065.62
24	11/15/2027	\$62,450.90	\$1,891.41	\$45,393.84	\$3,239.57	\$77,749.68	\$480.93	\$11,542.32	\$828.94	\$19,894.56
25	12/15/2027	\$62,450.90	\$1,891.41	\$47,285.25	\$3,239.57	\$80,989.25	\$480.93	\$12,023.25	\$828.94	\$20,723.50
26	1/15/2028	\$62,450.90	\$1,891.41	\$49,176.66	\$3,239.57	\$84,228.82	\$480.93	\$12,504.18	\$828.94	\$21,552.44
27	2/15/2028	\$62,450.90	\$1,891.41	\$51,068.07	\$3,239.57	\$87,468.39	\$480.93	\$12,985.11	\$828.94	\$22,381.38
28	3/15/2028	\$62,450.90	\$1,891.41	\$52,959.48	\$3,239.57	\$90,707.96	\$480.93	\$13,466.04	\$828.94	\$23,210.32
29	4/15/2028	\$62,450.90	\$1,891.41	\$54,850.89	\$3,239.57	\$93,947.53	\$480.93	\$13,946.97	\$828.94	\$24,039.26
30	5/15/2028	\$62,450.90	\$1,891.41	\$56,742.30	\$3,239.57	\$97,187.10	\$480.93	\$14,427.90	\$828.94	\$24,868.20
31	6/15/2028	\$62,450.90	\$1,891.41	\$58,633.71	\$3,239.57	\$100,426.67	\$480.93	\$14,908.83	\$828.94	\$25,697.14
32	7/15/2028	\$62,450.90	\$1,891.41	\$60,525.12	\$3,239.57	\$103,666.24	\$480.93	\$15,389.76	\$828.94	\$26,526.08
33	8/15/2028	\$62,450.90	\$1,891.41	\$62,416.53	\$3,239.57	\$106,905.81	\$480.93	\$15,870.69	\$828.94	\$27,355.02
34	9/15/2028	\$62,450.90	\$1,891.41	\$64,307.94	\$3,239.57	\$110,145.38	\$480.93	\$16,351.62	\$828.94	\$28,183.96
35	10/15/2028	\$62,450.90	\$1,891.41	\$66,199.35	\$3,239.57	\$113,384.95	\$480.93	\$16,832.55	\$828.94	\$29,012.90
36	11/15/2028	\$62,450.90	\$1,891.41	\$68,090.76	\$3,239.57	\$116,624.52	\$480.93	\$17,313.48	\$828.94	\$29,841.84
37	12/15/2028	\$62,450.90	\$1,891.41	\$69,982.17	\$3,239.57	\$119,864.09	\$480.93	\$17,794.41	\$828.94	\$30,670.78
38	1/15/2029	\$62,450.90	\$1,891.41	\$71,873.58	\$3,239.57	\$123,103.66	\$480.93	\$18,275.34	\$828.94	\$31,499.72
39	2/15/2029	\$62,450.90	\$1,891.41	\$73,764.99	\$3,239.57	\$126,343.23	\$480.93	\$18,756.27	\$828.94	\$32,328.66
40	3/15/2029	\$62,450.90	\$1,891.41	\$75,656.40	\$3,239.57	\$129,582.80	\$480.93	\$19,237.20	\$828.94	\$33,157.60
41	4/15/2029	\$62,450.90	\$1,891.41	\$77,547.81	\$3,239.57	\$132,822.37	\$480.93	\$19,718.13	\$828.94	\$33,986.54
42	5/15/2029	\$62,450.90	\$1,891.41	\$79,439.22	\$3,239.57	\$136,061.94	\$480.93	\$20,199.06	\$828.94	\$34,815.48
43	6/15/2029	\$62,450.90	\$1,891.41	\$81,330.63	\$3,239.57	\$139,301.51	\$480.93	\$20,679.99	\$828.94	\$35,644.42
44	7/15/2029	\$62,450.90	\$1,891.41	\$83,222.04	\$3,239.57	\$142,541.08	\$480.93	\$21,160.92	\$828.94	\$36,473.36
45	8/15/2029	\$62,450.90	\$1,891.41	\$85,113.45	\$3,239.57	\$145,780.65	\$480.93	\$21,641.85	\$828.94	\$37,302.30
46	9/15/2029	\$62,450.90	\$1,891.41	\$87,004.86	\$3,239.57	\$149,020.22	\$480.93	\$22,122.78	\$828.94	\$38,131.24
47	10/15/2029	\$62,450.90	\$1,891.41	\$88,896.27	\$3,239.57	\$152,259.79	\$480.93	\$22,603.71	\$828.94	\$38,960.18
48	11/15/2029	\$62,450.90	\$1,891.41	\$90,787.68	\$3,239.57	\$155,499.36	\$480.93	\$23,084.64	\$828.94	\$39,789.12
49	12/15/2029	\$62,450.90	\$1,891.41	\$92,679.09	\$3,239.57	\$158,738.93	\$480.93	\$23,565.57	\$828.94	\$40,618.06
50	1/15/2030	\$62,450.90	\$1,891.41	\$94,570.50	\$3,239.57	\$161,978.50	\$480.93	\$24,046.50	\$828.94	\$41,447.00
51	2/15/2030	\$62,450.90	\$1,891.41	\$96,461.91	\$3,239.57	\$165,218.07	\$480.93	\$24,527.43	\$828.94	\$42,275.94
52	3/15/2030	\$62,450.90	\$1,891.41	\$98,353.32	\$3,239.57	\$168,457.64	\$480.93	\$25,008.36	\$828.94	\$43,104.88
53	4/15/2030	\$62,450.90	\$1,891.41	\$100,244.73	\$3,239.57	\$171,697.21	\$480.93	\$25,489.29	\$828.94	\$43,933.82
54	5/15/2030	\$62,450.90	\$1,891.41	\$102,136.14	\$3,239.57	\$174,936.78	\$480.93	\$25,970.22	\$828.94	\$44,762.76
55	6/15/2030	\$62,450.90	\$1,891.41	\$104,027.55	\$3,239.57	\$178,176.35	\$480.93	\$26,451.15	\$828.94	\$45,591.70
56	7/15/2030	\$62,450.90	\$1,891.41	\$105,918.96	\$3,239.57	\$181,415.92	\$480.93	\$26,932.08	\$828.94	\$46,420.64
57	8/15/2030	\$62,450.90	\$1,891.41	\$107,810.37	\$3,239.57	\$184,655.49	\$480.93	\$27,413.01	\$828.94	\$47,249.58
58	9/15/2030	\$62,450.90	\$1,891.41	\$109,701.78	\$3,239.57	\$187,895.06	\$480.93	\$27,893.94	\$828.94	\$48,078.52
59	10/15/2030	\$62,450.90	\$1,891.41	\$111,593.19	\$3,239.57	\$191,134.63	\$480.93	\$28,374.87	\$828.94	\$48,907.46
60	11/15/2030	\$62,450.90	\$1,891.41	\$113,484.60	\$3,239.57	\$194,374.20	\$480.93	\$28,855.80	\$828.94	\$49,736.40
Total		\$3,761,755.45	\$113,484.60		\$194,374.20		\$28,855.80		\$49,736.40	

Payments to:			SCU 7		SCU 9		ANB 10		ANB 11	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$480.93	\$480.93	\$310.85	\$310.85	\$627.40	\$627.40	\$520.82	\$520.82
2	1/15/2026	\$67,479.59	\$480.93	\$961.86	\$310.85	\$621.70	\$627.40	\$1,254.80	\$520.82	\$1,041.64
3	2/15/2026	\$67,479.59	\$480.93	\$1,442.79	\$310.85	\$932.55	\$627.40	\$1,882.20	\$520.82	\$1,562.46
4	3/15/2026	\$62,579.59	\$480.93	\$1,923.72	\$310.85	\$1,243.40	\$627.40	\$2,509.60	\$520.82	\$2,083.28
5	4/15/2026	\$61,937.59	\$480.93	\$2,404.65	\$310.85	\$1,554.25	\$627.40	\$3,137.00	\$520.82	\$2,604.10
6	5/15/2026	\$62,450.90	\$480.93	\$2,885.58	\$310.85	\$1,865.10	\$627.40	\$3,764.40	\$520.82	\$3,124.92
7	6/15/2026	\$62,450.90	\$480.93	\$3,366.51	\$310.85	\$2,175.95	\$627.40	\$4,391.80	\$520.82	\$3,645.74
8	7/15/2026	\$62,450.90	\$480.93	\$3,847.44	\$310.85	\$2,486.80	\$627.40	\$5,019.20	\$520.82	\$4,166.56
9	8/15/2026	\$62,450.90	\$480.93	\$4,328.37	\$310.85	\$2,797.65	\$627.40	\$5,646.60	\$520.82	\$4,687.38
10	9/15/2026	\$62,450.90	\$480.93	\$4,809.30	\$310.85	\$3,108.50	\$627.40	\$6,274.00	\$520.82	\$5,208.20
11	10/15/2026	\$62,450.90	\$480.93	\$5,290.23	\$310.85	\$3,419.35	\$627.40	\$6,901.40	\$520.82	\$5,729.02
12	11/15/2026	\$62,450.90	\$480.93	\$5,771.16	\$310.85	\$3,730.20	\$627.40	\$7,528.80	\$520.82	\$6,249.84
13	12/15/2026	\$62,450.90	\$480.93	\$6,252.09	\$310.85	\$4,041.05	\$627.40	\$8,156.20	\$520.82	\$6,770.66
14	1/15/2027	\$62,450.90	\$480.93	\$6,733.02	\$310.85	\$4,351.90	\$627.40	\$8,783.60	\$520.82	\$7,291.48
15	2/15/2027	\$62,450.90	\$480.93	\$7,213.95	\$310.85	\$4,662.75	\$627.40	\$9,411.00	\$520.82	\$7,812.30
16	3/15/2027	\$62,450.90	\$480.93	\$7,694.88	\$310.85	\$4,973.60	\$627.40	\$10,038.40	\$520.82	\$8,333.12
17	4/15/2027	\$62,450.90	\$480.93	\$8,175.81	\$310.85	\$5,284.45	\$627.40	\$10,665.80	\$520.82	\$8,853.94
18	5/15/2027	\$62,450.90	\$480.93	\$8,656.74	\$310.85	\$5,595.30	\$627.40	\$11,293.20	\$520.82	\$9,374.76
19	6/15/2027	\$62,450.90	\$480.93	\$9,137.67	\$310.85	\$5,906.15	\$627.40	\$11,920.60	\$520.82	\$9,895.58
20	7/15/2027	\$62,450.90	\$480.93	\$9,618.60	\$310.85	\$6,217.00	\$627.40	\$12,548.00	\$520.82	\$10,416.40
21	8/15/2027	\$62,450.90	\$480.93	\$10,099.53	\$310.85	\$6,527.85	\$627.40	\$13,175.40	\$520.82	\$10,937.22
22	9/15/2027	\$62,450.90	\$480.93	\$10,580.46	\$310.85	\$6,838.70	\$627.40	\$13,802.80	\$520.82	\$11,458.04
23	10/15/2027	\$62,450.90	\$480.93	\$11,061.39	\$310.85	\$7,149.55	\$627.40	\$14,430.20	\$520.82	\$11,978.86
24	11/15/2027	\$62,450.90	\$480.93	\$11,542.32	\$310.85	\$7,460.40	\$627.40	\$15,057.60	\$520.82	\$12,499.68
25	12/15/2027	\$62,450.90	\$480.93	\$12,023.25	\$310.85	\$7,771.25	\$627.40	\$15,685.00	\$520.82	\$13,020.50
26	1/15/2028	\$62,450.90	\$480.93	\$12,504.18	\$310.85	\$8,082.10	\$627.40	\$16,312.40	\$520.82	\$13,541.32
27	2/15/2028	\$62,450.90	\$480.93	\$12,985.11	\$310.85	\$8,392.95	\$627.40	\$16,939.80	\$520.82	\$14,062.14
28	3/15/2028	\$62,450.90	\$480.93	\$13,466.04	\$310.85	\$8,703.80	\$627.40	\$17,567.20	\$520.82	\$14,582.96
29	4/15/2028	\$62,450.90	\$480.93	\$13,946.97	\$310.85	\$9,014.65	\$627.40	\$18,194.60	\$520.82	\$15,103.78
30	5/15/2028	\$62,450.90	\$480.93	\$14,427.90	\$310.85	\$9,325.50	\$627.40	\$18,822.00	\$520.82	\$15,624.60
31	6/15/2028	\$62,450.90	\$480.93	\$14,908.83	\$310.85	\$9,636.35	\$627.40	\$19,449.40	\$520.82	\$16,145.42
32	7/15/2028	\$62,450.90	\$480.93	\$15,389.76	\$310.85	\$9,947.20	\$627.40	\$20,076.80	\$520.82	\$16,666.24
33	8/15/2028	\$62,450.90	\$480.93	\$15,870.69	\$310.85	\$10,258.05	\$627.40	\$20,704.20	\$520.82	\$17,187.06
34	9/15/2028	\$62,450.90	\$480.93	\$16,351.62	\$310.85	\$10,568.90	\$627.40	\$21,331.60	\$520.82	\$17,707.88
35	10/15/2028	\$62,450.90	\$480.93	\$16,832.55	\$310.85	\$10,879.75	\$627.40	\$21,959.00	\$520.82	\$18,228.70
36	11/15/2028	\$62,450.90	\$480.93	\$17,313.48	\$310.85	\$11,190.60	\$627.40	\$22,586.40	\$520.82	\$18,749.52
37	12/15/2028	\$62,450.90	\$480.93	\$17,794.41	\$310.85	\$11,501.45	\$627.40	\$23,213.80	\$520.82	\$19,270.34
38	1/15/2029	\$62,450.90	\$480.93	\$18,275.34	\$310.85	\$11,812.30	\$627.40	\$23,841.20	\$520.82	\$19,791.16
39	2/15/2029	\$62,450.90	\$480.93	\$18,756.27	\$310.85	\$12,123.15	\$627.40	\$24,468.60	\$520.82	\$20,311.98
40	3/15/2029	\$62,450.90	\$480.93	\$19,237.20	\$310.85	\$12,434.00	\$627.40	\$25,096.00	\$520.82	\$20,832.80
41	4/15/2029	\$62,450.90	\$480.93	\$19,718.13	\$310.85	\$12,744.85	\$627.40	\$25,723.40	\$520.82	\$21,353.62
42	5/15/2029	\$62,450.90	\$480.93	\$20,199.06	\$310.85	\$13,055.70	\$627.40	\$26,350.80	\$520.82	\$21,874.44
43	6/15/2029	\$62,450.90	\$480.93	\$20,679.99	\$310.85	\$13,366.55	\$627.40	\$26,978.20	\$520.82	\$22,395.26
44	7/15/2029	\$62,450.90	\$480.93	\$21,160.92	\$310.85	\$13,677.40	\$627.40	\$27,605.60	\$520.82	\$22,916.08
45	8/15/2029	\$62,450.90	\$480.93	\$21,641.85	\$310.85	\$13,988.25	\$627.40	\$28,233.00	\$520.82	\$23,436.90
46	9/15/2029	\$62,450.90	\$480.93	\$22,122.78	\$310.85	\$14,299.10	\$627.40	\$28,860.40	\$520.82	\$23,957.72
47	10/15/2029	\$62,450.90	\$480.93	\$22,603.71	\$310.85	\$14,609.95	\$627.40	\$29,487.80	\$520.82	\$24,478.54
48	11/15/2029	\$62,450.90	\$480.93	\$23,084.64	\$310.85	\$14,920.80	\$627.40	\$30,115.20	\$520.82	\$24,999.36
49	12/15/2029	\$62,450.90	\$480.93	\$23,565.57	\$310.85	\$15,231.65	\$627.40	\$30,742.60	\$520.82	\$25,520.18
50	1/15/2030	\$62,450.90	\$480.93	\$24,046.50	\$310.85	\$15,542.50	\$627.40	\$31,370.00	\$520.82	\$26,041.00
51	2/15/2030	\$62,450.90	\$480.93	\$24,527.43	\$310.85	\$15,853.35	\$627.40	\$31,997.40	\$520.82	\$26,561.82
52	3/15/2030	\$62,450.90	\$480.93	\$25,008.36	\$310.85	\$16,164.20	\$627.40	\$32,624.80	\$520.82	\$27,082.64
53	4/15/2030	\$62,450.90	\$480.93	\$25,489.29	\$310.85	\$16,475.05	\$627.40	\$33,252.20	\$520.82	\$27,603.46
54	5/15/2030	\$62,450.90	\$480.93	\$25,970.22	\$310.85	\$16,785.90	\$627.40	\$33,879.60	\$520.82	\$28,124.28
55	6/15/2030	\$62,450.90	\$480.93	\$26,451.15	\$310.85	\$17,096.75	\$627.40	\$34,507.00	\$520.82	\$28,645.10
56	7/15/2030	\$62,450.90	\$480.93	\$26,932.08	\$310.85	\$17,407.60	\$627.40	\$35,134.40	\$520.82	\$29,165.92
57	8/15/2030	\$62,450.90	\$480.93	\$27,413.01	\$310.85	\$17,718.45	\$627.40	\$35,761.80	\$520.82	\$29,686.74
58	9/15/2030	\$62,450.90	\$480.93	\$27,893.94	\$310.85	\$18,029.30	\$627.40	\$36,389.20	\$520.82	\$30,207.56
59	10/15/2030	\$62,450.90	\$480.93	\$28,374.87	\$310.85	\$18,340.15	\$627.40	\$37,016.60	\$520.82	\$30,728.38
60	11/15/2030	\$62,450.90	\$480.93	\$28,855.80	\$310.85	\$18,651.00	\$627.40	\$37,644.00	\$520.82	\$31,249.20
Total		\$3,761,755.45	\$28,855.80		\$18,651.00		\$37,644.00		\$31,249.20	

Payments to:			ANB 12		ANB 13		ANB 14		SCU 15	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$520.82	\$520.82	\$573.75	\$573.75	\$573.75	\$573.75	\$260.58	\$260.58
2	1/15/2026	\$67,479.59	\$520.82	\$1,041.64	\$573.75	\$1,147.50	\$573.75	\$1,147.50	\$260.58	\$521.16
3	2/15/2026	\$67,479.59	\$520.82	\$1,562.46	\$573.75	\$1,721.25	\$573.75	\$1,721.25	\$260.58	\$781.74
4	3/15/2026	\$62,579.59	\$520.82	\$2,083.28	\$573.75	\$2,295.00	\$573.75	\$2,295.00	\$260.58	\$1,042.32
5	4/15/2026	\$61,937.59	\$520.82	\$2,604.10	\$573.75	\$2,868.75	\$573.75	\$2,868.75	\$260.58	\$1,302.90
6	5/15/2026	\$62,450.90	\$520.82	\$3,124.92	\$573.75	\$3,442.50	\$573.75	\$3,442.50	\$260.58	\$1,563.48
7	6/15/2026	\$62,450.90	\$520.82	\$3,645.74	\$573.75	\$4,016.25	\$573.75	\$4,016.25	\$260.58	\$1,824.06
8	7/15/2026	\$62,450.90	\$520.82	\$4,166.56	\$573.75	\$4,590.00	\$573.75	\$4,590.00	\$260.58	\$2,084.64
9	8/15/2026	\$62,450.90	\$520.82	\$4,687.38	\$573.75	\$5,163.75	\$573.75	\$5,163.75	\$260.58	\$2,345.22
10	9/15/2026	\$62,450.90	\$520.82	\$5,208.20	\$573.75	\$5,737.50	\$573.75	\$5,737.50	\$260.58	\$2,605.80
11	10/15/2026	\$62,450.90	\$520.82	\$5,729.02	\$573.75	\$6,311.25	\$573.75	\$6,311.25	\$260.58	\$2,866.38
12	11/15/2026	\$62,450.90	\$520.82	\$6,249.84	\$573.75	\$6,885.00	\$573.75	\$6,885.00	\$260.58	\$3,126.96
13	12/15/2026	\$62,450.90	\$520.82	\$6,770.66	\$573.75	\$7,458.75	\$573.75	\$7,458.75	\$260.58	\$3,387.54
14	1/15/2027	\$62,450.90	\$520.82	\$7,291.48	\$573.75	\$8,032.50	\$573.75	\$8,032.50	\$260.58	\$3,648.12
15	2/15/2027	\$62,450.90	\$520.82	\$7,812.30	\$573.75	\$8,606.25	\$573.75	\$8,606.25	\$260.58	\$3,908.70
16	3/15/2027	\$62,450.90	\$520.82	\$8,333.12	\$573.75	\$9,180.00	\$573.75	\$9,180.00	\$260.58	\$4,169.28
17	4/15/2027	\$62,450.90	\$520.82	\$8,853.94	\$573.75	\$9,753.75	\$573.75	\$9,753.75	\$260.58	\$4,429.86
18	5/15/2027	\$62,450.90	\$520.82	\$9,374.76	\$573.75	\$10,327.50	\$573.75	\$10,327.50	\$260.58	\$4,690.44
19	6/15/2027	\$62,450.90	\$520.82	\$9,895.58	\$573.75	\$10,901.25	\$573.75	\$10,901.25	\$260.58	\$4,951.02
20	7/15/2027	\$62,450.90	\$520.82	\$10,416.40	\$573.75	\$11,475.00	\$573.75	\$11,475.00	\$260.58	\$5,211.60
21	8/15/2027	\$62,450.90	\$520.82	\$10,937.22	\$573.75	\$12,048.75	\$573.75	\$12,048.75	\$260.58	\$5,472.18
22	9/15/2027	\$62,450.90	\$520.82	\$11,458.04	\$573.75	\$12,622.50	\$573.75	\$12,622.50	\$260.58	\$5,732.76
23	10/15/2027	\$62,450.90	\$520.82	\$11,978.86	\$573.75	\$13,196.25	\$573.75	\$13,196.25	\$260.58	\$5,993.34
24	11/15/2027	\$62,450.90	\$520.82	\$12,499.68	\$573.75	\$13,770.00	\$573.75	\$13,770.00	\$260.58	\$6,253.92
25	12/15/2027	\$62,450.90	\$520.82	\$13,020.50	\$573.75	\$14,343.75	\$573.75	\$14,343.75	\$260.58	\$6,514.50
26	1/15/2028	\$62,450.90	\$520.82	\$13,541.32	\$573.75	\$14,917.50	\$573.75	\$14,917.50	\$260.58	\$6,775.08
27	2/15/2028	\$62,450.90	\$520.82	\$14,062.14	\$573.75	\$15,491.25	\$573.75	\$15,491.25	\$260.58	\$7,035.66
28	3/15/2028	\$62,450.90	\$520.82	\$14,582.96	\$573.75	\$16,065.00	\$573.75	\$16,065.00	\$260.58	\$7,296.24
29	4/15/2028	\$62,450.90	\$520.82	\$15,103.78	\$573.75	\$16,638.75	\$573.75	\$16,638.75	\$260.58	\$7,556.82
30	5/15/2028	\$62,450.90	\$520.82	\$15,624.60	\$573.75	\$17,212.50	\$573.75	\$17,212.50	\$260.58	\$7,817.40
31	6/15/2028	\$62,450.90	\$520.82	\$16,145.42	\$573.75	\$17,786.25	\$573.75	\$17,786.25	\$260.58	\$8,077.98
32	7/15/2028	\$62,450.90	\$520.82	\$16,666.24	\$573.75	\$18,360.00	\$573.75	\$18,360.00	\$260.58	\$8,338.56
33	8/15/2028	\$62,450.90	\$520.82	\$17,187.06	\$573.75	\$18,933.75	\$573.75	\$18,933.75	\$260.58	\$8,599.14
34	9/15/2028	\$62,450.90	\$520.82	\$17,707.88	\$573.75	\$19,507.50	\$573.75	\$19,507.50	\$260.58	\$8,859.72
35	10/15/2028	\$62,450.90	\$520.82	\$18,228.70	\$573.75	\$20,081.25	\$573.75	\$20,081.25	\$260.58	\$9,120.30
36	11/15/2028	\$62,450.90	\$520.82	\$18,749.52	\$573.75	\$20,655.00	\$573.75	\$20,655.00	\$260.58	\$9,380.88
37	12/15/2028	\$62,450.90	\$520.82	\$19,270.34	\$573.75	\$21,228.75	\$573.75	\$21,228.75	\$260.58	\$9,641.46
38	1/15/2029	\$62,450.90	\$520.82	\$19,791.16	\$573.75	\$21,802.50	\$573.75	\$21,802.50	\$260.58	\$9,902.04
39	2/15/2029	\$62,450.90	\$520.82	\$20,311.98	\$573.75	\$22,376.25	\$573.75	\$22,376.25	\$260.58	\$10,162.62
40	3/15/2029	\$62,450.90	\$520.82	\$20,832.80	\$573.75	\$22,950.00	\$573.75	\$22,950.00	\$260.58	\$10,423.20
41	4/15/2029	\$62,450.90	\$520.82	\$21,353.62	\$573.75	\$23,523.75	\$573.75	\$23,523.75	\$260.58	\$10,683.78
42	5/15/2029	\$62,450.90	\$520.82	\$21,874.44	\$573.75	\$24,097.50	\$573.75	\$24,097.50	\$260.58	\$10,944.36
43	6/15/2029	\$62,450.90	\$520.82	\$22,395.26	\$573.75	\$24,671.25	\$573.75	\$24,671.25	\$260.58	\$11,204.94
44	7/15/2029	\$62,450.90	\$520.82	\$22,916.08	\$573.75	\$25,245.00	\$573.75	\$25,245.00	\$260.58	\$11,465.52
45	8/15/2029	\$62,450.90	\$520.82	\$23,436.90	\$573.75	\$25,818.75	\$573.75	\$25,818.75	\$260.58	\$11,726.10
46	9/15/2029	\$62,450.90	\$520.82	\$23,957.72	\$573.75	\$26,392.50	\$573.75	\$26,392.50	\$260.58	\$11,986.68
47	10/15/2029	\$62,450.90	\$520.82	\$24,478.54	\$573.75	\$26,966.25	\$573.75	\$26,966.25	\$260.58	\$12,247.26
48	11/15/2029	\$62,450.90	\$520.82	\$24,999.36	\$573.75	\$27,540.00	\$573.75	\$27,540.00	\$260.58	\$12,507.84
49	12/15/2029	\$62,450.90	\$520.82	\$25,520.18	\$573.75	\$28,113.75	\$573.75	\$28,113.75	\$260.58	\$12,768.42
50	1/15/2030	\$62,450.90	\$520.82	\$26,041.00	\$573.75	\$28,687.50	\$573.75	\$28,687.50	\$260.58	\$13,029.00
51	2/15/2030	\$62,450.90	\$520.82	\$26,561.82	\$573.75	\$29,261.25	\$573.75	\$29,261.25	\$260.58	\$13,289.58
52	3/15/2030	\$62,450.90	\$520.82	\$27,082.64	\$573.75	\$29,835.00	\$573.75	\$29,835.00	\$260.58	\$13,550.16
53	4/15/2030	\$62,450.90	\$520.82	\$27,603.46	\$573.75	\$30,408.75	\$573.75	\$30,408.75	\$260.58	\$13,810.74
54	5/15/2030	\$62,450.90	\$520.82	\$28,124.28	\$573.75	\$30,982.50	\$573.75	\$30,982.50	\$260.58	\$14,071.32
55	6/15/2030	\$62,450.90	\$520.82	\$28,645.10	\$573.75	\$31,556.25	\$573.75	\$31,556.25	\$260.58	\$14,331.90
56	7/15/2030	\$62,450.90	\$520.82	\$29,165.92	\$573.75	\$32,130.00	\$573.75	\$32,130.00	\$260.58	\$14,592.48
57	8/15/2030	\$62,450.90	\$520.82	\$29,686.74	\$573.75	\$32,703.75	\$573.75	\$32,703.75	\$260.58	\$14,853.06
58	9/15/2030	\$62,450.90	\$520.82	\$30,207.56	\$573.75	\$33,277.50	\$573.75	\$33,277.50	\$260.58	\$15,113.64
59	10/15/2030	\$62,450.90	\$520.82	\$30,728.38	\$573.75	\$33,851.25	\$573.75	\$33,851.25	\$260.58	\$15,374.22
60	11/15/2030	\$62,450.90	\$520.82	\$31,249.20	\$573.75	\$34,425.00	\$573.75	\$34,425.00	\$260.58	\$15,634.80
Total		\$3,761,755.45	\$31,249.20		\$34,425.00		\$34,425.00		\$15,634.80	

Payments to:			SCU 16		SCU 17		SCU 18		ANB 19	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$830.64	\$830.64	\$480.93	\$480.93	\$593.96	\$593.96	\$387.47	\$387.47
2	1/15/2026	\$67,479.59	\$830.64	\$1,661.28	\$480.93	\$961.86	\$593.96	\$1,187.92	\$387.47	\$774.94
3	2/15/2026	\$67,479.59	\$830.64	\$2,491.92	\$480.93	\$1,442.79	\$593.96	\$1,781.88	\$387.47	\$1,162.41
4	3/15/2026	\$62,579.59	\$830.64	\$3,322.56	\$480.93	\$1,923.72	\$593.96	\$2,375.84	\$387.47	\$1,549.88
5	4/15/2026	\$61,937.59	\$830.64	\$4,153.20	\$480.93	\$2,404.65	\$593.96	\$2,969.80	\$387.47	\$1,937.35
6	5/15/2026	\$62,450.90	\$830.64	\$4,983.84	\$480.93	\$2,885.58	\$593.96	\$3,563.76	\$387.47	\$2,324.82
7	6/15/2026	\$62,450.90	\$830.64	\$5,814.48	\$480.93	\$3,366.51	\$593.96	\$4,157.72	\$387.47	\$2,712.29
8	7/15/2026	\$62,450.90	\$830.64	\$6,645.12	\$480.93	\$3,847.44	\$593.96	\$4,751.68	\$387.47	\$3,099.76
9	8/15/2026	\$62,450.90	\$830.64	\$7,475.76	\$480.93	\$4,328.37	\$593.96	\$5,345.64	\$387.47	\$3,487.23
10	9/15/2026	\$62,450.90	\$830.64	\$8,306.40	\$480.93	\$4,809.30	\$593.96	\$5,939.60	\$387.47	\$3,874.70
11	10/15/2026	\$62,450.90	\$830.64	\$9,137.04	\$480.93	\$5,290.23	\$593.96	\$6,533.56	\$387.47	\$4,262.17
12	11/15/2026	\$62,450.90	\$830.64	\$9,967.68	\$480.93	\$5,771.16	\$593.96	\$7,127.52	\$387.47	\$4,649.64
13	12/15/2026	\$62,450.90	\$830.64	\$10,798.32	\$480.93	\$6,252.09	\$593.96	\$7,721.48	\$387.47	\$5,037.11
14	1/15/2027	\$62,450.90	\$830.64	\$11,628.96	\$480.93	\$6,733.02	\$593.96	\$8,315.44	\$387.47	\$5,424.58
15	2/15/2027	\$62,450.90	\$830.64	\$12,459.60	\$480.93	\$7,213.95	\$593.96	\$8,909.40	\$387.47	\$5,812.05
16	3/15/2027	\$62,450.90	\$830.64	\$13,290.24	\$480.93	\$7,694.88	\$593.96	\$9,503.36	\$387.47	\$6,199.52
17	4/15/2027	\$62,450.90	\$830.64	\$14,120.88	\$480.93	\$8,175.81	\$593.96	\$10,097.32	\$387.47	\$6,586.99
18	5/15/2027	\$62,450.90	\$830.64	\$14,951.52	\$480.93	\$8,656.74	\$593.96	\$10,691.28	\$387.47	\$6,974.46
19	6/15/2027	\$62,450.90	\$830.64	\$15,782.16	\$480.93	\$9,137.67	\$593.96	\$11,285.24	\$387.47	\$7,361.93
20	7/15/2027	\$62,450.90	\$830.64	\$16,612.80	\$480.93	\$9,618.60	\$593.96	\$11,879.20	\$387.47	\$7,749.40
21	8/15/2027	\$62,450.90	\$830.64	\$17,443.44	\$480.93	\$10,099.53	\$593.96	\$12,473.16	\$387.47	\$8,136.87
22	9/15/2027	\$62,450.90	\$830.64	\$18,274.08	\$480.93	\$10,580.46	\$593.96	\$13,067.12	\$387.47	\$8,524.34
23	10/15/2027	\$62,450.90	\$830.64	\$19,104.72	\$480.93	\$11,061.39	\$593.96	\$13,661.08	\$387.47	\$8,911.81
24	11/15/2027	\$62,450.90	\$830.64	\$19,935.36	\$480.93	\$11,542.32	\$593.96	\$14,255.04	\$387.47	\$9,299.28
25	12/15/2027	\$62,450.90	\$830.64	\$20,766.00	\$480.93	\$12,023.25	\$593.96	\$14,849.00	\$387.47	\$9,686.75
26	1/15/2028	\$62,450.90	\$830.64	\$21,596.64	\$480.93	\$12,504.18	\$593.96	\$15,442.96	\$387.47	\$10,074.22
27	2/15/2028	\$62,450.90	\$830.64	\$22,427.28	\$480.93	\$12,985.11	\$593.96	\$16,036.92	\$387.47	\$10,461.69
28	3/15/2028	\$62,450.90	\$830.64	\$23,257.92	\$480.93	\$13,466.04	\$593.96	\$16,630.88	\$387.47	\$10,849.16
29	4/15/2028	\$62,450.90	\$830.64	\$24,088.56	\$480.93	\$13,946.97	\$593.96	\$17,224.84	\$387.47	\$11,236.63
30	5/15/2028	\$62,450.90	\$830.64	\$24,919.20	\$480.93	\$14,427.90	\$593.96	\$17,818.80	\$387.47	\$11,624.10
31	6/15/2028	\$62,450.90	\$830.64	\$25,749.84	\$480.93	\$14,908.83	\$593.96	\$18,412.76	\$387.47	\$12,011.57
32	7/15/2028	\$62,450.90	\$830.64	\$26,580.48	\$480.93	\$15,389.76	\$593.96	\$19,006.72	\$387.47	\$12,399.04
33	8/15/2028	\$62,450.90	\$830.64	\$27,411.12	\$480.93	\$15,870.69	\$593.96	\$19,600.68	\$387.47	\$12,786.51
34	9/15/2028	\$62,450.90	\$830.64	\$28,241.76	\$480.93	\$16,351.62	\$593.96	\$20,194.64	\$387.47	\$13,173.98
35	10/15/2028	\$62,450.90	\$830.64	\$29,072.40	\$480.93	\$16,832.55	\$593.96	\$20,788.60	\$387.47	\$13,561.45
36	11/15/2028	\$62,450.90	\$830.64	\$29,903.04	\$480.93	\$17,313.48	\$593.96	\$21,382.56	\$387.47	\$13,948.92
37	12/15/2028	\$62,450.90	\$830.64	\$30,733.68	\$480.93	\$17,794.41	\$593.96	\$21,976.52	\$387.47	\$14,336.39
38	1/15/2029	\$62,450.90	\$830.64	\$31,564.32	\$480.93	\$18,275.34	\$593.96	\$22,570.48	\$387.47	\$14,723.86
39	2/15/2029	\$62,450.90	\$830.64	\$32,394.96	\$480.93	\$18,756.27	\$593.96	\$23,164.44	\$387.47	\$15,111.33
40	3/15/2029	\$62,450.90	\$830.64	\$33,225.60	\$480.93	\$19,237.20	\$593.96	\$23,758.40	\$387.47	\$15,498.80
41	4/15/2029	\$62,450.90	\$830.64	\$34,056.24	\$480.93	\$19,718.13	\$593.96	\$24,352.36	\$387.47	\$15,886.27
42	5/15/2029	\$62,450.90	\$830.64	\$34,886.88	\$480.93	\$20,199.06	\$593.96	\$24,946.32	\$387.47	\$16,273.74
43	6/15/2029	\$62,450.90	\$830.64	\$35,717.52	\$480.93	\$20,679.99	\$593.96	\$25,540.28	\$387.47	\$16,661.21
44	7/15/2029	\$62,450.90	\$830.64	\$36,548.16	\$480.93	\$21,160.92	\$593.96	\$26,134.24	\$387.47	\$17,048.68
45	8/15/2029	\$62,450.90	\$830.64	\$37,378.80	\$480.93	\$21,641.85	\$593.96	\$26,728.20	\$387.47	\$17,436.15
46	9/15/2029	\$62,450.90	\$830.64	\$38,209.44	\$480.93	\$22,122.78	\$593.96	\$27,322.16	\$387.47	\$17,823.62
47	10/15/2029	\$62,450.90	\$830.64	\$39,040.08	\$480.93	\$22,603.71	\$593.96	\$27,916.12	\$387.47	\$18,211.09
48	11/15/2029	\$62,450.90	\$830.64	\$39,870.72	\$480.93	\$23,084.64	\$593.96	\$28,510.08	\$387.47	\$18,598.56
49	12/15/2029	\$62,450.90	\$830.64	\$40,701.36	\$480.93	\$23,565.57	\$593.96	\$29,104.04	\$387.47	\$18,986.03
50	1/15/2030	\$62,450.90	\$830.64	\$41,532.00	\$480.93	\$24,046.50	\$593.96	\$29,698.00	\$387.47	\$19,373.50
51	2/15/2030	\$62,450.90	\$830.64	\$42,362.64	\$480.93	\$24,527.43	\$593.96	\$30,291.96	\$387.47	\$19,760.97
52	3/15/2030	\$62,450.90	\$830.64	\$43,193.28	\$480.93	\$25,008.36	\$593.96	\$30,885.92	\$387.47	\$20,148.44
53	4/15/2030	\$62,450.90	\$830.64	\$44,023.92	\$480.93	\$25,489.29	\$593.96	\$31,479.88	\$387.47	\$20,535.91
54	5/15/2030	\$62,450.90	\$830.64	\$44,854.56	\$480.93	\$25,970.22	\$593.96	\$32,073.84	\$387.47	\$20,923.38
55	6/15/2030	\$62,450.90	\$830.64	\$45,685.20	\$480.93	\$26,451.15	\$593.96	\$32,667.80	\$387.47	\$21,310.85
56	7/15/2030	\$62,450.90	\$830.64	\$46,515.84	\$480.93	\$26,932.08	\$593.96	\$33,261.76	\$387.47	\$21,698.32
57	8/15/2030	\$62,450.90	\$830.64	\$47,346.48	\$480.93	\$27,413.01	\$593.96	\$33,855.72	\$387.47	\$22,085.79
58	9/15/2030	\$62,450.90	\$830.64	\$48,177.12	\$480.93	\$27,893.94	\$593.96	\$34,449.68	\$387.47	\$22,473.26
59	10/15/2030	\$62,450.90	\$830.64	\$49,007.76	\$480.93	\$28,374.87	\$593.96	\$35,043.64	\$387.47	\$22,860.73
60	11/15/2030	\$62,450.90	\$830.64	\$49,838.40	\$480.93	\$28,855.80	\$593.96	\$35,637.60	\$387.47	\$23,248.20
Total		\$3,761,755.45	\$49,838.40		\$28,855.80		\$35,637.60		\$23,248.20	

Payments to:			ANB 20		ANB 21		ANB 22		ANB 23	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$387.47	\$387.47	\$417.97	\$417.97	\$417.97	\$417.97	\$417.97	\$417.97
2	1/15/2026	\$67,479.59	\$387.47	\$774.94	\$417.97	\$835.94	\$417.97	\$835.94	\$417.97	\$835.94
3	2/15/2026	\$67,479.59	\$387.47	\$1,162.41	\$417.97	\$1,253.91	\$417.97	\$1,253.91	\$417.97	\$1,253.91
4	3/15/2026	\$62,579.59	\$387.47	\$1,549.88	\$417.97	\$1,671.88	\$417.97	\$1,671.88	\$417.97	\$1,671.88
5	4/15/2026	\$61,937.59	\$387.47	\$1,937.35	\$417.97	\$2,089.85	\$417.97	\$2,089.85	\$417.97	\$2,089.85
6	5/15/2026	\$62,450.90	\$387.47	\$2,324.82	\$417.97	\$2,507.82	\$417.97	\$2,507.82	\$417.97	\$2,507.82
7	6/15/2026	\$62,450.90	\$387.47	\$2,712.29	\$417.97	\$2,925.79	\$417.97	\$2,925.79	\$417.97	\$2,925.79
8	7/15/2026	\$62,450.90	\$387.47	\$3,099.76	\$417.97	\$3,343.76	\$417.97	\$3,343.76	\$417.97	\$3,343.76
9	8/15/2026	\$62,450.90	\$387.47	\$3,487.23	\$417.97	\$3,761.73	\$417.97	\$3,761.73	\$417.97	\$3,761.73
10	9/15/2026	\$62,450.90	\$387.47	\$3,874.70	\$417.97	\$4,179.70	\$417.97	\$4,179.70	\$417.97	\$4,179.70
11	10/15/2026	\$62,450.90	\$387.47	\$4,262.17	\$417.97	\$4,597.67	\$417.97	\$4,597.67	\$417.97	\$4,597.67
12	11/15/2026	\$62,450.90	\$387.47	\$4,649.64	\$417.97	\$5,015.64	\$417.97	\$5,015.64	\$417.97	\$5,015.64
13	12/15/2026	\$62,450.90	\$387.47	\$5,037.11	\$417.97	\$5,433.61	\$417.97	\$5,433.61	\$417.97	\$5,433.61
14	1/15/2027	\$62,450.90	\$387.47	\$5,424.58	\$417.97	\$5,851.58	\$417.97	\$5,851.58	\$417.97	\$5,851.58
15	2/15/2027	\$62,450.90	\$387.47	\$5,812.05	\$417.97	\$6,269.55	\$417.97	\$6,269.55	\$417.97	\$6,269.55
16	3/15/2027	\$62,450.90	\$387.47	\$6,199.52	\$417.97	\$6,687.52	\$417.97	\$6,687.52	\$417.97	\$6,687.52
17	4/15/2027	\$62,450.90	\$387.47	\$6,586.99	\$417.97	\$7,105.49	\$417.97	\$7,105.49	\$417.97	\$7,105.49
18	5/15/2027	\$62,450.90	\$387.47	\$6,974.46	\$417.97	\$7,523.46	\$417.97	\$7,523.46	\$417.97	\$7,523.46
19	6/15/2027	\$62,450.90	\$387.47	\$7,361.93	\$417.97	\$7,941.43	\$417.97	\$7,941.43	\$417.97	\$7,941.43
20	7/15/2027	\$62,450.90	\$387.47	\$7,749.40	\$417.97	\$8,359.40	\$417.97	\$8,359.40	\$417.97	\$8,359.40
21	8/15/2027	\$62,450.90	\$387.47	\$8,136.87	\$417.97	\$8,777.37	\$417.97	\$8,777.37	\$417.97	\$8,777.37
22	9/15/2027	\$62,450.90	\$387.47	\$8,524.34	\$417.97	\$9,195.34	\$417.97	\$9,195.34	\$417.97	\$9,195.34
23	10/15/2027	\$62,450.90	\$387.47	\$8,911.81	\$417.97	\$9,613.31	\$417.97	\$9,613.31	\$417.97	\$9,613.31
24	11/15/2027	\$62,450.90	\$387.47	\$9,299.28	\$417.97	\$10,031.28	\$417.97	\$10,031.28	\$417.97	\$10,031.28
25	12/15/2027	\$62,450.90	\$387.47	\$9,686.75	\$417.97	\$10,449.25	\$417.97	\$10,449.25	\$417.97	\$10,449.25
26	1/15/2028	\$62,450.90	\$387.47	\$10,074.22	\$417.97	\$10,867.22	\$417.97	\$10,867.22	\$417.97	\$10,867.22
27	2/15/2028	\$62,450.90	\$387.47	\$10,461.69	\$417.97	\$11,285.19	\$417.97	\$11,285.19	\$417.97	\$11,285.19
28	3/15/2028	\$62,450.90	\$387.47	\$10,849.16	\$417.97	\$11,703.16	\$417.97	\$11,703.16	\$417.97	\$11,703.16
29	4/15/2028	\$62,450.90	\$387.47	\$11,236.63	\$417.97	\$12,121.13	\$417.97	\$12,121.13	\$417.97	\$12,121.13
30	5/15/2028	\$62,450.90	\$387.47	\$11,624.10	\$417.97	\$12,539.10	\$417.97	\$12,539.10	\$417.97	\$12,539.10
31	6/15/2028	\$62,450.90	\$387.47	\$12,011.57	\$417.97	\$12,957.07	\$417.97	\$12,957.07	\$417.97	\$12,957.07
32	7/15/2028	\$62,450.90	\$387.47	\$12,399.04	\$417.97	\$13,375.04	\$417.97	\$13,375.04	\$417.97	\$13,375.04
33	8/15/2028	\$62,450.90	\$387.47	\$12,786.51	\$417.97	\$13,793.01	\$417.97	\$13,793.01	\$417.97	\$13,793.01
34	9/15/2028	\$62,450.90	\$387.47	\$13,173.98	\$417.97	\$14,210.98	\$417.97	\$14,210.98	\$417.97	\$14,210.98
35	10/15/2028	\$62,450.90	\$387.47	\$13,561.45	\$417.97	\$14,628.95	\$417.97	\$14,628.95	\$417.97	\$14,628.95
36	11/15/2028	\$62,450.90	\$387.47	\$13,948.92	\$417.97	\$15,046.92	\$417.97	\$15,046.92	\$417.97	\$15,046.92
37	12/15/2028	\$62,450.90	\$387.47	\$14,336.39	\$417.97	\$15,464.89	\$417.97	\$15,464.89	\$417.97	\$15,464.89
38	1/15/2029	\$62,450.90	\$387.47	\$14,723.86	\$417.97	\$15,882.86	\$417.97	\$15,882.86	\$417.97	\$15,882.86
39	2/15/2029	\$62,450.90	\$387.47	\$15,111.33	\$417.97	\$16,300.83	\$417.97	\$16,300.83	\$417.97	\$16,300.83
40	3/15/2029	\$62,450.90	\$387.47	\$15,498.80	\$417.97	\$16,718.80	\$417.97	\$16,718.80	\$417.97	\$16,718.80
41	4/15/2029	\$62,450.90	\$387.47	\$15,886.27	\$417.97	\$17,136.77	\$417.97	\$17,136.77	\$417.97	\$17,136.77
42	5/15/2029	\$62,450.90	\$387.47	\$16,273.74	\$417.97	\$17,554.74	\$417.97	\$17,554.74	\$417.97	\$17,554.74
43	6/15/2029	\$62,450.90	\$387.47	\$16,661.21	\$417.97	\$17,972.71	\$417.97	\$17,972.71	\$417.97	\$17,972.71
44	7/15/2029	\$62,450.90	\$387.47	\$17,048.68	\$417.97	\$18,390.68	\$417.97	\$18,390.68	\$417.97	\$18,390.68
45	8/15/2029	\$62,450.90	\$387.47	\$17,436.15	\$417.97	\$18,808.65	\$417.97	\$18,808.65	\$417.97	\$18,808.65
46	9/15/2029	\$62,450.90	\$387.47	\$17,823.62	\$417.97	\$19,226.62	\$417.97	\$19,226.62	\$417.97	\$19,226.62
47	10/15/2029	\$62,450.90	\$387.47	\$18,211.09	\$417.97	\$19,644.59	\$417.97	\$19,644.59	\$417.97	\$19,644.59
48	11/15/2029	\$62,450.90	\$387.47	\$18,598.56	\$417.97	\$20,062.56	\$417.97	\$20,062.56	\$417.97	\$20,062.56
49	12/15/2029	\$62,450.90	\$387.47	\$18,986.03	\$417.97	\$20,480.53	\$417.97	\$20,480.53	\$417.97	\$20,480.53
50	1/15/2030	\$62,450.90	\$387.47	\$19,373.50	\$417.97	\$20,898.50	\$417.97	\$20,898.50	\$417.97	\$20,898.50
51	2/15/2030	\$62,450.90	\$387.47	\$19,760.97	\$417.97	\$21,316.47	\$417.97	\$21,316.47	\$417.97	\$21,316.47
52	3/15/2030	\$62,450.90	\$387.47	\$20,148.44	\$417.97	\$21,734.44	\$417.97	\$21,734.44	\$417.97	\$21,734.44
53	4/15/2030	\$62,450.90	\$387.47	\$20,535.91	\$417.97	\$22,152.41	\$417.97	\$22,152.41	\$417.97	\$22,152.41
54	5/15/2030	\$62,450.90	\$387.47	\$20,923.38	\$417.97	\$22,570.38	\$417.97	\$22,570.38	\$417.97	\$22,570.38
55	6/15/2030	\$62,450.90	\$387.47	\$21,310.85	\$417.97	\$22,988.35	\$417.97	\$22,988.35	\$417.97	\$22,988.35
56	7/15/2030	\$62,450.90	\$387.47	\$21,698.32	\$417.97	\$23,406.32	\$417.97	\$23,406.32	\$417.97	\$23,406.32
57	8/15/2030	\$62,450.90	\$387.47	\$22,085.79	\$417.97	\$23,824.29	\$417.97	\$23,824.29	\$417.97	\$23,824.29
58	9/15/2030	\$62,450.90	\$387.47	\$22,473.26	\$417.97	\$24,242.26	\$417.97	\$24,242.26	\$417.97	\$24,242.26
59	10/15/2030	\$62,450.90	\$387.47	\$22,860.73	\$417.97	\$24,660.23	\$417.97	\$24,660.23	\$417.97	\$24,660.23
60	11/15/2030	\$62,450.90	\$387.47	\$23,248.20	\$417.97	\$25,078.20	\$417.97	\$25,078.20	\$417.97	\$25,078.20
Total		\$3,761,755.45	\$23,248.20		\$25,078.20		\$25,078.20		\$25,078.20	

Payments to:			Ford 24		Ford 28		Ally 29		Ally 30	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$937.16	\$937.16	\$943.99	\$943.99	\$410.81	\$410.81	\$626.50	\$626.50
2	1/15/2026	\$67,479.59	\$937.16	\$1,874.32	\$943.99	\$1,887.98	\$410.81	\$821.62	\$626.50	\$1,253.00
3	2/15/2026	\$67,479.59	\$937.16	\$2,811.48	\$943.99	\$2,831.97	\$410.81	\$1,232.43	\$626.50	\$1,879.50
4	3/15/2026	\$62,579.59	\$937.16	\$3,748.64	\$943.99	\$3,775.96	\$410.81	\$1,643.24	\$626.50	\$2,506.00
5	4/15/2026	\$61,937.59	\$937.16	\$4,685.80	\$943.99	\$4,719.95	\$410.81	\$2,054.05	\$626.50	\$3,132.50
6	5/15/2026	\$62,450.90	\$937.16	\$5,622.96	\$943.99	\$5,663.94	\$410.81	\$2,464.86	\$626.50	\$3,759.00
7	6/15/2026	\$62,450.90	\$937.16	\$6,560.12	\$943.99	\$6,607.93	\$410.81	\$2,875.67	\$626.50	\$4,385.50
8	7/15/2026	\$62,450.90	\$937.16	\$7,497.28	\$943.99	\$7,551.92	\$410.81	\$3,286.48	\$626.50	\$5,012.00
9	8/15/2026	\$62,450.90	\$937.16	\$8,434.44	\$943.99	\$8,495.91	\$410.81	\$3,697.29	\$626.50	\$5,638.50
10	9/15/2026	\$62,450.90	\$937.16	\$9,371.60	\$943.99	\$9,439.90	\$410.81	\$4,108.10	\$626.50	\$6,265.00
11	10/15/2026	\$62,450.90	\$937.16	\$10,308.76	\$943.99	\$10,383.89	\$410.81	\$4,518.91	\$626.50	\$6,891.50
12	11/15/2026	\$62,450.90	\$937.16	\$11,245.92	\$943.99	\$11,327.88	\$410.81	\$4,929.72	\$626.50	\$7,518.00
13	12/15/2026	\$62,450.90	\$937.16	\$12,183.08	\$943.99	\$12,271.87	\$410.81	\$5,340.53	\$626.50	\$8,144.50
14	1/15/2027	\$62,450.90	\$937.16	\$13,120.24	\$943.99	\$13,215.86	\$410.81	\$5,751.34	\$626.50	\$8,771.00
15	2/15/2027	\$62,450.90	\$937.16	\$14,057.40	\$943.99	\$14,159.85	\$410.81	\$6,162.15	\$626.50	\$9,397.50
16	3/15/2027	\$62,450.90	\$937.16	\$14,994.56	\$943.99	\$15,103.84	\$410.81	\$6,572.96	\$626.50	\$10,024.00
17	4/15/2027	\$62,450.90	\$937.16	\$15,931.72	\$943.99	\$16,047.83	\$410.81	\$6,983.77	\$626.50	\$10,650.50
18	5/15/2027	\$62,450.90	\$937.16	\$16,868.88	\$943.99	\$16,991.82	\$410.81	\$7,394.58	\$626.50	\$11,277.00
19	6/15/2027	\$62,450.90	\$937.16	\$17,806.04	\$943.99	\$17,935.81	\$410.81	\$7,805.39	\$626.50	\$11,903.50
20	7/15/2027	\$62,450.90	\$937.16	\$18,743.20	\$943.99	\$18,879.80	\$410.81	\$8,216.20	\$626.50	\$12,530.00
21	8/15/2027	\$62,450.90	\$937.16	\$19,680.36	\$943.99	\$19,823.79	\$410.81	\$8,627.01	\$626.50	\$13,156.50
22	9/15/2027	\$62,450.90	\$937.16	\$20,617.52	\$943.99	\$20,767.78	\$410.81	\$9,037.82	\$626.50	\$13,783.00
23	10/15/2027	\$62,450.90	\$937.16	\$21,554.68	\$943.99	\$21,711.77	\$410.81	\$9,448.63	\$626.50	\$14,409.50
24	11/15/2027	\$62,450.90	\$937.16	\$22,491.84	\$943.99	\$22,655.76	\$410.81	\$9,859.44	\$626.50	\$15,036.00
25	12/15/2027	\$62,450.90	\$937.16	\$23,429.00	\$943.99	\$23,599.75	\$410.81	\$10,270.25	\$626.50	\$15,662.50
26	1/15/2028	\$62,450.90	\$937.16	\$24,366.16	\$943.99	\$24,543.74	\$410.81	\$10,681.06	\$626.50	\$16,289.00
27	2/15/2028	\$62,450.90	\$937.16	\$25,303.32	\$943.99	\$25,487.73	\$410.81	\$11,091.87	\$626.50	\$16,915.50
28	3/15/2028	\$62,450.90	\$937.16	\$26,240.48	\$943.99	\$26,431.72	\$410.81	\$11,502.68	\$626.50	\$17,542.00
29	4/15/2028	\$62,450.90	\$937.16	\$27,177.64	\$943.99	\$27,375.71	\$410.81	\$11,913.49	\$626.50	\$18,168.50
30	5/15/2028	\$62,450.90	\$937.16	\$28,114.80	\$943.99	\$28,319.70	\$410.81	\$12,324.30	\$626.50	\$18,795.00
31	6/15/2028	\$62,450.90	\$937.16	\$29,051.96	\$943.99	\$29,263.69	\$410.81	\$12,735.11	\$626.50	\$19,421.50
32	7/15/2028	\$62,450.90	\$937.16	\$29,989.12	\$943.99	\$30,207.68	\$410.81	\$13,145.92	\$626.50	\$20,048.00
33	8/15/2028	\$62,450.90	\$937.16	\$30,926.28	\$943.99	\$31,151.67	\$410.81	\$13,556.73	\$626.50	\$20,674.50
34	9/15/2028	\$62,450.90	\$937.16	\$31,863.44	\$943.99	\$32,095.66	\$410.81	\$13,967.54	\$626.50	\$21,301.00
35	10/15/2028	\$62,450.90	\$937.16	\$32,800.60	\$943.99	\$33,039.65	\$410.81	\$14,378.35	\$626.50	\$21,927.50
36	11/15/2028	\$62,450.90	\$937.16	\$33,737.76	\$943.99	\$33,983.64	\$410.81	\$14,789.16	\$626.50	\$22,554.00
37	12/15/2028	\$62,450.90	\$937.16	\$34,674.92	\$943.99	\$34,927.63	\$410.81	\$15,199.97	\$626.50	\$23,180.50
38	1/15/2029	\$62,450.90	\$937.16	\$35,612.08	\$943.99	\$35,871.62	\$410.81	\$15,610.78	\$626.50	\$23,807.00
39	2/15/2029	\$62,450.90	\$937.16	\$36,549.24	\$943.99	\$36,815.61	\$410.81	\$16,021.59	\$626.50	\$24,433.50
40	3/15/2029	\$62,450.90	\$937.16	\$37,486.40	\$943.99	\$37,759.60	\$410.81	\$16,432.40	\$626.50	\$25,060.00
41	4/15/2029	\$62,450.90	\$937.16	\$38,423.56	\$943.99	\$38,703.59	\$410.81	\$16,843.21	\$626.50	\$25,686.50
42	5/15/2029	\$62,450.90	\$937.16	\$39,360.72	\$943.99	\$39,647.58	\$410.81	\$17,254.02	\$626.50	\$26,313.00
43	6/15/2029	\$62,450.90	\$937.16	\$40,297.88	\$943.99	\$40,591.57	\$410.81	\$17,664.83	\$626.50	\$26,939.50
44	7/15/2029	\$62,450.90	\$937.16	\$41,235.04	\$943.99	\$41,535.56	\$410.81	\$18,075.64	\$626.50	\$27,566.00
45	8/15/2029	\$62,450.90	\$937.16	\$42,172.20	\$943.99	\$42,479.55	\$410.81	\$18,486.45	\$626.50	\$28,192.50
46	9/15/2029	\$62,450.90	\$937.16	\$43,109.36	\$943.99	\$43,423.54	\$410.81	\$18,897.26	\$626.50	\$28,819.00
47	10/15/2029	\$62,450.90	\$937.16	\$44,046.52	\$943.99	\$44,367.53	\$410.81	\$19,308.07	\$626.50	\$29,445.50
48	11/15/2029	\$62,450.90	\$937.16	\$44,983.68	\$943.99	\$45,311.52	\$410.81	\$19,718.88	\$626.50	\$30,072.00
49	12/15/2029	\$62,450.90	\$937.16	\$45,920.84	\$943.99	\$46,255.51	\$410.81	\$20,129.69	\$626.50	\$30,698.50
50	1/15/2030	\$62,450.90	\$937.16	\$46,858.00	\$943.99	\$47,199.50	\$410.81	\$20,540.50	\$626.50	\$31,325.00
51	2/15/2030	\$62,450.90	\$937.16	\$47,795.16	\$943.99	\$48,143.49	\$410.81	\$20,951.31	\$626.50	\$31,951.50
52	3/15/2030	\$62,450.90	\$937.16	\$48,732.32	\$943.99	\$49,087.48	\$410.81	\$21,362.12	\$626.50	\$32,578.00
53	4/15/2030	\$62,450.90	\$937.16	\$49,669.48	\$943.99	\$50,031.47	\$410.81	\$21,772.93	\$626.50	\$33,204.50
54	5/15/2030	\$62,450.90	\$937.16	\$50,606.64	\$943.99	\$50,975.46	\$410.81	\$22,183.74	\$626.50	\$33,831.00
55	6/15/2030	\$62,450.90	\$937.16	\$51,543.80	\$943.99	\$51,919.45	\$410.81	\$22,594.55	\$626.50	\$34,457.50
56	7/15/2030	\$62,450.90	\$937.16	\$52,480.96	\$943.99	\$52,863.44	\$410.81	\$23,005.36	\$626.50	\$35,084.00
57	8/15/2030	\$62,450.90	\$937.16	\$53,418.12	\$943.99	\$53,807.43	\$410.81	\$23,416.17	\$626.50	\$35,710.50
58	9/15/2030	\$62,450.90	\$937.16	\$54,355.28	\$943.99	\$54,751.42	\$410.81	\$23,826.98	\$626.50	\$36,337.00
59	10/15/2030	\$62,450.90	\$937.16	\$55,292.44	\$943.99	\$55,695.41	\$410.81	\$24,237.79	\$626.50	\$36,963.50
60	11/15/2030	\$62,450.90	\$937.16	\$56,229.60	\$943.99	\$56,639.40	\$410.81	\$24,648.60	\$626.50	\$37,590.00
Total		\$3,761,755.45	\$56,229.60		\$56,639.40		\$24,648.60		\$37,590.00	

Payments to:			Ally 31		Ally 32		Ally 33		Ally 34	
Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Monthly	Total	Monthly	Total	Monthly	Total	Monthly	Total
1	12/15/2025	\$67,479.59	\$637.08	\$637.08	\$637.08	\$637.08	\$635.88	\$635.88	\$611.24	\$611.24
2	1/15/2026	\$67,479.59	\$637.08	\$1,274.16	\$637.08	\$1,274.16	\$635.88	\$1,271.76	\$611.24	\$1,222.48
3	2/15/2026	\$67,479.59	\$637.08	\$1,911.24	\$637.08	\$1,911.24	\$635.88	\$1,907.64	\$611.24	\$1,833.72
4	3/15/2026	\$62,579.59	\$637.08	\$2,548.32	\$637.08	\$2,548.32	\$635.88	\$2,543.52	\$611.24	\$2,444.96
5	4/15/2026	\$61,937.59	\$637.08	\$3,185.40	\$637.08	\$3,185.40	\$635.88	\$3,179.40	\$611.24	\$3,056.20
6	5/15/2026	\$62,450.90	\$637.08	\$3,822.48	\$637.08	\$3,822.48	\$635.88	\$3,815.28	\$611.24	\$3,667.44
7	6/15/2026	\$62,450.90	\$637.08	\$4,459.56	\$637.08	\$4,459.56	\$635.88	\$4,451.16	\$611.24	\$4,278.68
8	7/15/2026	\$62,450.90	\$637.08	\$5,096.64	\$637.08	\$5,096.64	\$635.88	\$5,087.04	\$611.24	\$4,889.92
9	8/15/2026	\$62,450.90	\$637.08	\$5,733.72	\$637.08	\$5,733.72	\$635.88	\$5,722.92	\$611.24	\$5,501.16
10	9/15/2026	\$62,450.90	\$637.08	\$6,370.80	\$637.08	\$6,370.80	\$635.88	\$6,358.80	\$611.24	\$6,112.40
11	10/15/2026	\$62,450.90	\$637.08	\$7,007.88	\$637.08	\$7,007.88	\$635.88	\$6,994.68	\$611.24	\$6,723.64
12	11/15/2026	\$62,450.90	\$637.08	\$7,644.96	\$637.08	\$7,644.96	\$635.88	\$7,630.56	\$611.24	\$7,334.88
13	12/15/2026	\$62,450.90	\$637.08	\$8,282.04	\$637.08	\$8,282.04	\$635.88	\$8,266.44	\$611.24	\$7,946.12
14	1/15/2027	\$62,450.90	\$637.08	\$8,919.12	\$637.08	\$8,919.12	\$635.88	\$8,902.32	\$611.24	\$8,557.36
15	2/15/2027	\$62,450.90	\$637.08	\$9,556.20	\$637.08	\$9,556.20	\$635.88	\$9,538.20	\$611.24	\$9,168.60
16	3/15/2027	\$62,450.90	\$637.08	\$10,193.28	\$637.08	\$10,193.28	\$635.88	\$10,174.08	\$611.24	\$9,779.84
17	4/15/2027	\$62,450.90	\$637.08	\$10,830.36	\$637.08	\$10,830.36	\$635.88	\$10,809.96	\$611.24	\$10,391.08
18	5/15/2027	\$62,450.90	\$637.08	\$11,467.44	\$637.08	\$11,467.44	\$635.88	\$11,445.84	\$611.24	\$11,002.32
19	6/15/2027	\$62,450.90	\$637.08	\$12,104.52	\$637.08	\$12,104.52	\$635.88	\$12,081.72	\$611.24	\$11,613.56
20	7/15/2027	\$62,450.90	\$637.08	\$12,741.60	\$637.08	\$12,741.60	\$635.88	\$12,717.60	\$611.24	\$12,224.80
21	8/15/2027	\$62,450.90	\$637.08	\$13,378.68	\$637.08	\$13,378.68	\$635.88	\$13,353.48	\$611.24	\$12,836.04
22	9/15/2027	\$62,450.90	\$637.08	\$14,015.76	\$637.08	\$14,015.76	\$635.88	\$13,989.36	\$611.24	\$13,447.28
23	10/15/2027	\$62,450.90	\$637.08	\$14,652.84	\$637.08	\$14,652.84	\$635.88	\$14,625.24	\$611.24	\$14,058.52
24	11/15/2027	\$62,450.90	\$637.08	\$15,289.92	\$637.08	\$15,289.92	\$635.88	\$15,261.12	\$611.24	\$14,669.76
25	12/15/2027	\$62,450.90	\$637.08	\$15,927.00	\$637.08	\$15,927.00	\$635.88	\$15,897.00	\$611.24	\$15,281.00
26	1/15/2028	\$62,450.90	\$637.08	\$16,564.08	\$637.08	\$16,564.08	\$635.88	\$16,532.88	\$611.24	\$15,892.24
27	2/15/2028	\$62,450.90	\$637.08	\$17,201.16	\$637.08	\$17,201.16	\$635.88	\$17,168.76	\$611.24	\$16,503.48
28	3/15/2028	\$62,450.90	\$637.08	\$17,838.24	\$637.08	\$17,838.24	\$635.88	\$17,804.64	\$611.24	\$17,114.72
29	4/15/2028	\$62,450.90	\$637.08	\$18,475.32	\$637.08	\$18,475.32	\$635.88	\$18,440.52	\$611.24	\$17,725.96
30	5/15/2028	\$62,450.90	\$637.08	\$19,112.40	\$637.08	\$19,112.40	\$635.88	\$19,076.40	\$611.24	\$18,337.20
31	6/15/2028	\$62,450.90	\$637.08	\$19,749.48	\$637.08	\$19,749.48	\$635.88	\$19,712.28	\$611.24	\$18,948.44
32	7/15/2028	\$62,450.90	\$637.08	\$20,386.56	\$637.08	\$20,386.56	\$635.88	\$20,348.16	\$611.24	\$19,559.68
33	8/15/2028	\$62,450.90	\$637.08	\$21,023.64	\$637.08	\$21,023.64	\$635.88	\$20,984.04	\$611.24	\$20,170.92
34	9/15/2028	\$62,450.90	\$637.08	\$21,660.72	\$637.08	\$21,660.72	\$635.88	\$21,619.92	\$611.24	\$20,782.16
35	10/15/2028	\$62,450.90	\$637.08	\$22,297.80	\$637.08	\$22,297.80	\$635.88	\$22,255.80	\$611.24	\$21,393.40
36	11/15/2028	\$62,450.90	\$637.08	\$22,934.88	\$637.08	\$22,934.88	\$635.88	\$22,891.68	\$611.24	\$22,004.64
37	12/15/2028	\$62,450.90	\$637.08	\$23,571.96	\$637.08	\$23,571.96	\$635.88	\$23,527.56	\$611.24	\$22,615.88
38	1/15/2029	\$62,450.90	\$637.08	\$24,209.04	\$637.08	\$24,209.04	\$635.88	\$24,163.44	\$611.24	\$23,227.12
39	2/15/2029	\$62,450.90	\$637.08	\$24,846.12	\$637.08	\$24,846.12	\$635.88	\$24,799.32	\$611.24	\$23,838.36
40	3/15/2029	\$62,450.90	\$637.08	\$25,483.20	\$637.08	\$25,483.20	\$635.88	\$25,435.20	\$611.24	\$24,449.60
41	4/15/2029	\$62,450.90	\$637.08	\$26,120.28	\$637.08	\$26,120.28	\$635.88	\$26,071.08	\$611.24	\$25,060.84
42	5/15/2029	\$62,450.90	\$637.08	\$26,757.36	\$637.08	\$26,757.36	\$635.88	\$26,706.96	\$611.24	\$25,672.08
43	6/15/2029	\$62,450.90	\$637.08	\$27,394.44	\$637.08	\$27,394.44	\$635.88	\$27,342.84	\$611.24	\$26,283.32
44	7/15/2029	\$62,450.90	\$637.08	\$28,031.52	\$637.08	\$28,031.52	\$635.88	\$27,978.72	\$611.24	\$26,894.56
45	8/15/2029	\$62,450.90	\$637.08	\$28,668.60	\$637.08	\$28,668.60	\$635.88	\$28,614.60	\$611.24	\$27,505.80
46	9/15/2029	\$62,450.90	\$637.08	\$29,305.68	\$637.08	\$29,305.68	\$635.88	\$29,250.48	\$611.24	\$28,117.04
47	10/15/2029	\$62,450.90	\$637.08	\$29,942.76	\$637.08	\$29,942.76	\$635.88	\$29,886.36	\$611.24	\$28,728.28
48	11/15/2029	\$62,450.90	\$637.08	\$30,579.84	\$637.08	\$30,579.84	\$635.88	\$30,522.24	\$611.24	\$29,339.52
49	12/15/2029	\$62,450.90	\$637.08	\$31,216.92	\$637.08	\$31,216.92	\$635.88	\$31,158.12	\$611.24	\$29,950.76
50	1/15/2030	\$62,450.90	\$637.08	\$31,854.00	\$637.08	\$31,854.00	\$635.88	\$31,794.00	\$611.24	\$30,562.00
51	2/15/2030	\$62,450.90	\$637.08	\$32,491.08	\$637.08	\$32,491.08	\$635.88	\$32,429.88	\$611.24	\$31,173.24
52	3/15/2030	\$62,450.90	\$637.08	\$33,128.16	\$637.08	\$33,128.16	\$635.88	\$33,065.76	\$611.24	\$31,784.48
53	4/15/2030	\$62,450.90	\$637.08	\$33,765.24	\$637.08	\$33,765.24	\$635.88	\$33,701.64	\$611.24	\$32,395.72
54	5/15/2030	\$62,450.90	\$637.08	\$34,402.32	\$637.08	\$34,402.32	\$635.88	\$34,337.52	\$611.24	\$33,006.96
55	6/15/2030	\$62,450.90	\$637.08	\$35,039.40	\$637.08	\$35,039.40	\$635.88	\$34,973.40	\$611.24	\$33,618.20
56	7/15/2030	\$62,450.90	\$637.08	\$35,676.48	\$637.08	\$35,676.48	\$635.88	\$35,609.28	\$611.24	\$34,229.44
57	8/15/2030	\$62,450.90	\$637.08	\$36,313.56	\$637.08	\$36,313.56	\$635.88	\$36,245.16	\$611.24	\$34,840.68
58	9/15/2030	\$62,450.90	\$637.08	\$36,950.64	\$637.08	\$36,950.64	\$635.88	\$36,881.04	\$611.24	\$35,451.92
59	10/15/2030	\$62,450.90	\$637.08	\$37,587.72	\$637.08	\$37,587.72	\$635.88	\$37,516.92	\$611.24	\$36,063.16
60	11/15/2030	\$62,450.90	\$637.08	\$38,224.80	\$637.08	\$38,224.80	\$635.88	\$38,152.80	\$611.24	\$36,674.40
Total		\$3,761,755.45	\$38,224.80		\$38,224.80		\$38,152.80		\$36,674.40	

Payment No.	MM/DD/YYYY	Total Monthly Plan Payment	Payments to:	
			General Unsecured Creditors	
			Monthly	Total
1	12/15/2025	\$67,479.59	\$0.00	\$0.00
2	1/15/2026	\$67,479.59	\$0.00	\$0.00
3	2/15/2026	\$67,479.59	\$0.00	\$0.00
4	3/15/2026	\$62,579.59	\$0.00	\$0.00
5	4/15/2026	\$61,937.59	\$0.00	\$0.00
6	5/15/2026	\$62,450.90	\$2,000.00	\$2,000.00
7	6/15/2026	\$62,450.90	\$2,000.00	\$4,000.00
8	7/15/2026	\$62,450.90	\$2,000.00	\$6,000.00
9	8/15/2026	\$62,450.90	\$2,000.00	\$8,000.00
10	9/15/2026	\$62,450.90	\$2,000.00	\$10,000.00
11	10/15/2026	\$62,450.90	\$2,000.00	\$12,000.00
12	11/15/2026	\$62,450.90	\$2,000.00	\$14,000.00
13	12/15/2026	\$62,450.90	\$2,000.00	\$16,000.00
14	1/15/2027	\$62,450.90	\$2,000.00	\$18,000.00
15	2/15/2027	\$62,450.90	\$2,000.00	\$20,000.00
16	3/15/2027	\$62,450.90	\$2,000.00	\$22,000.00
17	4/15/2027	\$62,450.90	\$2,000.00	\$24,000.00
18	5/15/2027	\$62,450.90	\$2,000.00	\$26,000.00
19	6/15/2027	\$62,450.90	\$2,000.00	\$28,000.00
20	7/15/2027	\$62,450.90	\$2,000.00	\$30,000.00
21	8/15/2027	\$62,450.90	\$2,000.00	\$32,000.00
22	9/15/2027	\$62,450.90	\$2,000.00	\$34,000.00
23	10/15/2027	\$62,450.90	\$2,000.00	\$36,000.00
24	11/15/2027	\$62,450.90	\$2,000.00	\$38,000.00
25	12/15/2027	\$62,450.90	\$2,000.00	\$40,000.00
26	1/15/2028	\$62,450.90	\$2,000.00	\$42,000.00
27	2/15/2028	\$62,450.90	\$2,000.00	\$44,000.00
28	3/15/2028	\$62,450.90	\$2,000.00	\$46,000.00
29	4/15/2028	\$62,450.90	\$2,000.00	\$48,000.00
30	5/15/2028	\$62,450.90	\$2,000.00	\$50,000.00
31	6/15/2028	\$62,450.90	\$2,000.00	\$52,000.00
32	7/15/2028	\$62,450.90	\$2,000.00	\$54,000.00
33	8/15/2028	\$62,450.90	\$2,000.00	\$56,000.00
34	9/15/2028	\$62,450.90	\$2,000.00	\$58,000.00
35	10/15/2028	\$62,450.90	\$2,000.00	\$60,000.00
36	11/15/2028	\$62,450.90	\$2,000.00	\$62,000.00
37	12/15/2028	\$62,450.90	\$2,000.00	\$64,000.00
38	1/15/2029	\$62,450.90	\$2,000.00	\$66,000.00
39	2/15/2029	\$62,450.90	\$2,000.00	\$68,000.00
40	3/15/2029	\$62,450.90	\$2,000.00	\$70,000.00
41	4/15/2029	\$62,450.90	\$2,000.00	\$72,000.00
42	5/15/2029	\$62,450.90	\$2,000.00	\$74,000.00
43	6/15/2029	\$62,450.90	\$2,000.00	\$76,000.00
44	7/15/2029	\$62,450.90	\$2,000.00	\$78,000.00
45	8/15/2029	\$62,450.90	\$2,000.00	\$80,000.00
46	9/15/2029	\$62,450.90	\$2,000.00	\$82,000.00
47	10/15/2029	\$62,450.90	\$2,000.00	\$84,000.00
48	11/15/2029	\$62,450.90	\$2,000.00	\$86,000.00
49	12/15/2029	\$62,450.90	\$2,000.00	\$88,000.00
50	1/15/2030	\$62,450.90	\$2,000.00	\$90,000.00
51	2/15/2030	\$62,450.90	\$2,000.00	\$92,000.00
52	3/15/2030	\$62,450.90	\$2,000.00	\$94,000.00
53	4/15/2030	\$62,450.90	\$2,000.00	\$96,000.00
54	5/15/2030	\$62,450.90	\$2,000.00	\$98,000.00
55	6/15/2030	\$62,450.90	\$2,000.00	\$100,000.00
56	7/15/2030	\$62,450.90	\$2,000.00	\$102,000.00
57	8/15/2030	\$62,450.90	\$2,000.00	\$104,000.00
58	9/15/2030	\$62,450.90	\$2,000.00	\$106,000.00
59	10/15/2030	\$62,450.90	\$2,000.00	\$108,000.00
60	11/15/2030	\$62,450.90	\$2,000.00	\$110,000.00
Total		\$3,761,755.45	\$110,000.00	

EXHIBIT 5
Ballot

Bankruptcy Case of R2 Marketing and Consulting, LLC
Case No. 8:25-bk-10631-SC

Please return both pages of this ballot

Class [] Ballot for Accepting or Rejecting Plan by R2 Marketing and Consulting, LLC

R2 Marketing and Consulting, LLC filed a plan of reorganization (the Plan). You should review the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class [] under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Andy C. Warshaw by email to andy@dimarcowarshaw.com or before October 1, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

Acceptance or Rejection of the Plan

If the voter is the holder of a secured, priority, or unsecured nonpriority claim:

The undersigned, the holder of a Class [] claim against the Debtor in the unpaid amount of Dollars (\$)

Bankruptcy Case of R2 Marketing and Consulting, LLC
Case No. 8:25-bk-10631-SC

Check one box only

Accepts the plan []

Rejects the plan []

Dated: _____

Print or type name: _____

Signature: _____ Title (if corporation or partnership) _____

Address: _____

Return this ballot to:

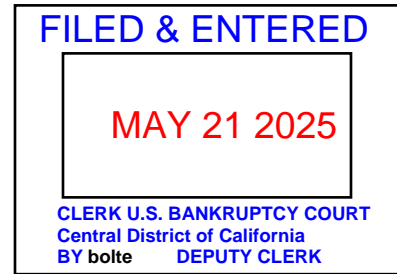
**Ballots will be accepted by email to andy@dimarcowarshaw.com.
Electronic transmission is the only way permitted to submit ballots.**

Please take notice that the Court issued a scheduling order on May 21, 2025, as ECF No. 126. Please refer to that document for additional scheduling deadlines in this case. A copy of the order is included as Exhibit 6 of the Plan.

EXHIBIT 6
Scheduling Order

Andy C. Warshaw, CA SBN No. 263880
Direct Phone: (949) 345-1455
Email: andy@dimarcowarshaw.com
DiMarco Warshaw, APLC
PO Box 704
San Clemente, CA 92674

[Proposed] General Bankruptcy
Counsel for Debtor in Possession



UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In Re

R2 MARKETING & CONSULTING LLC

Debtor in Possession.

Case No.: 8:25-bk-10631-SC

Chapter 11

**CASE MANAGEMENT AND
SCHEDULING ORDER**

Date: May 7, 2025

Time: 1:30 p.m.

Location: Courtroom 5C
411 West Fourth Street
Santa Ana, CA 92701

The Court held a status conference on May 7, 2025, and pursuant to the Court's tentative ruling posted for the May 7, 2025, hearing¹, the Court set the following dates and deadlines:

1. The deadline for Debtor to file and serve a combined Chapter 11 Plan and Disclosure Statement, Ballots and a notice related to the hearing on the combined Chapter 11 Plan and Disclosure Statement is September 8, 2025.
2. Debtor shall serve a claims bar notice no later than May 14, 2025.
3. The deadline for creditors to file a proof of claims is August 5, 2025.
4. The deadline to file an avoidance action is August 5, 2025.
5. The deadline to object to proofs of claims is October 5, 2025.

¹ https://ecf-ciao.cacb.uscourts.gov/kioskPDF/SC_050725.pdf

6. Plan ballots are due by October 1, 2025.
7. Debtor's confirmation brief and ballot summary are due by October 8, 2025.
8. Opposition, if any, to confirmation of Debtor's Chapter 11 Plan is due by October 15, 2025.
9. Any reply by Debtor to Chapter 11 Plan objections is due by October 22, 2025.
10. The Court will hold a Chapter 11 Plan Confirmation Hearing & Continued Status Conference on October 29, 2025, at 1:30 p.m. Debtor shall submit a status report 14 days in advance.

###

Date: May 21, 2025



Scott C. Clarkson
United States Bankruptcy Judge

EXHIBIT 7
Definitions

Plan Definitions

The definitions and rules of construction in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan, and they are supplemented by the following definitions:

- “Administrative Expense” or “Administrative Claim” shall mean any claim constituting a cost or expense of administration of the bankruptcy Case allowed under section 503(b).
- “Allowed Claim” shall mean (a) Any Claim or Interest, proof of which was filed within the applicable period of limitation fixed in accordance with Bankruptcy Rule 3003(c)(3) by the Bankruptcy Court (i) as to which no objection to the allowance thereof has been interposed within the applicable period of limitation fixed by the Plan, the Bankruptcy Code, the Bankruptcy Rules or a Final Order, or (ii) as to which an objection has been interposed, to the extent such Claim has been Allowed in whole or in part by Final Order; or (b) if no proof of claim was so filed, any Claim or Interest which has been listed by the Debtor in its Schedules as liquidated in amount and not disputed or contingent and which is not a Disputed Claim.
- “Allowed Priority Claim” shall mean any allowed claim, other than an allowed administrative expense or allowed tax claim, which is entitled to priority pursuant to Section 507(a) of the Bankruptcy Code.
- “Allowed Secured Claim” shall mean any allowed claim which is secured by a validly perfected security interest.
- “Allowed Unsecured Claim” shall mean any allowed claim, other than an allowed administrative claim, allowed priority claim, allowed secured claim, or allowed tax claim.
- “Bankruptcy Code” or “Code” shall mean Title 11 of the United States Code, section 101, et seq. Unless otherwise indicated, all citations in this Plan are in the Code.
- “Bankruptcy Court” or “Court” shall mean the United States Bankruptcy Court for the Central District of California, in which the case is currently pending, or such other court of competent jurisdiction that is exercising jurisdiction over the case at the time of Confirmation.
- “Bankruptcy Rules” shall mean the Rules of Bankruptcy Procedure, as amended, as applicable to the bankruptcy Case, including the federal and local bankruptcy rules.

- 1 • “Bar Date” shall mean the last date for filing claims, which date has been set by the Court.
- 2 • “Cash” shall be interpreted in United States Dollars.
- 3 • “Case” shall mean case number 8:25-bk-10631-SC filed by R2 Marketing and Consulting, LLC,
- 4 currently pending in the United States Bankruptcy Court for the Central District of California in
- 5 the Santa Ana Division in front of the Honorable Scott C. Clarkson.
- 6 • “Claim” shall mean any right to payment, whether or not such right is reduced to judgment,
- 7 liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal,
- 8 equitable, secured, or unsecured, or any right to an equitable remedy for breach of performance if
- 9 such breach gives rise to a right to payment, whether or not such right to an equitable remedy is
- 10 reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or
- 11 unsecured.
- 12 • “Class” shall mean any grouping into which allowed claims or interests are classified pursuant to
- 13 this Plan.
- 14 • “Confirmation” shall mean the date of entry of the Confirmation Order.
- 15 • “Confirmation Order” shall mean the written order of the Bankruptcy Court confirming the Plan
- 16 under Section 1129 of the Code.
- 17 • “Creditor” or “Claimant” shall mean any person or entity holding an allowed claim.
- 18 • “Debtor” or “Debtors” or “Debtor in Possession” shall mean R2 Marketing and Consulting, LLC,
- 19 the debtor and debtor in possession in this Case.
- 20 • “Disbursing Agent” shall mean the designated party in the Plan to disburse plan payments under
- 21 the terms of the confirmed Plan. The Disbursing Agent in this Case is Debtor unless otherwise
- 22 ordered by the Court.
- 23 • “Estate” shall mean the estate created in the Reorganization Case pursuant to section 541 of the
- 24 Code.
- 25 • "Disallowed Claim" shall mean a claim or interest that was timely objected to by the Debtor and
- 26 the court made a ruling that the claim or interest is disallowed in part or entirely. Disallowed
- 27 claims are not treated under the Plan.
- 28 • “Final Order” shall mean an order or judgment of the Bankruptcy Court as to which any appeal

1 that has been or may be taken has been resolved or as to which the time for appeal expired.

- 2 • “Interest Holder” shall mean any holder of an interest in the Debtor.
- 3 • “Material Default” shall mean Debtor’s failure to make any payment required under this Plan, or
4 (2) failure to perform any other obligation required under this Plan for more than 45 days after
5 the time specified in this Plan, or (3) performs any act that is inconsistent with the terms of this
6 Plan, then any affected creditor, interest holder, or other party in interest may file and serve upon
7 Debtor and Debtor’s attorney (if any) a written notice of default at their most recent address(es)
8 listed in this case.
- 9 • “U.S. Trustee” or “UST” shall mean the Office of the United States Trustee.
- 10 • “Petition Date” shall mean the date upon which the Debtor filed its Chapter 11 petition with the
11 Court.
- 12 • “Plan” shall mean this document.
- 13 • “Property of the Estate” shall mean the property described in §441(a) and §1186(a) of the
14 Bankruptcy Code.
- 15 • “Reorganized Debtor” shall mean the estate of the Debtor, as modified, and restructured by the
16 Plan after the Effective Date.
- 17 • “Substantial consummation of the Plan” shall have the definition under Section 1101(2), with a
18 liberal application of Debtor’s ability to modify the Plan.

EXHIBIT 8
Liquidation Analysis

1 Under 11 U.S.C. § 1190(1)(B), the Plan must include a “liquidation analysis”. The liquidation
2 analysis compares the amount that a claimant would receive in a chapter 7 bankruptcy case instead of the
3 amount proposed in the Plan. The information in this section and exhibit illustrates the comparative
4 payouts in terms that would be paid in a chapter 7 case vs. what is proposed under the Chapter 11 plan
5 (the “Liquidation Analysis”). The Liquidation Analysis sets forth estimated recovery values for each
6 class of claims and interests upon distribution of assets under a hypothetical chapter 7 liquidation. The
7 Liquidation Analysis was prepared for the sole purpose of generating a good faith estimate of the proceeds
8 that would be generated if the Debtor’s assets were liquidated under chapter 7 of the Bankruptcy Code.
9 The Liquidation Analysis is not intended and should not be used for any other purpose. Neither the debtor
10 nor its advisors make any representation or warranty that the actual results would or would not
11 approximate the estimates and assumptions reflected in the liquidation analysis.

12 **Liquidation Date and Appointment of a Chapter 7 Trustee**

13 The Liquidation Analysis provides an estimate of recovery values based upon a hypothetical
14 liquidation of the Debtor’s estate if the Debtor’s chapter 11 case converted to chapter 7 of the Bankruptcy
15 Code as of October 1, 2025. Under section 704 of the Bankruptcy Code, a trustee must, among other
16 duties, collect and convert the property of the estate as expeditiously as possible (at distressed prices),
17 considering the best interests of stakeholders. In this hypothetical scenario, the Trustee would see if any
18 estate assets could be liquidated into cash by: (i) selling certain assets owned by the Debtor as going
19 concerns in a rapid sale and (ii) ceasing operations and selling or abandoning the individual assets of the
20 Debtor.

21 Under the “best interests of creditors” test set forth in section 1129(a)(7) of the Bankruptcy Code,
22 the Bankruptcy Court may not confirm a plan of reorganization unless the plan provides each holder of
23 an allowed claim or interest that does not otherwise vote in favor of the plan with property of a value, as
24 of the Effective Date of the plan, that is not less than the amount that such holder would receive or retain
25 if the debtor were liquidated under chapter 7 of the Bankruptcy Code. In Chapter 7, a trustee (the
26 “Chapter 7 Trustee”) is appointed to manage a debtor’s affairs and conduct a liquidation. This
27 Liquidation Analysis assumes the Debtor would be forced to liquidate and would do so on an expedited,
28

1 but orderly basis under the supervision of a Chapter 7 Trustee. The Debtor would be forced to cease all
2 operations and use its cash position to liquidate its assets and pay claims in the order of their priority.

3 The following list is copy of Debtor's Schedules A/B. *See* ECF No. 9. There are no exemptions
4 in a corporate bankruptcy case:

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Fill in this information to identify the case:

Debtor Name **R2 Marketing and Consulting, LLC**

United States Bankruptcy Court for the: **Central** District of **California**
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. US Bank	Checking account	9 1 2 9	\$1,000.00
3.2. US Bank	Checking account	9 0 8 7	\$300.00
3.3. US Bank	Checking account	9 1 9 4	\$53.00

4. Other cash equivalents (Identify all)

4.1 _____
4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,353.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name

7.1		
7.2		
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment	
8.1		
8.2		
9.	Total of Part 2	
	Add lines 7 through 8. Copy the total to line 81.	

Part 3: Accounts receivable

10.	Does the debtor have any accounts receivable? <input checked="" type="checkbox"/> No. Go to Part 4. <input type="checkbox"/> Yes. Fill in the information below.	
		Current value of debtor's interest
11.	Accounts receivable	
11a.	90 days old or less: _____ - _____ =..... → <div style="display: flex; justify-content: space-between; width: 80%; margin: 0 auto;"> face amount doubtful or uncollectible accounts </div>	
11b.	Over 90 days old: _____ - _____ =..... → <div style="display: flex; justify-content: space-between; width: 80%; margin: 0 auto;"> face amount doubtful or uncollectible accounts </div>	
12.	Total of Part 3	
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.	

Part 4: Investments

13.	Does the debtor own any investments? <input checked="" type="checkbox"/> No. Go to Part 5. <input type="checkbox"/> Yes. Fill in the information below.		
		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1		
	Name of fund or stock:		
14.1	_____	_____	_____
14.2	_____	_____	_____
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture		
	Name of entity:	% of ownership:	
15.1.	_____	_____	_____
15.2.	_____	_____	_____

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. **Raw materials**_____
MM / DD / YYYY20. **Work in progress**_____
MM / DD / YYYY21. **Finished goods, including goods held for resale**_____
MM / DD / YYYY22. **Other inventory or supplies**_____
MM / DD / YYYY23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value _____ Valuation method _____ Current value _____26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

29. Farm animals Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

<hr/>

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Desks, Chairs</u>	<u>\$1,000.00</u>		<u>\$1,000.00</u>
40. Office fixtures			
<u></u>	<u></u>	<u></u>	<u></u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>Printer</u>	<u>\$600.00</u>	<u>Purchase</u>	<u>\$600.00</u>
<u>8 computers</u>	<u>unknown</u>	<u>Comparables</u>	<u>\$4,000.00</u>
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 <u></u>	<u></u>	<u></u>	<u></u>
42.2 <u></u>	<u></u>	<u></u>	<u></u>
42.3 <u></u>	<u></u>	<u></u>	<u></u>
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			<div><u>\$5,600.00</u></div>
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 <u>2021 Chrysler Voyager / VIN: 2C4RC1DG3MR603967 Color Granite</u>	<u>\$43,525.00</u>	<u>Bumper.com</u>	<u>\$43,525.00</u>
47.2 <u>2019 Dodge Caravan / VIN: 2C7WDGBGXKR805095 Color White</u>	<u>\$18,000.00</u>	<u>Bumper.com</u>	<u>\$18,000.00</u>

Debtor

R2 Marketing and Consulting, LLC

Case number (if known) _____

Name

47.3	2019 Dodge Grand Caravan / VIN: 2C7WDGBG9KR805167 <u>Color White</u>	<u>\$18,000.00</u>	<u>Bumper.com</u>	<u>\$18,000.00</u>
47.4	2022 Chrysler Voyager / VIN: 2C4RC1CG3NR154051 Color <u>Granite</u>	<u>\$26,425.00</u>	<u>Bumper.com</u>	<u>\$26,425.00</u>
47.5	2021 Chrysler Voyager / VIN: 2C4RC1DG6MR586839 Color <u>Red</u>	<u>\$25,425.00</u>	<u>Bumper.com</u>	<u>\$25,425.00</u>
47.6	2022 Dodge Voyager / VIN: 2C4RCCG6NR171815 Color White	<u>\$25,875.00</u>	<u>Bumper.com</u>	<u>\$25,875.00</u>
47.7	2019 Dodge Caravan / VIN: 2C7WDGBG1KR803199 Color <u>White</u>	<u>\$18,000.00</u>	<u>Bumper.com</u>	<u>\$18,000.00</u>
47.8	2022 Toyota Sienna Hybrid / VIN: 5TDKRKEC1NS099848 <u>Color White</u>	<u>\$39,575.00</u>	<u>Bumper.com</u>	<u>\$39,575.00</u>
47.9	2021 Chrysler Voyager / VIN: 2C4RC1DGXMR602055 Color <u>Granite</u>	<u>\$24,625.00</u>	<u>Bumper.com</u>	<u>\$24,625.00</u>
47.10	2022 Toyota Sienna Hybrid / VIN: 5TDKRKEC5NS100161 <u>Color White</u>	<u>\$39,575.00</u>	<u>Bumper.com</u>	<u>\$38,575.00</u>
47.11	2022 Chrysler Voyager / VIN: 2C4RC1CG2NR153960 Color <u>White</u>	<u>\$26,425.00</u>	<u>Bumper.com</u>	<u>\$26,425.00</u>
47.12	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR154030 Color <u>Granite</u>	<u>\$26,425.00</u>	<u>Bumper.com</u>	<u>\$26,425.00</u>
47.13	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR171782 Color <u>White</u>	<u>\$25,875.00</u>	<u>Bumper.com</u>	<u>\$25,875.00</u>
47.14	2020 Dodge Caravan / VIN: 2C4RDGBG4LR171259 Color <u>Gray</u>	<u>\$21,625.00</u>		<u>\$21,625.00</u>
47.15	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR159387 Color <u>Granite</u>	<u>\$26,425.00</u>	<u>Bumper.com</u>	<u>\$26,425.00</u>
47.16	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR154061 Color <u>Granite</u>	<u>\$26,425.00</u>	<u>Bumper.com</u>	<u>\$26,425.00</u>
47.17	2023 Chrysler Voyager / VIN: 2C4RC1CG9PR591751 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>
47.18	2023 Chrysler Voyager / VIN: 2C4RC1CG9PR591801 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>
47.19	2023 Chrysler Voyager / VIN: 2C4RC1CG1PR591744 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>
47.20	2023 RAM Dodge Postmaster 2500 / VIN: <u>3C6LRVPG6PE552999</u> Color White	<u>\$49,890.00</u>	<u>Bumper.com</u>	<u>\$49,890.00</u>
47.21	2023 RAM Dodge Postmaster 2500 / VIN: <u>3C6LRVPG542091</u> Color White	<u>\$49,885.00</u>	<u>Bumper.com</u>	<u>\$49,886.00</u>
47.22	2022 RAM Dodge Postmaster 3500 / VIN: <u>3C6MRVUG4NE138805</u> Color White	<u>\$49,281.00</u>	<u>Bumper.com</u>	<u>\$49,281.00</u>
47.23	2022 RAM Dodge Postmaster 3500 / VIN: <u>3C6MRVUG6NE138806</u> Color White	<u>\$49,259.00</u>	<u>Bumper.com</u>	<u>\$49,259.00</u>

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name

47.24	2023 RAM Dodge Postmaster 3500 / VIN: <u>3C6MRVUG6PE527643 Color White</u>	<u>\$50,991.00</u>	<u>Bumper.com</u>	<u>\$50,991.00</u>	
47.25	2023 Chrysler Voyager / VIN: 2C4RC1CG4PR617222 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>	
47.26	2023 Chrysler Voyager / VIN: 2C4RC1CG7PR608207 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>	
47.27	2023 Chrysler Voyager / VIN: 2C4RC1CGXPR617256 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>	
47.28	2023 Chrysler Voyager / VIN: 2C4RC1CG2pr617218 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>	
47.29	2022 Chrysler Voyager / VIN: 2C4RC1CGXNR219946 Color <u>White</u>	<u>\$22,550.00</u>	<u>Bumper.com</u>	<u>\$22,550.00</u>	
47.30	2022 Chrysler Voyager / VIN: 2C4RC1CG4PR617253 Color <u>White</u>	<u>\$25,225.00</u>	<u>Bumper.com</u>	<u>\$25,225.00</u>	
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
48.1	_____	_____	_____	_____	
48.2	_____	_____	_____	_____	
49.	Aircraft and accessories				
49.1	_____	_____	_____	_____	
49.2	_____	_____	_____	_____	
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) _____	_____	_____	_____	
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			<table border="1"><tr><td>\$904,882.00</td></tr></table>	\$904,882.00
\$904,882.00					
52.	Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 9: Real property					
54.	Does the debtor own or lease any real property? <input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.				
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				

Debtor **R2 Marketing and Consulting, LLC** Case number (if known) _____
Name

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
56. Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				_____
57. Is a depreciation schedule available for any of the property listed in Part 9? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 10: Intangibles and intellectual property				
59. Does the debtor have any interests in intangibles or intellectual property? <input type="checkbox"/> No. Go to Part 11. <input checked="" type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. Patents, copyrights, trademarks, and trade secrets _____	_____	_____	_____	
61. Internet domain names and websites <u>www.ridewithr2.com</u>	<u>unknown</u>	<u>Experience</u>	<u>unknown</u>	
62. Licenses, franchises, and royalties _____	_____	_____	_____	
63. Customer lists, mailing lists, or other compilations _____	_____	_____	_____	
64. Other intangibles, or intellectual property _____	_____	_____	_____	

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name

65. **Goodwill**

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

_____ - _____ = **→** _____
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim _____

Amount requested _____

Debtor

R2 Marketing and Consulting, LLC

Case number (if known) _____

Name

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Nature of claim

Amount requested

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,353.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u> </u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u> </u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u> </u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u> </u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u> </u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$5,600.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$904,882.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>unknown</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u> </u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$911,835.00</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div style="border: 1px solid black; padding: 2px;"><u>\$911,835.00</u></div>

The most significant assets are Debtor's fleet of vehicles. According to proof of claims filed, with the exception of Santander Consumer USA's POC no. 9, all of Debtor's vehicles are over-encumbered and Debtor has no equity in those vehicles. POC no. 9 identifies a 2019 Dodge Grand Caravan (VIN x3199) valued at \$16,488 against a claim of \$13,092.58. This is a nominal net equity of \$3,395.42. Moreover, there is nothing for the estate to gain because collateral of the bankruptcy estate is subject to the secured claim of the U.S. Small Business Administration. The U.S. Small Business Administration filed Claim 25 on April 23, 2025, with a claim amount of \$522,970.37. A UCC-1 was recorded on June 16, 2020. The value of all of Debtor's assets are far exceeded by the secured claim of the U.S. Small Business Administration, meaning that there is nothing to be liquidated in this case for the benefit of general unsecured creditors.

Creditor	Description of Collateral	Amount Owed (secured or unsecured)	UCC Recording Information
U.S. Small Business Administration Class 2	All tangible and intangible personal property, including, but not limited to: (a) inventory, (b) equipment, (c) instruments, including promissory notes (d) chattel paper, including tangible chattel paper and electronic chattel paper, (e) documents, (f) letter of credit rights, (g) accounts, including health-care insurance receivables and credit card receivables, (h) deposit accounts, (i) commercial tort claims, (j) general intangibles, including payment intangibles and software and (k) as-extracted collateral as such terms may from time to time be defined in the Uniform Commercial Code. The security interest Borrower grants includes all accessions, attachments, accessories, parts, supplies and replacements for the Collateral, all products, proceeds and collections thereof and all records and data relating thereto.	\$522,970.37	06/16/2020 UCC207791649691

With nothing to liquidate, there are no Chapter 7 Trustee fees or professionals of a Chapter 7 Trustee that would be paid in a converted case.

Chapter 7 Liquidation Costs

Chapter 7 Administrative Claims	
Chapter 7 Trustee Fees	\$0
Chapter 7 Trustee Professionals	\$0
Total Chapter 7 Administrative Claims	\$0

Allocation of \$0 in Proceeds

	Estimated Return in Liquidation
Chapter 7 Administrative Claims	\$0
Chapter 11 Administrative Claims	\$0
DiMarco Warshaw, APLC	\$0
507(a)(8) Priority Claims	\$0
General Unsecured Class	\$0

Conclusion

The Liquidation Analysis shows, and Debtor therefore concludes, that confirmation of the Plan will provide creditors with a recovery greater than a liquidation of the Debtor under Chapter 7 of the Bankruptcy Code. There is nothing to liquidate with the Debtor's assets being over-encumbered by secured claims while the Plan provides \$110,000 to general unsecured claims.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

PO Box 704, San Clemente, CA 92674

A true and correct copy of the foregoing document entitled (*specify*): **ORIGINAL COMBINED CHAPTER 11 PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **September 5, 2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

David A Berkley david.berkley@wbd-us.com, mary.koo@wbd-us.com;Sul.Lee@wbd-us.com
Shraddha Bharatia notices@becket-lee.com
Brian S Healy brian@tw2law.com
William J Healy wjhealy7@gmail.com
Sweeney Kelly kelly@ksgklaw.com
Wendy A Locke ecfcacb@aldridgepite.com, wlocke@ecf.inforuptcy.com
Garry A Masterson BnkEcf-CA@weltman.com, gmasterson@weltman.com
Kristin T Mihelic kristin.t.mihelic@usdoj.gov
Randall P Mroczynski randym@cookseylaw.com
Amelia Puertas-Samara itcdbgc@edd.ca.gov, itcdgc@edd.ca.gov
Kristin A Schuler-Hintz bknotice@mccarthyholthus.com,
Khintz@ecf.inforuptcy.com;Khintz@mccarthyholthus.com;Khintz@ecf.courtdrive.com
Amitkumar Sharma amit.sharma@aisinfo.com
United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov
Martha A. Warriner martha@bankruptcysage.com
Andy C Warshaw andy@dimarcowarshaw.com, warshaw.andyb110606@notify.bestcase.com
Jennifer C Wong bknotice@mccarthyholthus.com, jwong@ecf.courtdrive.com

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On **September 5, 2025**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Served via Certificate of Service legal noticing and mail provider; Declaration of service attached.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on - I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

None.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 5, 2025
Date

Andy C. Warshaw
Printed Name

/s/ Andy C. Warshaw
Signature

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION

IN RE:

R2 MARKETING AND CONSULTING, LLC

CASE NO: 8:25-bk-10631-SC

**DECLARATION OF MAILING
CERTIFICATE OF SERVICE**

Chapter: 11

On 9/5/2025, I did cause a copy of the following documents, described below,
ORIGINAL COMBINED CHAPTER 11 PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT

to be served for delivery by the United States Postal Service, via First Class United States Mail, postage prepaid, with sufficient postage thereon to the parties listed on the mailing list exhibit, a copy of which is attached hereto and incorporated as if fully set forth herein.

I caused these documents to be served by utilizing the services of BK Attorney Services, LLC d/b/a certificateofservice.com, an Approved Bankruptcy Notice Provider authorized by the United States Courts Administrative Office, pursuant to Fed.R.Bankr.P. 9001(9) and 2002(g)(4). A copy of the declaration of service is attached hereto and incorporated as if fully set forth herein.

Parties who are participants in the Courts Electronic Noticing System ("NEF"), if any, were denoted as having been served electronically with the documents described herein per the ECF/PACER system.

DATED: 9/5/2025

/s/ Andy C. Warshaw
Andy C. Warshaw 263880

DiMarco Warshaw, APLC
PO Box 704
San Clemente, CA 92674
949 345 1455
Clientsupport@dimarcowarshaw.com

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION

IN RE:

R2 MARKETING AND CONSULTING, LLC

CASE NO: 8:25-bk-10631-SC

**CERTIFICATE OF SERVICE
DECLARATION OF MAILING**

Chapter: 11

On 9/5/2025, a copy of the following documents, described below,

ORIGINAL COMBINED CHAPTER 11 PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT

were deposited for delivery by the United States Postal Service, via First Class United States Mail, postage prepaid, with sufficient postage thereon to the parties listed on the mailing list exhibit, a copy of which is attached hereto and incorporated as if fully set forth herein.

The undersigned does hereby declare under penalty of perjury of the laws of the United States that I have served the above referenced document(s) on the mailing list attached hereto in the manner shown and prepared the Declaration of Certificate of Service and that it is true and correct to the best of my knowledge, information, and belief.

DATED: 9/5/2025



Miles Wood
BK Attorney Services, LLC
d/b/a certificateofservice.com, for
Andy C. Warshaw
DiMarco Warshaw, APLC
PO Box 704
San Clemente, CA 92674

CASE INFO

LABEL MATRIX FOR LOCAL NOTICING
NCRS ADDRESS DOWNLOAD
CASE 825-BK-10631-SC
CENTRAL DISTRICT OF CALIFORNIA
FRI SEP 5 11-42-33 PST 2025

ALLY BANK CO AIS PORTFOLIO SERVICES
LLC
4515 N SANTA FE AVE DEPT APS
OKLAHOMA CITY OK 73118-7901

AMERICAN NATIONAL BANK
CO TIERNEY WATSON HEALY
48 GOLD ST
FL 1
SAN FRANCISCO CA 94133-5103

~~EXCLUDE~~

CIT BANK A DIVISION OF FIRST CITIZENS
BANK
CO WELTMAN WEINBERG REIS CO LPA
5990 WEST CREEK ROAD
SUITE 200
INDEPENDENCE OH 44131-2191

~~(U)COURTESY NEF~~

FIRST CITIZENS BANK TRUST COMPANY
CO WELTMAN WEINBERG REIS CO LPA
5990 WEST CREEK RD
SUITE 200
INDEPENDENCE OH 44131-2191

~~EXCLUDE~~

FORD MOTOR CREDIT COMPANY LLC
CO MCCARTHY HOLTHUS LLP
2763 CAMINO DEL RIO SOUTH SUITE 100
SAN DIEGO CA 92108-3708

FORD MOTOR CREDIT COMPANY LLC CO AIS
PORT
4515 N SANTA FE AVE DEPT APS
OKLAHOMA CITY OK 73118-7901

~~(U)INSTAFUNDING LLC~~

~~EXCLUDE~~

~~(U)INTERNATIONAL WORKPLACE GROUP~~

PENNY FOX CPA A PROFESSIONAL
ACCOUNTANCY CO
15615 ALTON PKWY STE 450
IRVINE CA 92618-3308

DEBTOR

R2 MARKETING CONSULTING LLC
19800 MACARTHUR BOULEVARD 300
IRVINE CA 92612-2479

SANTANDER CONSUMER USA INC DBA CHRYSLER
CAP
CO RANDALL P MROCYNSKI
COOKSEY TOOLLEN GAGE DUFFY WOOG
535 ANTON BOULEVARD 10TH FLOOR
COSTA MESA CA 92626-1947

THE HUNTINGTON NATIONAL BANK
CO WOMBLE BOND DICKINSON US LLP
400 SPECTRUM CENTER DRIVE SUITE 1700
IRVINE CA 92618-5015

~~EXCLUDE~~

~~SANTA ANA DIVISION
411 WEST FOURTH STREET SUITE 2030
SANTA ANA CA 92701 4500~~

ADLI LAW GROUP PC
520 S GRAND AVE 520
LOS ANGELES CA 90071-2667

~~EXCLUDE~~

~~(D)ALLY BANK CO AIS PORTFOLIO SERVICES
LLC
4515 N SANTA FE AVE DEPT APS
OKLAHOMA CITY OK 73118 7901~~

ALLY FINANCIAL
500 WOODWARD AVE FL 10
DETROIT MI 48226-3423

AMERICAN EXPRESS NATIONAL BANK
CO BECKET AND LEE LLP
PO BOX 3001
MALVERN PA 19355-0701

AMERICAN NATIONAL BANK
3030 AMES AVE
OMAHA NE 68111-2459

AMERICAN NATIONAL BANK
8004 S 84TH STREET
LAVISTA NE 68128-3300

~~EXCLUDE~~

CB CHARGE
PO BOX 830604
BIRMINGHAM AL 35283-0604

~~(D)CIT BANK A DIVISION OF FIRST
CITIZENS BANK
CO WELTMAN WEINBERG REIS CO LPA
5990 WEST CREEK ROAD SUITE 200
INDEPENDENCE OH 44131 2191~~

CHRYSLER CAPITAL
PO BOX 660335
DALLAS TX 75266-0335

EMPLOYMENT DEVELOPMENT DEPARTMENT
BANKRUPTCY GROUP MIC 92E PO BOX 826880
SACRAMENTO CA 95814

ENTERPRISE MOBILITY
14002 E 21ST ST STE 1500
TULSA OK 74134-1424

FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO CA 95812-2952

UNDELIVERABLE

(P)FIRST CITIZENS BANK AND TRUST
COMPANY
10201 CENTURION PARKWAY N STE 100
JACKSONVILLE FL 32256-4114

FORD MOTOR COMPANY
DALLAS TX 75265

FORD MOTOR COMPANY
PO BOX 650574
DALLAS TX 75265-0574

FORD MOTOR CREDIT COMPANY LLC CO AIS
PORTFO
4515 N SANTA FE AVE DEPT APS
OKLAHOMA CITY OK 73118-7901

GIL HOPENSTAND
312 N SPRING STREET 5TH FL
LOS ANGELES CA 90012-4701

HUNTINGTON NATIONAL BANK
PO BOX 77077
MINNEAPOLIS MN 55480-7777

INSTA FUNDING LLC
1647 BELL BLVD
BAYSIDE NY 11360-1639

INSTAFUNDING LLC
3363 NE 163RD ST SUITE 606
NORTH MIAMI BEACH FL 33160-4436

INTERNAL REVENUE SERVICE
GENERAL INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA PA 19101-7346

JPMORGAN CHASE BANK NA
SBMT CHASE BANK USA NA
CO NATIONAL BANKRUPTCY SERVICES LLC
PO BOX 9013
ADDISON TEXAS 75001-9013

MODEL 1 COMMERCIAL VEHICLES
9225 PRIORITY WAY WEST DR STE 300
INDIANAPOLIS IN 46240-1575

MOTIVE CARD
55 HAWTHORNE ST 400
SAN FRANCISCO ME 94105-3910

NETRADYNE INC
18757 BURBANK BLVD STE 100
TARZANA CA 91356-6328

PARKVIEW ADVANCE
600 SUMMER ST
STAMFORD CT 06901-4404

REGUS MANAGEMENT GROUP LLC
15305 DALLAS PARKWAY
ADDISON TX 75001-6423

REGUS MANAGEMENT GROUP LLC
19800 MACARTHUR BLVD STE 300
IRVINE CA 92612-2479

RYAN MORRIS
64 PINETREE STE 1500
IRVINE OK 92620-2309

SANTANDER CONSUMER USA INC
DBA CHRYSLER CAPITAL
PO BOX 961275
FORT WORTH TX 76161-0275

SMALL BUSINESS ASSOCIATION
CESC COVID EIDL SERVICE CENTER
14925 KINGSPORT RD
FORT WORTH TX 76155-2243

SPARTAN BUSINESS SOLUTIONS LLC
371 E MAIN ST STE 2
MIDDLETOWN NY 10940-3435

STATE OF CALIFORNIA FRANCHISE TAX BD
BANKRUPTCY DEPT
PO BOX 2952
SACRAMENTO CA 95812-2952

THE MOTIVE CO
55 HAWTHORNE ST
SUITE 400
SAN FRANCISCO CA 94105-3910

THE HUNTINGTON NATIONAL BANK
555 FAYETTEVILLE STREET SUITE 1100
RALEIGH NC 27601-3034

(P)U S SMALL BUSINESS ADMINISTRATION
312 N SPRING ST 5TH FLOOR
LOS ANGELES CA 90012-4701

EXCLUDE

~~UNITED STATES TRUSTEE (CA)
411 W FOURTH ST SUITE 7160
SANTA ANA CA 92701-4500~~

UNITEDHEALTHCARE INSURANCE COMPANY
ATTN CDMBANKRUPTCY
185 ASYLUM ST 03B
HARTFORD CT 06103-3402

VERIZON WIRELESS
PO BOX 650051
DALLAS TX 75265-0051

WEXINCCOM
1 HANCOCK
PORTLAND ME 04101-4217

AMELIA PUERTASSAMARA
EMPLOYMENT DEVELOPMENT DEPARTMENT
PO BOX 826880
SACRAMENTO CA 94280-0001

~~EXCLUDE~~
~~ANDY C WARSHAW~~
~~DIMARCO WARSHAW APLC~~
~~PO BOX 740~~
~~SAN CLEMENTE CA 92674~~

MARTHA A WARRINER
DIMARCO WARSHAW APLC
PO BOX 704
SAN CLEMENTE CA 92674-0704

Kenneth Miskin
DOJ-UST
Office of the United States Trustee
411 W. Fourth St, #7160
Ste 7160
Santa Ana, CA 92701
</tbody></table></html>

Kenneth.M.Miskin@usdoj.gov

Martha A. Warriner
DiMarco Warshaw, APLC
P.O. Box 704
San Clemente, CA 92674

martha@bankruptcysage.com

Jennifer C Wong
McCarthy & Holthus LLP
2763 Camino Del Rio South
Suite 100
San Diego, CA 92108
First Citizens Bank & Trust Company
c/o Weltman, Weinberg & Reis, Co., L.
P.A.
5990 West Creek Rd
Suite 200
represented by:
Garry A Masterson
Weltman, Weinberg & Reis Co LPA
5990 West Creek Road
Suite 200
Independence, OH 44131
Ford Motor Credit Company LLC
c/o McCarthy & Holthus, LLP
2763 Camino Del Rio South, Suite 100

Ally Bank c/o AIS Portfolio Services,
LLC
4515 N Santa Fe Ave. Dept. APS
Oklahoma City, OK 73118
represented by:
Amitkumar Sharma
AIS Portfolio Services, LLC
4515 N Santa Fe Ave.
Dept.Aps
Oklahoma City, OK 73118
American National Bank
c/o Tierney Watson & Healy
48 Gold St
Fl 1
San Francisco, CA 94133United States
represented by:
Brian S Healy
Tierney Watson & Healy
48 Gold St

Michael R Totaro
Totaro & Shanahan, LLP
P.O. Box 789
Pacific Palisades, CA 90272
Santander Consumer USA Inc. dba
Chrysler Capital
c/o Randall P. Mroczynski
Cooksey, Toolen, Gage, Duffy & Woog
535 Anton Boulevard, 10th Floor
represented by:
Randall P Mroczynski
Cooksey Toolen Gage Duffy & Woog
535 Anton Blvd 10th Fl
Costa Mesa, CA 92626-1947
The Huntington National Bank
c/o WOMBLE BOND DICKINSON (US) LLP
400 Spectrum Center Drive, Suite 1700
Irvine, CA 92618
represented by:

R2 Marketing & Consulting, LLC.
19800 MacArthur Boulevard #300
Irvine, CA 92612
represented by:
Amelia Puertas-Samara
Employment Development Department
PO Box 826880
Sacramento, CA 94280-0001

itcdbgc@edd.ca.gov

Wendy A Locke
Aldridge Pite, LLP
3333 Camino del Rio South
Suite 225
San Diego, CA 92108

ecfcacb@aldridgepite.com

Andy C Warshaw
DiMarco Warshaw, APLC
PO Box 740
San Clemente, CA 92674

andy@dimarcowarshaw.com

Jennifer C Wong
McCarthy & Holthus LLP
2763 Camino Del Rio South
Suite 100
San Diego, CA 92108
Ford Motor Credit Company, LLC, c/o
AIS Portfolio Services, LLC
4515 N Santa Fe Ave. Dept. APS
Oklahoma City, OK 73118
represented by:
Amitkumar Sharma
AIS Portfolio Services, LLC
4515 N Santa Fe Ave.
Dept.Aps
Oklahoma City, OK 73118
represented by:
Sweeney Kelly
Sweeney & Kelble APC
445 S. Figueroa Street

William J Healy
Law Office of William J. Healy
748 Holbrook Pl
94087
Sunnyvale, CA 94087
CIT BANK A DIVISION OF FIRST CITIZENS
BANK
c/o Weltman, Weinberg & Reis Co LPA
5990 West Creek Road
Suite 200
represented by:
Garry A Masterson
Weltman, Weinberg & Reis Co LPA
5990 West Creek Rd Ste 200
Independence, OH 44131
represented by:
Shraddha Bharatia
Becket and Lee LLP
PO Box 3001